GON
国恩股份

Qingdao Gon Technology Co., Ltd.
青島國恩科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2768)

ESTIMATED RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2026

This announcement is made by Qingdao Gon Technology Co., Ltd. (the "**Company**") pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

1. ESTIAMTED RESULTS FOR THE PERIOD

(i) Period of the estimated results

From 1 January 2026 to 30 June 2026 (the "**Reporting Period**")

(ii) Estimated results

Period-on-Period Increase in Net Profit

Items	**During the Reporting Period** *(RMB)*	**Corresponding period of last year** *(RMB)*
Net profit attributable to the shareholders of the Company (the "**Shareholders**")	Earnings: 600.00 million to 750.00 million Increase as compared to the corresponding period of last year: 73.48% to 116.85%	Earnings: 345.8617 million

Items	During the Reporting Period *(RMB)*	Corresponding period of last year *(RMB)*
Net profit after deduction of nonrecurring gains and losses	Earnings: 580.00 million to 720.00 million Increase as compared to the corresponding period of last year: 73.78% to 115.73%	Earnings: 333.7479 million
Basic earnings per Share	Earnings: 1.40 to 1.75 per Share*(Note)*	Earnings: 0.88 per Share*(Note)*

Note: In June 2026, the Company conducted a capitalisation issue of 4.8 shares for every 10 shares held by all shareholders. Therefore, earnings per share for each of the above reporting periods are calculated based on the adjusted number of shares.

2. COMMUNICATION WITH FIRM OF ACCOUNTANTS

The financial data in this estimated results announcement has not been audited or reviewed by any firm of accountants.

3. REASON FOR THE ESTIMATED CHANGE IN THE RESULTS

In the first half of 2026, the Company expects net profit attributable to Shareholders to be between RMB 600.00 million and RMB 750.00 million, representing a year-on-year increase between 73.48% and 116.85%. The main reasons are as follows:

During the Reporting Period, the Company accurately assessed the trends in the upstream petrochemical raw material market. Relying on its vertically integrated layout across the entire industrial chain of "monomers – synthetic resins – organic polymer modification/composite materials – products", the Company ensured the resilience of its core raw material supply chain, consolidated its cost advantages, and fully released the synergistic value of the entire chain. Among other things, the green petrochemical new materials segment seized market opportunities, rapidly expanding its business scale driven by capacity release and downstream synergy. Its quality and delivery capabilities gained high customer recognition, operational quality continued to improve, and its sustainable growth trend was strong. The organic polymer modified materials segment achieved both volume and price increases through product structure optimization and expansion into high-end customers, providing solid support for performance growth.

The organic polymer composite materials segment focused on the new energy vehicle sector, achieving new breakthroughs in the technological iteration of its core product, the HP-RTM ultra-thin lightweight battery pack. Key breakthroughs were achieved in market expansion, strategic cooperation with leading customers continued to deepen, new customer development progressed smoothly, and the order book was ample, with significant results in product volume ramp-up.

Meanwhile, the Company's long-term accumulated industrial scale advantages continued to materialise, technological innovation drove product iteration and upgrades, product added value and overall competitiveness steadily improved, and overall profitability further strengthened.

4. MISCELLANEOUS

The estimated results disclosed in this announcement are the preliminary estimates made by the finance department of the Company. Detailed financial data will be disclosed in the 2026 interim report to be published by the Company. The Company will strictly comply with relevant laws and regulations and promptly fulfill its information disclosure obligations. Investors are advised to make cautious decision and pay attention to the investment risks involved.

By Order of the Board
Qingdao Gon Technology Co., Ltd.
青島國恩科技股份有限公司
Mr. Wang Aiguo
Chairman and executive Director

Hong Kong, 10 July 2026

As of the date of this announcement, the Board comprises: (i) Mr. Wang Aiguo, Mr. Li Zonghao, Ms. Li Huiying and Mr. Han Bo as executive Directors; and (ii) Mr. Sun Jianqiang, Ms. Hong Ting and Mr. Huang Zhaoge as independent non-executive Directors.