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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)
(H Shares Stock Code: 00317)

ANNOUNCEMENT ON THE ESTIMATED IMPROVEMENT FOR THE 2026 INTERIM RESULTS

This announcement is made by CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") pursuant to the requirements of Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) for the purpose of providing shareholders of the Company and the public with the financial information of the Company. This announcement is also published in accordance with Rule 13.10B of the Hong Kong Listing Rules as it is also published on the Shanghai Stock Exchange.

The estimated information stated in this announcement is only the preliminary accounting information of the finance department of the Company. Please refer to the 2026 interim report to be officially published by the Company for specific and accurate financial information. Investors are reminded to pay attention to investment risks.

The board (the "**Board**") of directors (the "**Directors**") and all Directors of the Company hereby warrant that the contents of this announcement do not contain any false representation, misleading statement or material omission, and accept legal responsibility for the truthfulness, accuracy and completeness of the information contained in this announcement.

IMPORTANT NOTICE:

- Specific circumstances applicable to the estimated results: profit-making and an increase in net profit of more than 50% as compared with that of the corresponding period of the previous year.

- The Company is estimated to record the net profit attributable to the owners of the parent company between RMB790 million and RMB890 million for the first half of 2026, representing an increase of between RMB263.61 million and RMB363.61 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-on-year increase of 50.08% to 69.08%.

- The Company is estimated to record the net profit attributable to the owners of the parent company, net of non-recurring gains or losses, between RMB740 million and RMB840 million for the first half of 2026, representing an increase of between RMB249 million and RMB349 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-on-year increase of 50.71% to 71.08%.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

(I) Period covered by the estimated results

From 1 January 2026 to 30 June 2026

(II) Estimated results

Based on the preliminary estimation by the finance department, it is estimated that the Company will record the net profit attributable to the owners of the parent company between RMB790 million and RMB890 million for the first half of 2026, representing an increase of between RMB263.61 million and RMB363.61 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a period-to-period increase of 50.08% to 69.08%.

The Company is estimated to record the net profit attributable to the owners of the parent company, net of non-recurring gains or losses, between RMB740 million and RMB840 million for the first half of 2026, representing an increase of between RMB249 million and RMB349 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-on-year increase of 50.71% to 71.08%.

(III) The relevant financial data in the estimated results have not been audited by certified public accountants.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) Total profit: RMB656.1132 million. The net profit attributable to the owners of the parent company: RMB526.3864 million. The net profit attributable to the owners of the parent company, net of non-recurring gains or losses: RMB490.9995 million.

(II) Earnings per share: RMB0.3724.

III. MAIN REASONS FOR THE ESTIMATED IMPROVEMENT IN RESULTS OF THE CURRENT PERIOD

During the reporting period, the shipbuilding industry maintained strong momentum, with the continuous optimization of the structure of the Company's orders on hand and a robust backlog of production tasks. Through the continuous advancement of lean production management and the leveraging of standardized and batch construction advantages, the Company has continuously improved the overall production and operation efficiency, resulting in a year-on-year increase in product gross profit. The operating performance of the associates has significantly improved, and the dividend levels of invested companies have steadily increased, resulting in a substantial year-on-year increase in recognized investment income.

IV. RISK WARNING

The above estimated results are preliminary calculations conducted by the finance department based on its own professional judgment and have not been audited by certified public accountants. There are no uncertainties that may affect the accuracy of the contents of these estimated results.

V. OTHER MATTERS

The estimated data above are only preliminary accounting data. Please refer to the 2026 interim report to be officially disclosed by the Company for specific and accurate financial data. Investors are reminded to pay attention to investment risks.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 10 July 2026

As at the date of this announcement, the Board comprises ten Directors, namely executive Director Mr. Weng Hongbing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang, Mr. Cheng Bolin and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.