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GREEN LEADER HOLDINGS GROUP LIMITED
綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

(1) POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 10 JULY 2026; (2) EFFECTIVE DATE OF THE SHARE CONSOLIDATION; AND (3) ADJUSTMENTS TO THE SHARE OPTIONS

POLL RESULTS OF THE SGM

The Board announced that the ordinary resolution in relation to the Share Consolidation as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on Friday, 10 July 2026. The ordinary resolutions in relation to the Amended and Restated Second Amendment Deeds as set out in the Notice were not passed by the Independent Shareholders at the SGM.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Tuesday, 14 July 2026.

ADJUSTMENTS TO THE SHARE OPTIONS

As a result of the Share Consolidation, adjustments are made in relation to the number of Shares which may fall to be issued pursuant to the exercise of the Share Options granted under the Share Option Scheme. Such adjustments will become effective on Tuesday, 14 July 2026.

References are made to the circular (the "**Circular**") and the notice of the special general meeting (the "**Notice**") both dated 25 June 2026 of Green Leader Holdings Group Limited (the "**Company**") in relation to the Company's special general meeting held on Friday, 10 July 2026 (the "**SGM**"). Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The board (the "**Board**") of directors (the "**Director(s)**") of the Company is pleased to announce that the proposed resolution in relation to the Share Consolidation as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM. The proposed ordinary resolutions in relation to the Amended and Restated Second Amendment Deeds as set out in the Notice were not passed by the Independent Shareholders at the SGM.

As at the date of the SGM, the total number of issued Shares was 526,260,404. There were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) as at the date of the SGM and as such no voting rights of treasury shares have been exercised at the SGM; and (b) no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the SGM.

As disclosed in the Circular, China OEPC Limited ("**China OEPC**") is a substantial Shareholder holding 94,292,961 Shares, representing approximately 17.92% of the issued share capital of the Company, which in turn is indirectly wholly-owned by Mr. Zhang Sanhuo ("**Mr. Zhang**") and Ms. Hao Ting, who is the spouse of Mr. Zhang and therefore an associate of Mr. Zhang. As China OEPC is interested in the transactions contemplated under the Amended and Restated Second Amendment Deeds, China OEPC is required to and had abstained from voting in respect of the ordinary resolutions to approve the Amended and Restated Second Amendment Deeds and the transactions contemplated thereunder.

Accordingly, the number of Shares entitling the Independent Shareholders to attend, either in person or by proxy, and vote for or against the ordinary resolutions in relation to the Amended and Restated Second Amendment Deeds at the SGM was 431,967,443 Shares, representing approximately 82.08% of the issued share capital of the Company. As no Shareholders are required to abstain from voting in respect of the ordinary resolution to approve the Share Consolidation, the number of Shares entitling the Shareholders to attend, either in person or by proxy, and vote for or against the ordinary resolution in relation to the Share Consolidation at the SGM was 526,260,404 Shares.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, save as disclosed above, no Shareholder was entitled to attend and abstain from voting in favour of any of the resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules, no Shareholder was required under the Listing Rules to abstain from voting on any of the resolutions proposed at the SGM and none of the Shareholders had indicated in the Circular their intention to vote against or abstain from voting on any of the resolutions proposed at the SGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The SGM was chaired by Mr. Tse Michael Nam, an executive Director. All of the other Directors were present at the SGM by electronic means.

The poll results in respect of the resolutions proposed at the SGM were as follows:

ORDINARY RESOLUTIONS *(Note)*		**Number of votes** *(Approximate %)*	
		For	**Against**
1.	To approve the Share Consolidation (as described and defined in the Notice) and to authorise any one of the directors of the Company to do all such acts and things and sign, execute and deliver all documents he or she considers necessary, desirable or expedient to give effect to the Share Consolidation and the transactions contemplated thereunder.	94,585,990 (98.87%)	1,080,000 (1.13%)
2.	To approve, confirm and ratify the Amended and Restated Second Amendment Deed (China OEPC) and the transactions contemplated thereunder and the grant of the specific mandate.	293,029 (21.34%)	1,080,000 (78.66%)
3.	To approve, confirm and ratify the Amended and Restated Second Amendment Deed (Ms. Hao) and the transactions contemplated thereunder and the grant of the specific mandate.	293,029 (21.34%)	1,080,000 (78.66%)

Note: The full text of the resolutions proposed at the SGM are set out in the Notice.

As more than 50% of the votes were cast in favour of the resolution proposed at the SGM in relation to the Share Consolidation, such resolution proposed at the SGM was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll at the SGM.

As more than 50% of the votes from the Independent Shareholders were cast against the above ordinary resolutions in relation to the Amended and Restated Second Amendment Deeds, such ordinary resolutions were not passed as ordinary resolutions of the Company. Therefore, the conditions of the Amended and Restated Second Amendment Deeds have not been satisfied and the Amended and Restated Second Amendment Deeds shall cease and terminate and the Amendments will not take effect. The Convertible Notes have matured on 26 June 2026 and as such, the CN Extensions will not proceed.

SHARE CONSOLIDATION

The Board also announced that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Tuesday, 14 July 2026. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Tuesday, 14 July 2026. The board lot size for trading on the Stock Exchange will be changed from 20,000 Existing Shares to 10,000 Consolidated Shares. The original counter for trading in the Consolidated Shares in the new board lot size of 10,000 Consolidated Shares will re-open at 9:00 a.m. on Tuesday, 28 July 2026.

Please refer to the Circular for details on the trading arrangement, the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates for the Consolidated Shares in red colour will be issued to the Shareholders in order to distinguish them from the existing share certificates for the Existing Shares in blue colour.

ADJUSTMENTS TO THE SHARE OPTIONS

As at the date of this announcement, there are 1,000,000 Share Options outstanding and the total number of Shares available for issue under the Share Option Scheme is 1,000,000 Existing Shares. No further Share Options can be granted under the Share Option Scheme which had expired on 27 May 2025.

As a result of the Share Consolidation, the maximum number of Shares which may fall to be issued pursuant to the exercise of the Share Options granted under the Share Option Scheme will be adjusted from 1,000,000 Existing Shares to 250,000 Consolidated Shares, and the exercise price per Share Option will be adjusted from HK$7.00 to HK$28.00 per Share Option, pursuant to the terms of the Share Option Scheme.

The above adjustments in relation to the Share Options will take effect simultaneously with the Share Consolidation becoming effective on Tuesday, 14 July 2026. Save for the above adjustments, all other terms and conditions of the Share Options granted under the Share Option Scheme remain unchanged.

Merdeka Corporate Finance Limited, has confirmed to the Directors in writing that the adjustments made to the number of Share Options which may be issued pursuant to the exercise of the Share Options granted under the Share Option Scheme are in accordance with (i) the terms and conditions of the Share Option Scheme; (ii) Rule 17.03(13) of the Listing Rules; and (iii) Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note immediately after the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November, 2020 (as updated in January 2023).

By order of the Board
Green Leader Holdings Group Limited
Tse Michael Nam
Chairman

Hong Kong, 10 July 2026

As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Ms. An Juan; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.