洛阳钼业

洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by CMOC Group Limited* (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby informs the shareholders and potential investors of the Company that, based on the preliminary estimation by the financial department of the Company, during the period of advance notice for results from 1 January 2026 to 30 June 2026:

1. It is estimated that the net profit attributable to shareholders of the Company for the first half of 2026 will be RMB15.500 billion to RMB16.500 billion, representing an increase of RMB6.829 billion to RMB7.829 billion, or 78.76% to 90.29% as compared with the same period of last year.

2. It is estimated that the net profit attributable to the shareholders of the Company after deduction of non-recurring loss/profit for the first half of 2026 will be RMB15.000 billion to RMB16.000 billion, representing an increase of RMB6.276 billion to RMB7.276 billion, or 71.94% to 83.40% as compared with the same period of last year.

3. For the first half of 2026, the output of the Company's copper products recorded an increase, and the comprehensive economies of scale gradually emerged. The output of copper metal was approximately 388 thousand tonnes, representing an increase of approximately 9.73% as compared with the same period of last year.

The significant increase in the results of the Company for the first half of 2026 as compared with the same period of last year was attributable to the increases in both the sales volumes and selling prices of copper products, a marked surge in the prices of molybdenum and tungsten products as compared with the same period of last year, and the consolidation of the gold-mining business in Brazil.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group which have not been audited by accounting firms. Detailed financial information of the Company will be disclosed in its 2026 interim report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CMOC Group Limited*
Liu Jianfeng
Chairman

Luoyang City, Henan Province, the People's Republic of China,
10 July 2026

As at the date of this announcement, the executive directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (Employee Director); the non-executive directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* *For identification purposes only*