中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE IN THE INTERIM RESULTS FOR THE FIRST HALF OF 2026

This announcement is made by the board of directors (the "**Board**") of Central China Securities Co., Ltd. (the "**Company**") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(1) Period for the Estimated Results

From 1 January 2026 to 30 June 2026.

(2) Estimated Results

Based on preliminary estimates by the financial department, it is estimated that the net profit attributable to owners of the parent company for the first half of 2026 will be between RMB380 million and RMB430 million, representing an increase of RMB120 million to RMB170 million as compared with the corresponding period of last year, or a year-on-year increase of 45.98% to 65.19%.

It is estimated that the net profit attributable to owners of the parent company after deducting non-recurring profit and loss for the first half of 2026 will be between RMB360 million and RMB410 million, representing an increase of RMB107 million to RMB157 million as compared with the corresponding period of last year, or a year-on-year increase of 42.17% to 61.91%.

II. OPERATING RESULTS AND FINANCIAL CONDITION FOR THE CORRESPONDING PERIOD LAST YEAR

(1) Profit before tax: RMB293 million. Net profit attributable to owners of the parent company: RMB260 million. Net profit attributable to owners of the parent company after deducting non-recurring profit and loss: RMB253 million.

(2) Earnings per share: RMB0.0561.

III. MAIN REASONS FOR THE EXPECTED INCREASE IN RESULTS FOR THE PERIOD

In the first half of 2026, the capital market was stable and positive, and the Company adhered to the fundamental purpose of financial services to the real economy, anchored "two highs and four efforts", adhered to the development philosophy of "Central China Securities Serves Central China", made every effort to build a coordinated development pattern of "large wealth, large investment banking and large self-operation", and deeply implemented five key actions of "characteristic development, regional deep cultivation, integrated operations, digital transformation and tackling shortcomings". Revenue from wealth management and investment businesses increased year-on-year, which contributed to the steady improvement of the Company's overall operating results.

IV. RISK WARNING

The Company currently has not identified any material uncertainties that may affect the accuracy of the estimated results announcement.

V. OTHER EXPLANATION

The above estimated data are only preliminary accounting data and are unaudited by the accounting firm. Please refer to 2026 interim report to be officially disclosed by the Company for specific and accurate financial data. Investors are advised to pay attention to investment risks.

By order of the Board of
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC
14 July 2026

As at the date of this announcement, the Board comprises Ms. ZHANG Qiuyun, Mr. LI Wenqiang, Mr. FENG Ruofan, Mr. JIANG Dejie, Mr. TIAN Shengchun, Ms. ZHU Junhong, Mr. CHEN Zhiyong, Mr. WANG Hui*, Mr. WANG Huixuan*, and Mr. DU Xiaotang*.*

* *Independent non-executive director of the Company*