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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

**CONNECTED TRANSACTION
ANNOUNCEMENT ON THE PROGRESS OF
FORMATION OF PARTNERSHIP**

References are made to the announcements of Central China Securities Co., Ltd. (the “**Company**”) dated 8 September 2025 and 7 July 2026 (collectively the “**Announcements**”) in relation to the formation of partnership and amendments to the Partnership Agreement. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company has recently received a notice from ZDKY Venture Capital that the Fund has completed the private investment fund filing procedures at the Asset Management Association of China and has obtained the Securities Company Private Investment Fund Filing Certificate. The filing registration status of the Fund is as follows:

Name of the Fund: Henan Hongding Equity Investment Partnership (Limited Partnership)

Name of the Manager: ZDKY Venture Capital Management Co., Ltd.

Name of the Trustee: Shanghai Pudong Development Bank Co., Ltd.

By order of the Board of
Central China Securities Co., Ltd.
Zhang Qiuyun
Chairlady

Henan, the PRC
14 July 2026

As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Jiang Dejie, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Wang Hui*, Mr. Wang Huixuan* and Mr. Du Xiaotang*.*

* *Independent non-executive Director of the Company*