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Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CICC Fund Series (the "Trust")

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ICBC CICC USD Money Market ETF

Stock Codes of the Listed Class of Units: 03011 (HKD counter) and 09011 (USD counter)

(the "**Sub-Fund**")

ANNOUNCEMENT

Termination of HKD Trading Counter

Terms not defined in this Announcement and Notice will have the meanings as are given to such terms in the prospectus of the Trust and the Sub-Fund dated 30 April 2026, as amended and supplemented from time to time (the "**Prospectus**").

China International Capital Corporation Hong Kong Asset Management Limited, the manager of the Trust and the Sub-Fund (the "**Manager**"), wishes to inform unitholders of the termination of the HKD trading counter of the Sub-Fund (the "**Terminating Counter**", stock code: 03011). In particular, you should note that:

Secondary market

- 15 September 2026 will be the last day (the "**Last Trading Day**") on which you may buy or sell your Units in the Terminating Counter on the SEHK in the secondary market.
- **Units in the Terminating Counter will cease trading in the secondary market as from 16 September 2026 (the "Trading Cessation Day").**
- On any trading day, including before and during the Trading Suspension Period (as defined in the section headed "B. Termination arrangement and alternatives to you as a unitholder of the Terminating Counter"), you may voluntarily inquire with your broker or dealer regarding the arrangement for redesignating your Units in the Terminating

Counter as Units in the USD trading counter (if available) or, upon such redesignation, sell your Units in the Terminating Counter based on the prevailing market prices through the USD trading counter.

- For the avoidance of doubt, the USD trading counter will not cease trading in the secondary market.

Primary market

- Likewise, creation and redemption of Units in the primary market in the base currency of the Sub-Fund (i.e. USD) will not cease from the Trading Cessation Day.
- However, under the SEHK's current single tranche multi counter arrangement, creation and redemption of Units in the primary market through a Participating Dealer are currently and will continue to be settled through the Terminating Counter as the domain settlement counter until 29 September 2026 (inclusive), which will be the last settlement day (the "**Last Settlement Day**") for such creation and redemption of Units through the Terminating Counter. Any such creation or redemption of Units for which the settlement day falls after the Last Settlement Day will instead be settled through the USD trading counter in the primary market.

Primary and secondary markets

- If you do not take any action, the Units in the Terminating Counter in both the primary market and secondary market will be redesignated as Units in the USD trading counter after market close on 29 September 2026.
- The Terminating Counter will be terminated on 30 September 2026 (the "**Termination Day**") in both the primary and secondary markets, and investors should note that all Units of the Listed Class of the Sub-Fund will be traded in the base currency (USD) only on the USD trading counter in both the primary and secondary markets.

Investors should exercise caution and consult their professional and financial advisers before dealing in Units of the Terminating Counter or otherwise deciding on the course of actions to be taken in relation to their Units of the Terminating Counter in the primary and secondary markets.

Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund through the Terminating Counter, and inform them of the contents of this Announcement as soon as possible.

A. Background

The Manager has been informed that the trading price per unit of the Terminating Counter is approaching the extremity of HK\$9,995.00 as specified under the HKEX Listing Rule 13.64. In view of this and having taken into account the interests of the unitholders of the Sub-Fund and after considering various factors, including the low trading volume of the Terminating Counter, the Manager has decided to seek termination of the Terminating Counter with effect from the Termination Day.

The Trustee has been consulted on the termination of the HKD trading counter and proposal set out herein and has no objection.

B. Termination arrangement and alternatives to you as a unitholder of the Terminating Counter

Trading on the SEHK up to and including the Last Trading Day in the secondary market via the Terminating Counter

On any trading day up to and inclusive of the Last Trading Day, you may continue to buy or sell Units of the Terminating Counter on the SEHK in the secondary market in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. For your information, HKEX has requested a trading suspension period of 10 Business Days for the Terminating Counter in the secondary market from the Trading Cessation Day to 29 September 2026 ("**Trading Suspension Period**").

On any trading day (including before and during the above Trading Suspension Period), you may voluntarily inquire with your broker or dealer regarding the arrangement for redesignating your Units in the Terminating Counter as Units in the USD trading counter (if available) or, upon such redesignation, sell your Units in the Terminating Counter on the SEHK in the secondary market through the USD trading counter in accordance with the usual trading arrangements and subject to trading costs set out in section E. below, during the trading hours of the SEHK and based on the prevailing market prices of the USD trading counter.

While the Net Asset Value per Unit of the Terminating Counter and of the USD trading counter is the same, the prices traded in the Terminating Counter and the USD trading counter may be different, for instance, due to the exchange rate between USD and HKD. You are advised to inquire with your broker or dealer regarding the arrangement for (as well as any fees and charges associated with) redesignating your Units in the Terminating Counter as Units in the USD trading counter (if available) or selling your Units in the Terminating Counter through the USD trading counter.

Creating and redeeming Units through the Terminating Counter in the primary market up to and including the Last Settlement Day

Creation and redemption of Units in the primary market will continue to only be settled in the base currency of the Sub-Fund (i.e. USD).

Under the SEHK's current single tranche multi counter arrangement, creation and redemption of Units in the primary market by a Participating Dealer, being a licensed dealer that has entered into a Participating Dealer Agreement in respect of the Sub-Fund, are currently and will continue to be settled through the Terminating Counter as the domain settlement counter up to and inclusive of the Last Settlement Day for the purpose of maintaining price alignment and market liquidity of the Sub-Fund.

Primary market dealing will only be settled through the USD trading counter from the Termination Day, i.e. any creation and redemption of Units for which the settlement day falls after the Last Settlement Day will instead be settled through the USD trading counter.

Redesignation of Units in the Terminating Counter as Units in the USD trading counter

Alternatively, you may also choose to take no action and remain in the Terminating Counter, and CCASS will redesignate all the remaining Units in the Terminating Counter in both primary and secondary markets as Units in the USD trading counter after market close on 29 September 2026. For the avoidance of doubt, you would not need to take any actions for such redesignation.

On the Termination Day, the termination of the Terminating Counter will be effective, and the Prospectus and the Listed Class KFS will be updated to reflect the above changes.

C. Termination schedule

The termination arrangement is set out below for your easy reference:

Date of this Announcement	14 July 2026
Secondary market – The last day on which you may buy or sell your Units in the Terminating Counter on the SEHK in the secondary market.	Last Trading Day (15 September 2026)
Secondary market – Trading of the Terminating Counter ceases in the secondary market.	Trading Cessation Day (16 September 2026)
Primary market – The last settlement day of creating or redeeming Units in the Terminating Counter through a Participating Dealer in the primary market.	Last Settlement Day (29 September 2026)
Primary and secondary markets – CCASS will redesignate all the remaining Units in the Terminating Counter in both primary and secondary markets as Units in the USD trading counter.	After market close on (29 September 2026)
Primary and secondary markets – The Terminating Counter will be terminated from 9:00 am of this date. Dealing and trading of Units in the primary and secondary markets will only be through the USD trading counter.	Termination Day (30 September 2026)

D. Implications of the termination

Please note that the prices traded in the Terminating Counter and the USD trading counter are different, and the redesignation of Units in the Terminating Counter as Units in the USD trading counter or the sale of Units in the Terminating Counter through the USD trading counter may subject you as an investor to currency risk. Your attention is also drawn to the section headed “Multi-Counter” in Appendix 1 to the Prospectus and the risk factor in the Prospectus headed “Risks Associated with Multi-Counter”.

From the Trading Cessation Day, the Terminating Counter will no longer be marketed or offered to the public in the secondary market in Hong Kong and there will not be any trading of Units of the Terminating Counter in the secondary market.

For the avoidance of doubt, the USD trading counter will not cease trading in the secondary market. Likewise, the creation and redemption of Units of the Sub-Fund in the primary market in the base currency of the Sub-Fund (i.e. USD) will continue.

However, under the SEHK's current single tranche multi counter arrangement, creation and redemption of Units in the primary market through a Participating Dealer are currently and will continue to be settled through the Terminating Counter as the domain settlement counter up to and including the Last Settlement Day. Such creation and redemption will only be settled through the USD trading counter from the Termination Day, i.e. any such creation or redemption for which the settlement day falls after the Last Settlement Day will instead be settled through the USD trading counter in the primary market.

Following market close on 29 September 2026, CCASS will redesignate all the remaining Units in the Terminating Counter in both the primary and secondary markets as Units in the USD trading counter. Investors should note that all Units of the Listed Class of the Sub-Fund will be traded in the base currency (USD) only on the USD trading counter from the Termination Day in both the primary and secondary markets. Unitholders are advised to check with their brokers regarding account arrangements for trading in USD as well as any fees and charges associated with currency conversion and trading in USD.

Other than as disclosed herein, there will be no change in the operation and/or manner in which the Sub-Fund is being managed, and existing Unitholders will not be affected as a result. The proposed termination of the Terminating Counter will not materially prejudice the existing unitholders' rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the change. There will not be any changes to the investment objective and policy, and the fee level/ cost in managing the Sub-Fund.

E. Costs

Trading of Units of the Terminating Counter

Please note that stockbrokers or other financial intermediaries may impose brokerage fees on any sale of the Units on the SEHK on investors, and a SFC transaction levy (at 0.0027% of the price of the Units), a FRC transaction levy (at 0.00015% of the price of the Units) and a trading fee (at 0.00565% of the price of the Units) will be payable by the buyer and the seller of the Units.

No stamp duty will be imposed on any sale or purchase of the Units on the SEHK.

Redesignation of Units of the Terminating Counter as Units in the USD trading counter

There is no inter-counter redesignation fee for an inter-counter redesignation of Units in the Terminating Counter as Units in the USD trading counter.

Ongoing charges and the cost of termination of the Terminating Counter

The ongoing charges of the Terminating Counter over a year, being that of the Listed Class of the Sub-Fund are 0.245%.

The Listed Class of the Sub-Fund will bear all costs and expenses associated with the termination of the Terminating Counter, such as legal and administrative costs. However, the

Manager does not expect that the termination of the Terminating Counter will impact the figure disclosed above for ongoing charges as the Listed Class of the Sub-Fund adopts a single flat fee to cover all of its fees, costs and expenses.

F. General

The above changes will be reflected in the Prospectus and the product key facts statement of the Listed Class Units of the Sub-Fund, which will be published on the Manager's website at <https://cicchkam.com>¹ and the SEHK's website at www.hkex.com.hk on or after the Termination Day. Copies of the Trust Deed are also available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager (see address below).

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or on +852 2872-2000 during normal office hours.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Trust and the Sub-Fund

14 July 2026

¹ This website has not been reviewed by the SFC.