China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

(1) UPDATE IN RELATION TO THE DELAY IN PUBLICATION OF 2025 ANNUAL RESULTS; (2) POSSIBLE DELAY IN PUBLICATION OF 2026 INTERIM RESULTS; AND (3) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements (the "**Previous Announcements**") of China Beidahuang Industry Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 17 March 2026, 31 March 2026 and 23 June 2026 in relation to, among others, the delay in publication of the 2025 Annual Results.

Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Previous Announcements.

UPDATE IN RELATION TO THE DELAY IN PUBLICATION OF 2025 ANNUAL RESULTS

As disclosed in the Previous Announcements, the Company was unable to publish the 2025 Annual Results within three months after the year end as required by Rule 13.49(1) of the Listing Rules due to the Company had not yet settled the audit fee for the year ended 31 December 2024 (the "**2024 Audit Fee**") which was mainly due to the restriction for the Group to remit its funds from the PRC subsidiaries to Hong Kong because of foreign exchange restrictions in the PRC and the final determination of the short-term waiver fees required by the Lands Department.

The Board would like to update the Shareholders that as at the date of this announcement, the Company had already obtained partial shareholder's loan and such funding has been used to settle part of the 2024 Audit Fee. It is expected the remaining 2024 Audit Fee would be settled in July 2026, and on such basis, it is currently expected that the annual audit of the Group for the year ended 31 December 2025 would be commenced by the end of July 2026 and it is now expected the 2025 Annual Results of the Group would be published by the end of September 2026 upon the recent negotiation with the Auditor.

POSSIBLE DELAY IN PUBLICATION OF 2026 INTERIM RESULTS

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish the interim results for the six months ended 30 June 2026 (the "**2026 Interim Results**") on a date not later than two months after the end of the financial period of the Company (i.e. on or before 31 August 2026).

As the publication of the 2025 Annual Results is still pending, the publication of the 2026 Interim Results is expected to be delayed.

It is expected that the 2026 Interim Results will be published after the publication of 2025 Annual Results, which will be delayed beyond the deadline of 31 August 2026.

The Company will publish further announcement(s) to inform its shareholders and potential investors of the date relating to the progress and proposed publication of the 2026 Interim Results and any other updates as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 14 July 2026

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Li Jianli; the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan, Mr. Li Dawei, Ms. Qin Haixia and Mr. Zhang Youwen; and the Independent Non-executive Directors are Mr. Chen Zhifeng, Ms. Lai Pik Chi Peggy, Mr. Zheng Yuchun and Mr. Wong Kwok On.