中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE FIRST HALF OF 2026

This announcement is made by CSC Financial Co., Ltd. (the "**Company**") pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

IMPORTANT INFORMATION:

The Company expects to record a net profit attributable to equity holders of the company between RMB7,214 million and RMB8,116 million for the first half of 2026, representing a year-on-year increase between 60% and 80%; and expects to record a net profit attributable to equity holders of the company excluding extraordinary gains and losses between RMB7,339 million and RMB8,241 million for the first half of 2026, representing a year-on-year increase between 64% and 84%.

I. ESTIMATED RESULTS DURING THE PERIOD

(I) Estimated results period

From January 1, 2026 to June 30, 2026.

(II) Estimated results

1. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company for the first half of 2026 will be between RMB7,214 million and RMB8,116 million, representing an increase between RMB2,705 million and RMB3,607 million as compared to the same period of the previous year, and a year-on-year increase between 60% and 80%.

2. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company excluding extraordinary gains and losses for the first half of 2026 will be between RMB7,339 million and RMB8,241 million, representing an increase between RMB2,868 million and RMB3,770 million as compared to the same period of the previous year, and a year-on-year increase between 64% and 84%.

3. The data in the estimated results are preliminary data prepared in accordance with the PRC GAAP and have not been audited by the accounting firm.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE SAME PERIOD IN THE PREVIOUS YEAR

(I) Total profit: RMB5,324 million. Net profit attributable to equity holders of the company: RMB4,509 million. Net profit attributable to equity holders of the company excluding extraordinary gains and losses: RMB4,471 million.

(II) Earnings per share: RMB0.52.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In the first half of 2026, the Company firmly established and implemented a correct view on political achievements, adhered to the fundamental purpose of finance serving the real economy, made great efforts in the "Five Major Areas (五篇大文章)" in Finance, steadily advanced the construction of a first-class investment bank, and actively seized market opportunities, which facilitated all of its business segments to develop steadily and promoted its operating results to increase significantly.

IV. RISK WARNING

There are no material uncertainties in the Company that will affect the accuracy of the estimated profit.

V. OTHER MATTERS

The estimated results above are only preliminary estimates. Please refer to the 2026 interim report to be officially published by the Company for specific financial information. Investors are advised to pay attention to investment risks when making investment decisions.

By order of the Board
CSC Financial Co., Ltd.
LIU Cheng
Chairman

Beijing, the PRC
July 14, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. ZHU Yong, Mr. DONG Hongfu, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui, Ms. WANG Hua and Mr. DAI Bo; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.