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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

CHANGE IN BOARD LOT SIZE

References are made to the announcements of Imperium Technology Group Limited (the “**Company**”) dated 22 June 2026, 23 June 2026 and 26 June 2026 (the “**Announcements**”), in relation to, among other things, the change in board lot size from 500 Shares to 5,000 Shares with effect from 9:00 a.m. on Wednesday, 15 July 2026. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Shares are currently traded in board lot of 500 Shares each and the market value of each board lot of the Shares is HK\$187.50 (based on the closing price of HK\$0.375 per Share as quoted on the Stock Exchange as at the date of this announcement). Upon the change in board lot size becoming effective from 9:00 a.m. on Wednesday, 15 July 2026, the Shares shall be traded in board lot of 5,000 Shares each and the estimated market value of each board lot of the Shares will be HK\$1,875.00 (based on the closing price of HK\$0.375 per Share as quoted on the Stock Exchange as at the date of this announcement).

The change in board lot size of the Shares will not result in change in the relative rights of the Shareholders. The Board considers that the change in board lot size of the Shares is in the interest of the Company and the Shareholders as a whole.

As at the date of this announcement, save as the Rights Issue and the Placing, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the change in board lot size and the Company does not have any intention to conduct other fund-raising activities in the next twelve months. However, the Board cannot rule out the possibility that the Company will conduct any other debt and/or equity fund raising exercises when suitable

fund-raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Listing Rules as and when appropriate.

ODD LOT ARRANGEMENT

To alleviate the difficulties in trading odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Advent Securities (Hong Kong) Limited as the agent to provide matching services, on a best efforts basis, to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 15 July 2026 to 4:00 p.m. on Tuesday, 4 August 2026 (both days inclusive). Holders of the Shares in odd lots who wish to take advantage of this facility should contact Mr. CHO Pak Keung of Advent Securities (Hong Kong) Limited at Unit A-C, 11/F, Kee Shing Centre, 74–76 Kimberley Road, Kowloon, Hong Kong or at telephone number (852) 2510 0603 from 9:00 a.m. on Wednesday, 15 July 2026 to 4:00 p.m. on Tuesday, 4 August 2026 (both days inclusive). Shareholders should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

SHARE CERTIFICATES

No new share certificates for existing Shareholders will be issued as a result of the change in the board lot size, and therefore no arrangement for free exchange of existing share certificates in board lot size of 500 Shares to new share certificate in board lot size of 5,000 Shares is necessary.

As from Wednesday, 15 July 2026, any new share certificates will be issued in board lot of 5,000 Shares each (except for odd lots or where the share registrar is otherwise instructed). All existing share certificates in board lot of 500 shares will remain good evidence of the legal title to the Shares and continue to be valid for delivery, transfer, trading and settlement purposes. Save and except for the change in the number of Shares of each board lot, new share certificate will have the same format and red colour as the existing certificates of the Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 14 July 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry and Ms. Li Tingting; and the independent non-executive Directors of the Company are Mr. Fung Tze Wa and Mr. Hui Ka Lung.