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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

DELAY IN DESPATCH OF PROSPECTUS AND REVISED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to the announcements of Imperium Technology Group Limited (the “**Company**”) dated 22 June 2026, 23 June 2026 and 26 June 2026 (the “**Announcements**”), in relation to, among other things, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date on a non-underwritten basis. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF PROSPECTUS

As disclosed in the Announcements, the Prospectus containing, among other things, further information on the Rights Issue and the transactions contemplated thereunder will be despatched to the Shareholders on or before Wednesday, 15 July 2026. As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus will be postponed to a date falling on or before Friday, 29 July 2026.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The expected timetable for the Rights Issue and the Placing set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue and the Placing will be fulfilled.

Event	2026
Despatch of the Prospectus Documents (in the case of the Non-Qualifying Shareholders, the Prospectus only)	Wednesday, 29 July
First day for dealings in nil-paid Rights Shares in board lot size of 5,000 Shares.	Friday, 31 July
Latest time for splitting of the PALs	4:30 p.m. Tuesday, 4 August
Last day for dealings in nil-paid Rights Shares	Friday, 7 August
Latest time for lodging transfer documents of nil-paid Right Shares in order to qualify for the Compensatory Arrangements	4:00 p.m. Wednesday, 12 August
Latest time for acceptance of and payment for the Rights Shares.	4:00 p.m. Wednesday, 12 August
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements.	Friday, 14 August
Commencement of placing of Unsubscribed Right Shares by the Placing Agent	Monday, 17 August
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. Wednesday, 26 August
Latest time for the Rights Issue to become unconditional.	4:00 p.m. Wednesday, 26 August
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Tuesday, 1 September

Event**2026**

Despatch of Share certificates for fully-paid Rights Shares	Wednesday, 2 September
Despatch of refund cheques, if any, if the Rights Issue is terminated.	Wednesday, 2 September
Commencement of dealings in fully-paid Rights Shares.	9:00 a.m. Thursday, 3 September
Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders and net proceeds from the sale of nil-paid Rights Shares to the relevant Non-Qualifying Shareholders (if any)	Thursday, 17 September

All times and dates in this announcement refer to Hong Kong local times and dates. The dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Rights Issue are indicative only and may be extended or varied by the Company in accordance with the Listing Rules. The Company will make an announcement to notify the Shareholders and the Stock Exchange in the event of any changes to the expected timetable as and when appropriate.

By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 14 July 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry and Ms. Li Tingting; and the independent non-executive Directors of the Company are Mr. Fung Tze Wa and Mr. Hui Ka Lung.