HTSC

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT ON THE ESTIMATED GROWTH IN THE RESULTS FOR THE FIRST HALF OF 2026

This announcement is made by the Company pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period of the estimated results

From January 1, 2026 to June 30, 2026.

(II) Estimated results

According to the preliminary assessment by the financial department, the net profit attributable to shareholders of the parent company for the first half of 2026 is expected to be between RMB11.324 billion and RMB11.702 billion, representing an increase of RMB3.775 billion to RMB4.153 billion, or a year-on-year increase of 50% to 55% as compared with that of the same period of last year.

The net profit excluding non-recurring gains and losses attributable to shareholders of the parent company for the first half of 2026 is expected to be between RMB11.333 billion and RMB11.706 billion, representing an increase of RMB3.877 billion to RMB4.250 billion, or a year-on-year increase of 52% to 57% as compared with that of the same period of last year.

II. OPERATING RESULTS AND FINANCIAL POSITION OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) Total profit: RMB8.525 billion. Net profit attributable to shareholders of the parent company: RMB7.549 billion. Net profit excluding non-recurring gains and losses attributable to shareholders of the parent company: RMB7.456 billion.

(II) Earnings per share: RMB0.80.

III. MAIN REASONS FOR GROWTH IN RESULTS FOR THE PERIOD

In the first half of 2026, the capital market generally showed positive trends, with trading activity remaining at a high level. The Company has been firmly committed to the strategic goal of building a world-class investment bank, focused on the main business of serving the capital market, always adhered to the "customer-centric" principle, made solid progress on the "Five Major Areas of Finance", firmly deepened the "two-pronged (雙輪驅動)" development strategy of wealth management and institutional services under the technology empowerment, actively advanced the pace of intelligent, international and integrated development, and fully released the deep value of integrated business and technological innovation, thereby building future-oriented and cycle-resilient core competitiveness. The revenue from the Company's major business segments, including wealth management, institutional services, investment management and international business, all achieved significant year-on-year growth, and the Company's operating performance reached a new record high for the same period. In the first half of 2026, the net profit attributable to shareholders of the parent company will be between RMB11.324 billion and RMB11.702 billion, representing an increase of RMB3.775 billion to RMB4.153 billion, or a year-on-year increase of 50% to 55% as compared with that of the same period of last year.

IV. RISK WARNING

There is no material uncertainty in respect of the Company which would affect the accuracy of the contents of this estimated results announcement.

V. ADDITIONAL INFORMATION

The above estimated data are only preliminary accounting data and have not been audited by the accounting firm. Please refer to the 2026 interim report to be officially disclosed by the Company for specific and accurate financial data. Investors are reminded to pay attention to investment risks.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

"Company"	a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

By order of the Board of the Company
Zhang Hui
Joint Company Secretary

Jiangsu, the PRC, July 14, 2026

As at the date of this announcement, the Board comprises Mr. Wang Huiqing, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Ms. Yu Lanying, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Chen Jianwei as non-executive Directors; and Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing, Mr. Lo Kin Wing Terry and Mr. Ye Jinqiang as independent non-executive Directors.