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TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9696)

INSIDE INFORMATION 2026 INTERIM RESULTS FORECAST

The Board hereby informs the shareholders and potential investors of the Company that, the financial department of the Company conducted preliminary estimate in accordance with the Chinese Accounting Standards for Business Enterprises, and expected that, for the six months ended 30 June 2026, (i) the net profit attributable to the shareholders of the Company is estimated to range from RMB2,850 million to RMB4,250 million (unaudited), as compared with the net profit attributable to the shareholders of the Company being approximately RMB84.41 million for the corresponding period of last year; (ii) the net profit after deducting the non-recurring profit or loss is estimated to range from RMB2,810 million to RMB4,200 million (unaudited), as compared with the net profit after deducting the non-recurring profit or loss being approximately RMB1.32 million for the corresponding period of last year; and (iii) the basic earnings per share is estimated to range from RMB1.68 to RMB2.51, as compared with the basic earnings per share of RMB0.05 for the corresponding period of last year.

This announcement is made by Tianqi Lithium Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

2026 INTERIM RESULTS FORECAST

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) hereby informs the shareholders and potential investors of the Company that, the financial department of the Company conducted preliminary estimate in accordance with the Chinese Accounting Standards for Business Enterprises, and expected that, for the six months ended 30 June 2026 (the “**Reporting Period**”), (i) the net profit attributable to the shareholders of the Company is estimated to range from RMB2,850 million to RMB4,250 million (unaudited), as compared with the net profit attributable to the shareholders of the Company being approximately RMB84.41 million for the corresponding period of last year; (ii) the net profit after deducting the non-recurring profit or loss is estimated to range from RMB2,810 million to RMB4,200 million (unaudited), as compared with the net profit after deducting the non-recurring profit or loss being approximately RMB1.32 million for the corresponding period of last year; and (iii) the basic earnings per share is estimated to range from RMB1.68 to RMB2.51, as compared with the basic earnings per share of RMB0.05 for the corresponding period of last year.

Based on the information currently available, the Board believes that the changes in the Company's results for the Reporting Period were mainly attributable to that:

1. The Company expects to record a significant increase in revenue for the Reporting Period as compared with the corresponding period of last year. Benefiting from multiple favorable factors, including the development of the new energy industry and the growth in downstream demand, the average selling prices of the Company's major lithium products increased significantly during the Reporting Period as compared with the corresponding period of last year.
2. As at the date of this announcement, Sociedad Química y Minera de Chile S.A. ("SQM"), an important associate of the Company, has not released its second quarterly results report for 2026. After thorough consideration of all the reliable information available, the Company, adhering to its consistent approach, adopted the forecast by Bloomberg on the earnings per share of SQM for the second quarter of 2026 and other information as the basis for calculating the Company's estimated investment income from SQM during the corresponding period. According to the aforementioned forecast data, SQM's performance in the first half of 2026 is expected to increase significantly year-on-year. Accordingly, the Company's investment income from SQM for the Reporting Period is expected to increase significantly compared to the corresponding period of last year.

RISK WARNING

1. The financial data published in this announcement are the preliminary estimates by the financial department of the Company in accordance with the Chinese Accounting Standards for Business Enterprises, which have not been audited by any audit institution. Discrepancies may exist between the estimated results and the final data disclosed in the Company's 2026 interim report. Specific financial data will be disclosed in detail in the Company's 2026 interim report. Investors are advised to remain mindful of investment risks.
2. SQM, an important associate of the Company, is a company listed on the Santiago Stock Exchange of Chile and the New York Stock Exchange of the United States of America. According to the information disclosure rules of the two stock exchanges, SQM will release its second quarterly financial report after the publication of this announcement, and the Company cannot announce SQM's results before SQM releases its second-quarter financial information. In accordance with Article 9 of the Accounting Standards for Business Enterprises No. 32 – Interim Financial Reports, the Company estimates SQM's operating profit and loss in the second quarter of 2026 through its financial calculation model combined with the earnings per share of the second quarter of 2026 forecast by Bloomberg and other information, and estimates the investment income from SQM based on the Company's shareholding percentage therein. Such estimated investment income may differ from the accrued investment income calculated by SQM's actual reported net profit based on the Company's shareholding percentage therein. The Company will conduct timely accounting treatment and disclose information in strict compliance with the accounting standards for business enterprises and information disclosure rules based on the amount of the discrepancy and its impact on the Company's financial information. For specific financial data, please refer to the 2026 interim report to be disclosed by the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Tianqi Lithium Corporation
Jiang Anqi
Chairlady of the Board and Executive Director

Chengdu, the PRC, 14 July 2026

As at the date of this announcement, the Board comprises Ms. Jiang Anqi, Mr. Jiang Weiping and Mr. Ha, Frank Chun Shing as executive Directors, and Mr. Chau Siu Lun, Ms. Li Yuedong and Mr. Zhang Yanqing as independent non-executive Directors.