ESTUN AUTOMATION CO., LTD
南京埃斯頓自動化股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2715)

POSITIVE PROFIT ALERT

This announcement is made by ESTUN AUTOMATION CO., LTD (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of the Listing Rules.

The financial information contained in this announcement has been prepared in accordance with the China Accounting Standards for Business Enterprises and has not been audited.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

1. Period of the estimated results: January 1, 2026 to June 30, 2026 (the "**Reporting Period**")

2. Estimated results:

Item	Reporting Period	Corresponding Period of Last Year
Net profit attributable to shareholders of the parent company	Earnings: RMB150 million to RMB180 million	Earnings: RMB6.6823 million
	Increase compared with the corresponding period of last year: 2,144.74% -2,593.68%	
Net profit after deducting non-recurring gains and losses	Earnings: RMB60 million to RMB75 million	Loss: RMB17.6028 million
	Increase compared with the corresponding period of last year: 440.85%-526.07%	
Basic earnings per share	Earnings: RMB0.17 per share – RMB0.21 per share	Earnings: RMB0.01 per share

II. COMMUNICATION WITH THE ACCOUNTING FIRM

The relevant financial information contained in this announcement is preliminary estimates made by the finance department of the Company and has not been audited by the accounting firm. The Company has conducted preliminary communication with the accounting firm regarding matters relating to the estimated results, and there are no material disagreements between both parties.

III. EXPLANATION OF REASONS FOR CHANGES IN RESULTS

For the first half of 2026, the Company expects to achieve a net profit attributable to shareholders of the parent company of RMB150 million to RMB180 million, representing an increase of 2,144.74% to 2,593.68% compared with the corresponding period of the previous year. The net profit after deducting non-recurring gains and losses is expected to turn from a loss into a profit compared with the corresponding period of the previous year, mainly due to the following reasons:

1. During the Reporting Period, the Company continued to promote high-quality development. On the one hand, it optimized its product mix, with a key focus on high value-added products and high-quality orders; on the other hand, it implemented cost reduction and efficiency enhancement measures, such as strengthening product price management and control, optimizing the supply chain and research and development design, and implementing lean manufacturing, the overall gross profit margin of the Company increased significantly as compared to the corresponding period of the previous year;

2. During the Reporting Period, while the Company continued to increase its investment in the expansion of international markets, the expense ratio for the period recorded a year-on-year decrease by strengthening refined management and implementing strict budget control measures; and

3. During the Reporting Period, non-recurring gains and losses of the Company, increased significantly compared with the corresponding period of the previous year, primarily due to the completion of the asset restructuring of Nanjing Technical Equipment Manufacture Co., Ltd., an invested company of the Company ("**Nanjing Technical**") and Nanjing Chemical Fibre Co., Ltd. ("**Nanjing Chemical Fibre**"), pursuant to which the Company's equity interest in Nanjing Technical was swapped for equity interests in Nanjing Chemical Fibre, a listed company, resulting in an increase in the fair value of the equity interests.

IV. RISK WARNING

The estimated results contained in this announcement are based on preliminary assessment made by the finance department of the Company and have not been audited by the auditor. The specific financial information shall be subject to the 2026 interim report to be disclosed by the Company. Investors are advised to make prudent decisions and pay attention to investment risks.

By order of the Board
ESTUN AUTOMATION CO., LTD
Mr. WU Bo
Chairman of the Board and executive Director

Nanjing, the PRC, July 14, 2026

As of the date of this announcement, the Board comprises: (i) Mr. Wu Bo, Mr. Wu Kan, Mr. Zhu Chunhua, Mr. Zhou Ailin and Mr. Zhu Zhangxing as executive Directors; (ii) Ms. Chen Yinlan as non-executive Director; and (iii) Dr. Han Xiaofang, Mr. Lin Jinjun and Mr. Xu Guojin as independent non-executive Directors.