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赣锋锂业
GanfengLithium

Ganfeng Lithium Group Co., Ltd.
江西贛鋒鋰業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Ganfeng Lithium Group Co., Ltd. (the "**Company**") and its subsidiaries (collectively, the "**Group**") pursuant to Rule 13.09(2) (a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

POSITIVE PROFIT ALERT

The board of directors of the Company (the "**Board**") wishes to inform that the finance department of the Company conducted a preliminary estimate in accordance with the Chinese Accounting Standards for Business Enterprises. It is expected that, for the six months ended June 30, 2026 (the "**Reporting Period**"), (i) the net profit attributable to the shareholders of the Company would be in the range from RMB3,650,000,000 to RMB4,600,000,000, representing an increase of approximately 787.07% to 965.90% as compared with the net loss attributable to the shareholders of the Company being RMB531,239,300 for the corresponding period in 2025; (ii) the net profit after deducting the non-recurring profit or loss would be in the range from RMB3,000,000,000 to RMB4,200,000,000, representing an increase of approximately 428.64% to 560.10% as compared with the net loss after deducting the non-recurring profit or loss being RMB912,845,400 for the corresponding period in 2025; and (iii) the basic earnings per share would be in the range from RMB1.75 per share to RMB2.20 per share, as compared with the basic loss per share of RMB0.27 for the corresponding period in 2025.

Based on the information currently available, the unaudited results of the Group under the Chinese Accounting Standards for Business Enterprises for the Reporting Period are expected to increase significantly as compared to the corresponding period in 2025, primarily because during the Reporting Period, (1) benefiting from the rapid development of the global new energy industry and rising demand for lithium salts from downstream customers, the selling prices of the Company's lithium salt products increased significantly year on year. Meanwhile, the gradual capacity ramp-up of lithium resource projects effectively optimized the Company's cost structure. Supported by sustained demand growth in energy storage markets, output and sales volumes of the lithium battery segment registered a notable rise. All the above factors jointly drove a year-on-year increase in the Company's operating performance; (2) to optimize the asset structure and strengthen cash management, the Company disposed of part of its shareholding in PLS Group Ltd. ("**PLS**") and recognized corresponding investment income. In addition, investment income from associates and joint ventures increased, further boosting the Company's profit for the current period.

RISK WARNING

The relevant financial data of this announcement is based on the preliminary estimate made by the finance department of the Company under the Chinese Accounting Standards for Business Enterprises and has not been audited by the auditor of the Company.

As the Company's unaudited interim results for the Reporting Period have not yet been finalised, the information contained in this announcement is based on information that is currently available and the preliminary unaudited consolidated management accounts of the Company which have not yet been reviewed by the Company's audit committee.

The unaudited interim results of the Company for the Reporting Period are expected to be published before the end of August 2026.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
July 14, 2026

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Mr. XU Jianzhang and Mr. LIU Chongliang as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.