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Hong Kong Gold Industry Group Limited
香港黃金產業集團有限公司

(formerly known as Add New Energy Investment Holdings Group Limited)

(愛德新能源投資控股集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 02623)

EXTENSION OF COMPLETION DATE
IN RELATION TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Hong Kong Gold Industry Limited (the “**Company**”) dated 18 June 2026 (the “**Announcement**”) in relation to the placing of new Shares under General Mandate. Unless otherwise specified or the context requires otherwise, terms and expressions as defined in the Announcement shall have the same meanings when used in this announcement.

Pursuant to the Placing Agreement, Completion shall take place within two business days after the business day upon which the last of the conditions to the Placing set out in paragraphs (iv) and (v) in the section headed “Conditions to the Placing” in the Announcement have been satisfied (or waived by the Joint Placing Agents (if waivable)), provided that it shall take place on a date no later than fifteen business days after the next business day following the date of the Placing Agreement (i.e. Tuesday, 14 July 2026), or at such other date as the Company and the Joint Placing Agents may agree in writing and in compliance with the Listing Rules.

As additional time is required for procuring satisfaction of the conditions to the Placing, the Company and the Joint Placing Agents, after arm's length negotiations, entered into a supplemental agreement to the Placing Agreement (the "**Supplemental Placing Agreement**") to extend the Completion Date on 14 July 2026 (after trading hours). Pursuant to the Placing Agreement as so amended, Completion shall take place within two business days after the business day upon which the last of the conditions to the Placing set out in paragraphs (iv) and (v) in the section headed "Conditions to the Placing" in the Announcement have been satisfied (or waived by the Joint Placing Agents (if waivable)), provided that it shall take place on or before Tuesday, 4 August 2026, or on such other date as the Company and the Joint Placing Agents may agree in writing and in compliance with the Listing Rules.

Save as disclosed above, all other terms and conditions of the Placing Agreement (including the Placing Price) remain unchanged and shall continue to be in full force and effect in all respects.

The Placing Price of HK\$4.08 per Placing Share represents: (i) a discount of approximately 10.92% to the closing price of HK\$4.58 per Share as quoted on the Stock Exchange on 14 July 2026, being the date of the Supplemental Placing Agreement; and (ii) a discount of approximately 11.84% to the average closing price of HK\$4.628 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Supplemental Placing Agreement.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment and/or waiver (as the case may be) of the conditions set out in the Placing Agreement as amended by the Supplemental Placing Agreement. Accordingly, the Placing may or may not proceed. Shareholders and potential investors of the Company are therefore urged to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board
Hong Kong Gold Industry Group Limited
Wei Jiaming
Chairperson of the Board and Executive Director

Hong Kong, 14 July 2026

As at the date of this announcement, the executive Directors are Ms. Wei Jiaming (Chairperson of the Board), Mr. Geng Guohua (Chief Executive Officer), Mr. Ng Hoi Kam, Mr. Liao Daxue, Mr. Chen Hongzheng and Mr. Tong Jiwen; the non-executive Directors are Mr. He Guangping (Vice-chairman of the Board), Mr. Xia Chun, Mr. Wang Dong, Mr. Zhao Ju, Ms. Cheng Yan and Mr. Liu Haitian; and the independent non-executive Directors are Mr. Xie Jie, Mr. Yuan Yuan, Mr. Yan Jonathan Jun, Mr. Zhou Ming, Mr. Leung Wai Fung Joseph and Mr. Jiang Lanxin.