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If you have sold or transferred all your shares in Oriental Media Group Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**東方傳媒集團有限公司**  
**ORIENTAL MEDIA GROUP LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 18)**

**PROPOSALS FOR**  
**1) DECLARATION OF FINAL DIVIDEND,**  
**2) GRANTING OF GENERAL MANDATES TO**  
**BUY BACK AND ISSUE SHARES,**  
**3) RE-ELECTION OF RETIRING DIRECTORS AND**  
**CONTINUOUS APPOINTMENT OF**  
**INDEPENDENT NON-EXECUTIVE DIRECTOR WHO**  
**HAS SERVED THE COMPANY FOR MORE THAN NINE YEARS,**  
**4) RE-APPOINTMENT OF AUDITOR**  
**AND**  
**5) NOTICE OF 2026 ANNUAL GENERAL MEETING**

A letter from the Board is set out on pages 4 to 11 of this circular. A notice convening the 2026 annual general meeting (“**2026 AGM**”) of Oriental Media Group Limited (the “**Company**”) to be held at “4th Floor, Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” on Wednesday, 19 August 2026 at 11:00 a.m. is set out in Appendix III to this circular.

Whether or not you are able to attend the 2026 AGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company at its registered office at “Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the 2026 AGM or any adjournment thereof.

Completion and return of the form of proxy shall not preclude you from attending, speaking and voting in person at the 2026 AGM or any adjourned meeting should you so desire.

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## DEFINITIONS

*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

|                              |                                                                                                                                                                                                                                                                                             |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “2026 AGM”                   | the 2026 annual general meeting of the Company to be held at “4th Floor, Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” on Wednesday, 19 August 2026 at 11:00 a.m., and any adjournment thereof                                                          |
| “Articles of Association”    | the Articles of Association of the Company                                                                                                                                                                                                                                                  |
| “Audit Committee”            | the audit committee of the Board                                                                                                                                                                                                                                                            |
| “Board”                      | the Board of Directors                                                                                                                                                                                                                                                                      |
| “Buy-back Mandate”           | a general and unconditional mandate proposed to be granted to the Board to exercise the power of the Company to buy back the Shares up to 10% of the total number of Shares in issue (exclude treasury shares, if any) as at the date of passing of the relevant resolution at the 2026 AGM |
| “CCASS”                      | the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited                                                                                                                                                                        |
| “close associate(s)”         | has the same meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                 |
| “Companies Ordinance”        | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, or supplemented from time to time                                                                                                                                                                                |
| “Company”                    | Oriental Media Group Limited 東方傳媒集團有限公司, a company incorporated in Hong Kong with limited liability, the shares of which are listed on the Stock Exchange                                                                                                                                   |
| “Controlling Shareholder(s)” | has the same meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                 |
| “core connected person(s)”   | has the same meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                 |
| “Director(s)”                | the director(s) of the Company                                                                                                                                                                                                                                                              |

## DEFINITIONS

|                              |                                                                                                                                                                                                                                                                                                                                                                                                   |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Extension Mandate”          | a general and unconditional mandate proposed to be granted to the Directors to the effect that any Shares bought back under the Buy-back Mandate will be added to the total number of Shares which may be allotted and issued under the Issue Mandate                                                                                                                                             |
| “Group”                      | the Company and its subsidiaries                                                                                                                                                                                                                                                                                                                                                                  |
| “Hong Kong”                  | the Hong Kong Special Administrative Region of the People’s Republic of China                                                                                                                                                                                                                                                                                                                     |
| “Issue Mandate”              | a general and unconditional mandate proposed to be granted to the Board to exercise the power of the Company to allot, issue and otherwise deal with (include any sale and transfer of treasury shares out of treasury) unissued Shares up to 20% of the aggregate number of issued Shares (exclude treasury shares, if any) as at the date of passing of the relevant resolution at the 2026 AGM |
| “Latest Practicable Date”    | 10 July 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein                                                                                                                                                                                                                                       |
| “Listing Rules”              | the Rules Governing the Listing of Securities on the Stock Exchange                                                                                                                                                                                                                                                                                                                               |
| “Nomination Committee”       | the nomination committee of the Board                                                                                                                                                                                                                                                                                                                                                             |
| “Notice of the 2026 AGM”     | the notice convening the 2026 AGM as set out in Appendix III to this circular                                                                                                                                                                                                                                                                                                                     |
| “Remuneration Committee”     | the remuneration committee of the Board                                                                                                                                                                                                                                                                                                                                                           |
| “SFO”                        | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)                                                                                                                                                                                                                                                                                                                       |
| “Share(s)”                   | ordinary share(s) of the Company                                                                                                                                                                                                                                                                                                                                                                  |
| “Shareholder(s)”             | holder(s) of the Share(s)                                                                                                                                                                                                                                                                                                                                                                         |
| “Stock Exchange”             | The Stock Exchange of Hong Kong Limited                                                                                                                                                                                                                                                                                                                                                           |
| “Substantial Shareholder(s)” | has the same meaning ascribed to it under the Listing Rules                                                                                                                                                                                                                                                                                                                                       |

## DEFINITIONS

|                   |                                                                                                                          |
|-------------------|--------------------------------------------------------------------------------------------------------------------------|
| “Takeovers Code”  | The Code on Takeovers and Mergers as approved by the Securities and Futures Commission                                   |
| “treasury shares” | has the meaning ascribed to it under the Listing Rules, as amended, supplemental or otherwise modified from time to time |
| “HK\$”            | Hong Kong dollars, the lawful currency of Hong Kong                                                                      |
| “%”               | per cent                                                                                                                 |

## LETTER FROM THE BOARD



**東方傳媒集團有限公司**  
**ORIENTAL MEDIA GROUP LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 18)**

*Executive Directors:*

Mr. Ching-fat MA, *BBS, Board and Group Chairman*  
Mr. King-ho MA, *Group Chairman*  
Mr. Shun-chuen LAM, *Chief Executive Officer*

*Registered office:*

Oriental Media Centre  
23 Dai Cheong Street  
Tai Po Industrial Estate  
Hong Kong

*Non-executive Director:*

Mr. Dominic LAI

*Independent Non-executive Directors:*

Mr. Yat-fai LAM  
Ms. Ching-wah YIP  
Mr. Hung-kei TSANG

17 July 2026

To the Shareholders

Dear Sir or Madam,

**PROPOSALS FOR**  
**1) DECLARATION OF FINAL DIVIDEND,**  
**2) GRANTING OF GENERAL MANDATES TO**  
**BUY BACK AND ISSUE SHARES,**  
**3) RE-ELECTION OF RETIRING DIRECTORS AND**  
**CONTINUOUS APPOINTMENT OF**  
**INDEPENDENT NON-EXECUTIVE DIRECTOR WHO**  
**HAS SERVED THE COMPANY FOR MORE THAN NINE YEARS,**  
**4) RE-APPOINTMENT OF AUDITOR**  
**AND**  
**5) NOTICE OF 2026 ANNUAL GENERAL MEETING**

**A. INTRODUCTION**

At a Board meeting held on 18 June 2026, the Board has (i) announced the audited consolidated results of the Group for the year ended 31 March 2026; (ii) declared a final dividend; and (iii) declared that the 2026 AGM will be held at “4th Floor, Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” on Wednesday, 19 August 2026 at 11:00 a.m..

## LETTER FROM THE BOARD

The ordinary business to be transacted at the 2026 AGM includes (i) receiving and considering the audited financial statements of the Group, the Directors' report and the independent Auditor's report of the Company for the year ended 31 March 2026; (ii) declaration of a final dividend; (iii) re-election of the retiring Directors and the continuous appointment of an Independent Non-executive Director who has served the Company for more than nine years, and authorising the Board to fix the remuneration of the Directors; and (iv) re-appointment of Forvis Mazars CPA Limited as the Auditor of the Company and authorising the Board to fix its remuneration.

The Notice of the 2026 AGM convening the 2026 AGM is set out on pages 19 to 23 of this circular.

### **B. DECLARATION OF FINAL DIVIDEND**

The Board is pleased to announce that at a Board meeting held on Thursday, 18 June 2026, resolutions have been passed to recommend (subject to the approval by the Shareholders at the 2026 AGM) the payment of a final dividend.

The proposed final dividend for the year ended 31 March 2026 of HK1 cent per Share, with an aggregate amount of approximately HK\$23,979,000 (if approved by the Shareholders in the 2026 AGM) is expected to be distributed on Thursday, 10 September 2026, to the Shareholders whose names appear on the Company's register of members on Thursday, 27 August 2026, being the record date for determination of entitlements of the final dividend.

### **C. RESOLUTIONS (5) TO (7) GENERAL MANDATES TO BUY BACK AND ISSUE SHARES**

At the 2025 annual general meeting of the Company held on Wednesday, 20 August 2025, the Directors were granted general mandates to issue new Shares and to buy back Shares. Unless otherwise renewed, these general mandates will lapse at the conclusion of the 2026 AGM.

#### **Buy-back Mandate**

As at the Latest Practicable Date, a total of 2,397,917,898 Shares were in issue. At the 2026 AGM, an ordinary resolution numbered 5 set out in the Notice of the 2026 AGM will be proposed to grant to the Directors a general and unconditional mandate to buy back Shares not exceeding 10% of the total number of Shares in issue (exclude treasury shares, if any) as at the date of passing of the relevant resolution at the 2026 AGM.

Subject to the passing of the proposed resolution for granting the Buy-back Mandate to the Directors and on the basis that no Shares will be issued or bought back by the Company between the Latest Practicable Date and the 2026 AGM, the Company will be allowed to buy back a maximum of 239,791,789 Shares under the Buy-back Mandate.

## LETTER FROM THE BOARD

An explanatory statement, as required under the Listing Rules and the Companies Ordinance, to provide the requisite information regarding the Buy-back Mandate is set out in Appendix I to this circular. Neither the Explanatory Statement nor the proposed share buy-back has any unusual features.

### **Issue Mandate**

At the 2026 AGM, an ordinary resolution (ordinary resolution numbered 6 set out in the Notice of the 2026 AGM) will also be proposed to grant to the Directors a general and unconditional mandate to allot, issue and otherwise deal with (include any sale and transfer of treasury shares out of treasury) additional Shares not exceeding 20% of the total number of Shares in issue (exclude treasury shares, if any) as at the date of passing such resolution.

As at the Latest Practicable Date, the Company has in issue a total of 2,397,917,898 Shares. Subject to the passing of the proposed resolution granting the Issue Mandate to the Directors and on the basis that no Shares will be issued or bought back by the Company between the Latest Practicable Date and the date of the 2026 AGM, the Company will be allowed to issue a maximum of 479,583,579 Shares under the Issue Mandate.

### **Extension Mandate**

In addition, an ordinary resolution (ordinary resolution numbered 7 set out in the Notice of the 2026 AGM) will be proposed to extend the Issue Mandate by adding the number of shares bought-back by the Company pursuant to the Buy-back Mandate.

The general mandate to issue new Shares and to buy back Shares, if granted at the 2026 AGM, will remain in effect until the earliest of: (i) the conclusion of the next annual general meeting of the Company following the 2026 AGM; or (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association and the Companies Ordinance to be held; or (iii) revocation or variation by an ordinary resolution of the Shareholders in a general meeting prior to the next annual general meeting of the Company.

### **D. RE-ELECTION OF RETIRING DIRECTORS AND CONTINUOUS APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR WHO HAS SERVED THE COMPANY FOR MORE THAN NINE YEARS**

The Board currently consist of three Executive Directors namely Mr. Ching-fat MA, Mr. King-ho MA and Mr. Shun-chuen LAM, one Non-executive Director namely Mr. Dominic LAI and three Independent Non-executive Directors namely Mr. Yat-fai LAM, Ms. Ching-wah YIP and Mr. Hung-kei TSANG.

## LETTER FROM THE BOARD

### **Re-election of retiring Directors**

At the 2026 AGM, Mr. King-ho MA, Mr. Dominic LAI, Mr. Yat-fai LAM and Ms. Ching-wah YIP will retire from office by rotation in accordance with Articles 99 and 100 of the Articles of Association. They are all eligible for re-election and offer themselves for re-election/re-appointment at the 2026 AGM.

The re-election/re-appointment of the Directors has been reviewed by the Nomination Committee, which recommended to the Board that the re-election be proposed for the Shareholders' approval at the 2026 AGM. The recommendation has been made in accordance with the Nomination Policy of the Company and has taken into account the diversity aspects (including but not limited to gender, age, cultural and educational background, ethnicity, professional experience, skills, knowledge and length of service) as set out under the Board Diversity Policy of the Company. The Nomination Committee has also taken into account the extensive knowledge and professional experience of the retiring Directors and their contributions to the Board.

### **Continuous appointment of Independent Non-executive Director who has served the Company for more than nine years**

Code Provision B.2.3 of the Corporate Governance Code set out in Appendix C1 to the Listing Rules provides that if an independent non-executive director has served more than nine years, such director's further appointment should be subject to a separate resolution to be approved by shareholders. The circular to shareholders accompanying that resolution should state why the board (or the nomination committee) believes that the director is still independent and should be re-elected, including the factors considered, the process and the discussion of the board (or the nomination committee) in arriving at such determination. As Mr. Yat-fai LAM has served the Company as an Independent Non-executive Director for more than nine years, a separate resolution for his re-appointment as an Independent Non-executive Director should be proposed to the Shareholders for approval at the 2026 AGM.

The re-appointment of Mr. Yat-fai LAM as an Independent Non-executive Director has been reviewed and assessed by the Nomination Committee. The Company has received from Mr. LAM a confirmation of independence according to the Independence Guidelines set out in Rule 3.13 of the Listing Rules. Taking into consideration the fact that Mr. LAM has not been involved in the day-to-day management of the Company, the Nomination Committee is of the view that he meets the criteria stated in the Independence Guidelines set out in the Rule 3.13 of the Listing Rules, despite having served as an Independent Non-executive Director for more than nine years. The Nomination Committee believes that Mr. LAM will continue to contribute to the Company his expertise and knowledge in accounting and financial reporting, and to play a vital role in overseeing the Group's financial matters and providing independent, balanced, and objective views. His continued service will enhance the Board's diversity and effectiveness.

## LETTER FROM THE BOARD

The Board considers that the long service of Mr. LAM will not affect his exercise of independent judgement and is satisfied that Mr. LAM has the required character, integrity, experience and profound knowledge to continue fulfilling the role of an Independent Non-executive Director effectively. The Board, with the recommendation of the Nomination Committee, proposed Mr. LAM for re-appointment as an Independent Non-executive Director at the 2026 AGM.

The biographical details of Mr. King-ho MA, Mr. Dominic LAI, Mr. Yat-fai LAM and Ms. Ching-wah YIP are set out in Appendix II to this circular.

In recommending, Mr. King-ho MA to stand for re-election as an Executive Director, Mr. Dominic LAI to stand for re-election as a Non-executive Director, Mr. Yat-fai LAM to stand for re-appointment as an Independent Non-executive Director and Ms. Ching-wah YIP to stand for re-election as an Independent Non-executive Director, the Nomination Committee and the Board have considered the following backgrounds and attributes of the nominees concerned:

- (a) Mr. King-ho MA joined the Group in 1986 and was appointed as an Executive Director for the period from 20 February 1995 to 4 October 1999. He was appointed as the Vice Chairman of the Board for the period from 1 July 1996 to 4 October 1999. During the period from 31 August 2002 to 28 September 2005, Mr. MA was a Senior Vice President of the Company. He was appointed as an Executive Director and the Vice Chairman of the Board on 28 September 2005. Mr. MA has been re-designated from the position of Vice Chairman of the Board to the position of Group Chairman since 1 June 2026. Mr. MA was educated at Dominican College of California, U.S.A., majoring in Business Administration.
- (b) Mr. Dominic LAI is a senior partner of a Hong Kong law firm, Iu, Lai & Li, the legal advisers to the Group and its Controlling Shareholders. He is a practising solicitor in Hong Kong and has also been admitted as a solicitor in England, Republic of Singapore, and the States of New South Wales and Victoria, Australia.
- (c) Mr. Yat-fai LAM is a Certified Public Accountant (Practising). He is a fellow member of the Hong Kong Institute of Certified Public Accountants and of the Association of Chartered Certified Accountants. He has accumulated rich experience in auditing, taxation, corporate finance and accounting over the years.
- (d) Ms. Ching-wah YIP has over 10 years' experience in corporate governance and internal control. She is a director of a company which specialises in providing corporate services and corporate management. Ms. YIP obtained a Bachelor in Business (Finance) from the National University of Ireland, Dublin.

## LETTER FROM THE BOARD

The Nomination Committee and the Board considered that in view of their diverse and different educational background and professional knowledge and experience, the appointments of Mr. King-ho MA as an Executive Director, Mr. Dominic LAI as a Non-executive Director and Mr. Yat-fai LAM and Ms. Ching-wah YIP as Independent Non-executive Directors will bring valuable perspectives, knowledge, skills and experiences to the Board for its efficient and effective functioning and their appointments will contribute to the diversity of the Board appropriate to the requirements of the Company's business.

The Nomination Committee and the Board have also assessed the independence of all the Independent Non-executive Directors and opined that they have satisfied the Independence Guidelines as set out in Rule 3.13 of the Listing Rules and has each provided to the Company any annual written confirmation of his/her independence.

### E. RE-APPOINTMENT OF AUDITOR

Forvis Mazars CPA Limited has been re-appointed as the Auditor of the Group at the last annual general meeting of the Company held on 20 August 2025. It will be proposed at the 2026 AGM that Forvis Mazars CPA Limited be re-appointed as the Auditor of the Group for the year ending 31 March 2027. The estimated audit fee for the financial year ending 31 March 2027 (exclusive of out-of-pocket expenses) is expected to be within a range of approximately 10% (plus or minus) of the audit fee charged for the year ended 31 March 2026 (as disclosed in the Company's annual report for the year ended 31 March 2026) (the "**Estimated Audit Fee**").

The Estimated Audit Fee has been determined after due consideration and arm's length negotiations between the Company and Forvis Mazars CPA Limited, taking into account, among other things, historical audit fees, prevailing market rates, the complexity and business plans of the Group, the expected scope of the audit, the audit timetable, and the Auditor's resources required. The Estimated Audit Fee has been determined on the basis that no material changes are expected in the Group's operations, accounting policies or regulatory environment during the financial year, and that the Company will provide timely and adequate assistance and information as reasonably required for the audit. Unless there is a material change in the bases and assumptions set out above, the Estimated Audit Fee is not expected to deviate materially from the aforementioned range. Otherwise, the Company will make further disclosure(s) as and when appropriate. A resolution will be proposed to approve the said re-appointment and to authorise the Board to fix the Auditor's remuneration.

## LETTER FROM THE BOARD

### **F. 2026 ANNUAL GENERAL MEETING**

The Notice of the 2026 AGM is set out in Appendix III to this circular. A form of proxy is enclosed for use at the 2026 AGM. Whether or not you are able to attend the meeting in person, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company at its registered office at “Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the 2026 AGM or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending, speaking and voting in person at the 2026 AGM or any adjourned meeting should you so desire.

In accordance with Rule 13.39(4) of the Listing Rules, all votes of the Shareholders shall be taken by poll at the 2026 AGM except where the chairman of the 2026 AGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands.

An announcement will be made by the Company following the conclusion of the 2026 AGM to inform the Shareholders of the results of the 2026 AGM.

### **G. CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company for the 2026 AGM will be closed from Thursday, 13 August 2026 to Wednesday, 19 August 2026, both days inclusive, during which period no transfer of Share will be registered. In order to qualify for attending, speaking and voting at the 2026 AGM or any adjournment thereof, all completed transfers documents accompanied by the relevant share certificates must be lodged with Tricor Investor Services Limited, the Company’s share registrar and transfer office at “17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong”, for registration not later than 4:30 p.m. on Wednesday, 12 August 2026. The record date for the purpose of determining the eligibility of the Shareholders to attend, speak and vote at the 2026 AGM is therefore Wednesday, 19 August 2026.

For determining the entitlement to the proposed final dividend (subject to the Shareholders’ approval at the 2026 AGM) to be distributed to the Shareholders whose names appear on the register of members of the Company on Thursday, 27 August 2026, the register of members of the Company will be closed on Thursday, 27 August 2026. To qualify for the proposed final dividend, if approved at the 2026 AGM, all completed transfers documents accompanied by the relevant share certificates must be lodged with Tricor Investor Services Limited, the Company’s share registrar and transfer office at “17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong” for registration not later than 4:30 p.m. on Wednesday, 26 August 2026.

## LETTER FROM THE BOARD

### H. RECOMMENDATION

The Board believes that the proposals described in this circular in relation to the declaration of a final dividend, the granting of general mandates to issue new Shares and to buy back Shares, the re-election of the retiring Directors and the continuous appointment of an Independent Non-executive Director and re-appointment of Auditor are in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends all the Shareholders to vote in favour of the resolutions to be proposed at the 2026 AGM.

### I. ADDITIONAL INFORMATION

Your attention is drawn to the additional information contained in Appendices I to III to this circular.

### J. LANGUAGE

The English text of this circular shall prevail over the Chinese text in case of any inconsistency.

Yours faithfully,  
for and on behalf of the Board  
**Ching-fat MA**  
*Board and Group Chairman*

This Appendix serves as an explanatory statement (which is required to be sent to the Shareholders under the Listing Rules) and as a memorandum of the proposed buy-back with the notice of the proposed resolution as required under Section 239 of the Companies Ordinance, to provide the Shareholders with all the relevant information reasonably necessary for them to make an informed decision on whether to vote for or against the ordinary resolution approving the Buy-back Mandate.

## **1. LISTING RULES RELATION TO SHARE BUY-BACK**

The Listing Rules permit companies with a primary listing on the Stock Exchange to buy back their shares on the Stock Exchange subject to certain restrictions. The Listing Rules provide that all proposed share buy-backs by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution, either by way of a general mandate or by specific approval of a particular transaction. Such authority may only continue in force during the period from the passing of the resolution until the earlier of: (i) the conclusion of the next annual general meeting of the company; (ii) the expiry of the period within which the next annual general meeting of the company is required by law to be held; and (iii) the passing of an ordinary resolution by shareholders in general meeting of the company revoking or varying such mandate.

## **2. REASONS FOR BUY-BACKS**

The Directors believe that the Buy-back Mandate affords the Company the flexibility and ability in pursuing the best interests of the Company and the Shareholders. Such buy-backs may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset and/or earnings per Share and will only be made when the Directors believe that such a buy-back will benefit the Company and the Shareholders. It will then be beneficial to those Shareholders who retain their investment in the Company since their percentage interest in the assets of the Company would increase in proportion to the number of Shares bought back by the Company.

## **3. FUNDING OF BUY-BACKS**

Buy-backs would be funded entirely from the funds legally available for the purpose and in accordance with the Companies Ordinance and the Articles of Association. The Companies Ordinance provides that the amount of capital repaid in connection with a share buy-back may only be paid from the distributable profits of a company and/or the proceeds of a new issue of shares made for the purpose of the buy-back.

There might be material adverse impact on the working capital or gearing position of the Company as compared with the position disclosed in the audited financial statements contained in the Company's annual report for the year ended 31 March 2026 in the event that the Buy-back Mandate is exercised in full at any time during the proposed buy-backs period. However, the Directors do not propose to exercise the Buy-back Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

#### 4. UNDERTAKING

The Directors have undertaken to the Company that they will exercise the powers of the Company to buy back Shares pursuant to the Buy-back Mandate in accordance with the Listing Rules, the Companies Ordinance and the applicable laws of Hong Kong.

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates have any present intention to sell any Shares to the Company under the Buy-back Mandate if such is approved by the Shareholders.

No core connected persons of the Company have notified the Company that they have a present intention to sell the Shares to the Company, or have undertaken not to do so, in the event that the Buy-back Mandate is approved by the Shareholders.

#### 5. SHARE CAPITAL

On the basis of 2,397,917,898 Shares in issue as at the Latest Practicable Date and assuming that (i) the resolution approving the Buy-back Mandate is passed at the 2026 AGM and (ii) no further Shares are issued or bought back between the Latest Practicable Date and the date of the 2026 AGM, the Company would be allowed under the Buy-back Mandate to buy back a maximum of 239,791,789 Shares representing 10% of the total number of Shares in issue (exclude treasury shares, if any) during the Relevant Period (as defined in ordinary resolution numbered 5 set out in the Notice of the 2026 AGM).

If the Company repurchase any Shares pursuant to the Buy-back Mandate, the Company will either (i) cancel the Shares bought back and/or (ii) hold such Shares as treasury shares, subject to market conditions and the Company's capital management needs at the relevant time any buy-back of Shares are made.

To the extent that any treasury shares are deposited with CCASS pending resale on the Stock Exchange, the Company will adopt appropriate measures to ensure that it does not exercise any Shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those shares were registered in the Company's own name as treasury shares. These measures may include approval by the Board that (i) the Company would not (or would procure its broker not to) give any instructions to Hong Kong Securities Clearing Company Limited to vote at general meetings for the treasury shares deposited with CCASS; (ii) in the case of dividends or distributions, the Company will withdraw the treasury shares from CCASS, and either re-register them in its own name as treasury shares or cancel them, in each case before the record date for the dividends or distributions; and (iii) take any other appropriate measures to ensure that it will not exercise any Shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as treasury shares.

The Company will ensure that the treasury shares are appropriately identified and segregated, such as giving clear written instructions to the share registrar and transfer office of the Company to update the record to clearly segregate and identify those treasury shares held in CCASS.

## 6. TAKEOVERS CODE

If, on the exercise of the powers to buy back Shares pursuant to the Buy-back Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of Rule 32 of the Takeovers Code. Accordingly, a Shareholder, or group of the Shareholders acting in concert, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, for the purpose of Part XV of the SFO, Mr. Ching-fat MA is deemed to be interested in a total of 1,697,721,284 Shares representing approximately 70.80% of the issued Shares, which are (i) indirectly held as to 1,547,851,284 Shares by Conyers Trustee Services (BVI) Limited, as trustee of Ocean Trust; and (ii) indirectly held as to 149,870,000 Shares by Perfect Deal Trading Limited. Mr. Ching-fat MA is the founder of Ocean Trust and holds the entire issued share capital of Perfect Deal Trading Limited.

Apart from the aforesaid, as at the Latest Practicable Date, for the purpose of Part XV of the SFO, Mr. King-ho MA is deemed to be interested in 95,916,000 Shares, representing approximately 4% of the issued Shares, which are indirectly held by Prosper Time Trading Limited, a company wholly-owned by Mr. King-ho MA.

In the event that the Directors exercise the Buy-back Mandate in full, there will be an increase in (i) the interest of Mr. Ching-fat MA from approximately 70.80% to approximately 78.67%; (ii) the interest of Mr. King-ho MA, from approximately 4.00% to approximately 4.44%; and (iii) the aggregate interests of Mr. Ching-fat MA and Mr. King-ho MA (who are presumed to be parties acting in concert under the Takeovers Code) from approximately 74.80% to approximately 83.11%. Such increases will not result in any of them becoming obliged to make a mandatory offer under Rule 26 of the Takeovers Code and the Directors do not propose to exercise the Buy-back Mandate to such an extent as would result in the amount of Shares held by the public being reduced to less than 25%.

**7. SHARE PRICES**

The highest and lowest traded prices at which the Shares have been traded on the Stock Exchange during the period of 12 calendar months preceding the Latest Practicable Date were as follows:

|                                          | <b>Highest<br/>Traded Price</b><br><i>HK\$</i> | <b>Lowest<br/>Traded Price</b><br><i>HK\$</i> |
|------------------------------------------|------------------------------------------------|-----------------------------------------------|
| <b>2025</b>                              |                                                |                                               |
| July                                     | 0.385                                          | 0.345                                         |
| August                                   | 0.370                                          | 0.335                                         |
| September                                | 0.370                                          | 0.345                                         |
| October                                  | 0.370                                          | 0.345                                         |
| November                                 | 0.360                                          | 0.335                                         |
| December                                 | 0.340                                          | 0.300                                         |
| <b>2026</b>                              |                                                |                                               |
| January                                  | 0.330                                          | 0.300                                         |
| February                                 | 0.325                                          | 0.300                                         |
| March                                    | 0.310                                          | 0.275                                         |
| April                                    | 0.290                                          | 0.265                                         |
| May                                      | 0.290                                          | 0.270                                         |
| June                                     | 0.280                                          | 0.255                                         |
| July (up to the Latest Practicable date) | 0.265                                          | 0.241                                         |

**8. SHARE BUY-BACKS MADE BY THE COMPANY**

The Company had not bought back any Shares (whether on the Stock Exchange or otherwise) within 6 months preceding the Latest Practicable Date.

As required by the Listing Rules, the following are the biographical details of (i) the retiring Directors that are proposed to be re-elected at the 2026 AGM; and (ii) the Independent Non-executive Director who has served the Company for more than nine years and is proposed to be re-appointed at the 2026 AGM:

**(A) MR. KING-HO MA**

Mr. MA, aged 64, has been appointed as an Executive Director and the Vice Chairman of the Board since 28 September 2005. Mr. MA has been re-designated from the position of Vice Chairman of the Board to the position of Group Chairman since 1 June 2026. Mr. MA serves as a member of the Executive Committee and the Chairman of the Investment Committee of the Board.

Mr. MA joined the Group in 1986 and was appointed as an Executive Director for the period from 20 February 1995 to 4 October 1999. He was appointed as the Vice Chairman of the Board for the period from 1 July 1996 to 4 October 1999. During the period from 31 August 2002 to 28 September 2005, Mr. MA was a Senior Vice President of the Company.

Mr. MA was educated at Dominican College of California, U.S.A., majoring in Business Administration.

Mr. MA is the sole shareholder of Prosper Time Trading Limited, which in turn holds 95,916,000 Shares. Mr. MA is deemed to be interested in the same parcel of Shares held by Prosper Time Trading Limited under the SFO. He is also a director of Ocean Greatness Limited, Marsun Holdings Limited, Magicway Investment Limited, Ever Holdings Limited and Perfect Deal Trading Limited, all of which have an interest in the Shares.

Mr. MA is the younger brother of Mr. Ching-fat MA, an Executive Director, the Chairman of the Board and the Group Chairman, and nephew of Mr. Shun-chuen LAM, an Executive Director and the Chief Executive Officer of the Company.

Save as disclosed above, Mr. MA (i) does not have any relationship with other Directors, senior management or Substantial or Controlling Shareholder(s) of the Company, (ii) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO, (iii) does not hold other positions in the Company or any of its subsidiaries, and (iv) did not hold any directorships in any listed public companies in the past three years or any other major appointments or professional qualifications.

There is a letter of appointment entered into between Mr. MA and the Company and his term of office is subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. MA is entitled to an annual salary package (excluding any discretionary bonus) of approximately HK\$15,000,000 which is determined with reference to his duties and responsibilities with the Company, the Company's current standards for emoluments and the market conditions. Such remuneration has been recommended by the Remuneration Committee and approved by the Board and will be reviewed by the Remuneration Committee and the Board on an annual basis.

**(B) MR. DOMINIC LAI**

Mr. LAI, aged 79, has been a Non-executive Director since 25 August 2004. He is also an authorised representative of the Company. Mr. LAI is also a member of the Audit Committee of the Board. Mr. LAI is a senior partner of a Hong Kong law firm, Iu, Lai & Li, the legal advisers to the Group and its Controlling Shareholders. He is a practising solicitor in Hong Kong and has also been admitted as a solicitor in England, Republic of Singapore, and the States of New South Wales and Victoria, Australia.

Mr. LAI is a non-executive director of Chuang's China Investments Limited (stock code: 298), a company listed on the main board of the Stock Exchange.

Save as disclosed above, Mr. LAI (i) does not have any relationship with other Directors, senior management or Substantial or Controlling Shareholder(s) of the Company, (ii) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO, (iii) does not hold other positions in the Company or any of its subsidiaries, and (iv) did not hold any directorships in any listed public companies in the past three years or any other major appointments or professional qualifications.

There is a letter of appointment entered into between Mr. LAI and the Company for his term of office subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. LAI is entitled to an annual fee of HK\$160,000 which is determined by reference to his duties and responsibilities with the Company, the Company's current standards for emoluments and the market conditions. Such remuneration has been recommended by the Remuneration Committee and approved by the Board and will be reviewed by the Remuneration Committee and the Board on an annual basis.

**(C) MS. CHING-WAH YIP**

Ms. YIP, aged 46, has been an Independent Non-executive Director since August 2023. She is currently a member of the Audit Committee, Remuneration Committee, Nomination Committee and Corporate Social Responsibility Committee of the Board. She has over 10 years experiences in corporate governance and internal control. Ms. YIP holds a Bachelor in Business (Finance) from National University of Ireland, Dublin.

Ms. YIP is currently a director of a company in providing corporate services and corporate management.

Save as disclosed above, Ms. YIP (i) does not have any relationship with other Directors, senior management or Substantial or Controlling Shareholder(s) of the Company, (ii) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO, (iii) does not hold other positions in the Company or any of its subsidiaries, and (iv) did not hold any directorships in any listed public companies in the past three years or any other major appointments or professional qualifications.

There is a letter of appointment entered into between Ms. YIP and the Company for her term of office subject to retirement by rotation and re-election in accordance with the Articles of Association. Ms. YIP is entitled to an annual fee of HK\$180,000 which is determined by reference to her duties and responsibilities with the Company, the Company's current standards for emoluments and the market conditions. Such remuneration has been recommended by the Remuneration Committee and approved by the Board and will be reviewed by the Remuneration Committee and the Board on an annual basis.

**(D) MR. YAT-FAI LAM**

Mr. LAM, aged 60, has been an Independent Non-executive Director since September 2004. He is the Chairman of the Audit Committee, the Remuneration Committee, the Nomination Committee and a member of the Investment Committee of the Board. Mr. LAM is a Certified Public Accountant (Practising) and a fellow member of the Hong Kong Institute of Certified Public Accountants and of the Association of Chartered Certified Accountants. He has accumulated rich experience in auditing, taxation, corporate finance and accounting over the years.

Mr. LAM is also an independent non-executive director of Tianda Pharmaceuticals Limited (stock code: 455), a company listed on the main board of the Stock Exchange.

Save as disclosed above, Mr. LAM (i) does not have any relationship with other Directors, senior management or Substantial or Controlling Shareholder(s) of the Company, (ii) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO, (iii) does not hold other positions in the Company or any of its subsidiaries, and (iv) did not hold any directorships in any listed public companies in the past three years or any other major appointments or professional qualifications.

There is a letter of appointment entered into between Mr. LAM and the Company for his term of office subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. LAM is entitled to an annual fee of HK\$185,000 which is determined by reference to his duties and responsibilities with the Company, the Company's current standards for emoluments and the market conditions. Such remuneration has been recommended by the Remuneration Committee and approved by the Board and will be reviewed by the Remuneration Committee and the Board on an annual basis.

Save as disclosed above, there is no information in relation to the abovementioned Directors that needs to be disclosed pursuant to any of the requirements under Rules 13.51(2) (h) to 13.51(2) (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders pursuant to Rule 13.51(2) (w) of the Listing Rules.



**東方傳媒集團有限公司**  
**ORIENTAL MEDIA GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 18)**

**NOTICE IS HEREBY GIVEN** that the 2026 annual general meeting (the “**2026 AGM**”) of Oriental Media Group Limited (the “**Company**”) will be held at “4th Floor, Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” on Wednesday, 19 August 2026 at 11:00 a.m. for the following purposes:

**ORDINARY BUSINESS**

1. To receive and consider the audited financial statements and the reports of the Directors and the independent Auditor of the Company for the year ended 31 March 2026.
2. To declare a final dividend of HK1 cent per share of the Company (the “**Share(s)**”) as recommended by the Board of Directors of the Company (the “**Board**”).
3.
  - (i)
    - (a) To re-elect Mr. King-ho MA as an Executive Director of the Company;
    - (b) To re-elect Mr. Dominic LAI as a Non-executive Director of the Company;
    - (c) To re-elect Ms. Ching-wah YIP as an Independent Non-executive Director of the Company;
    - (d) To re-appoint Mr. Yat-fai LAM (who has served the Company for more than nine years) as an Independent Non-executive Director of the Company; and
  - (ii) To authorise the Board to fix the Directors’ remuneration.
4. To re-appoint Forvis Mazars CPA Limited as the Auditor of the Company and to authorise the Board to fix its remuneration.

**SPECIAL BUSINESS**

To consider and, if thought fit, pass, with or without modifications, each of the following resolutions as an ordinary resolution:

**ORDINARY RESOLUTIONS**5. **“THAT:**

- (a) subject to paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to buy back Shares on The Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**) or any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or those of any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the aggregate number of Shares which the Company is authorised to buy back pursuant to the approval in paragraph (a) of this resolution shall not exceed 10% of the aggregate number of the Shares in issue (exclude treasury shares, if any) as at the date of passing this resolution, and the said approval shall be limited accordingly; and
- (c) for the purpose of this resolution:

**“Relevant Period”** means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the **“Companies Ordinance”**) to be held; or
- (iii) the date on which the authority given under this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company (the **“Shareholders”**) in general meeting.”

## 6. “THAT:

- (a) subject to paragraph (c) of this resolution and pursuant to Section 141 of the Companies Ordinance, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with (include any sale and transfer of treasury shares out of treasury) the additional Shares and to make or grant offers, agreements and options (including warrants, bonds, debentures, notes and other securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such powers, be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) of this resolution shall be in addition to any other authorisation given to the Directors and shall authorise the Directors during the Relevant Period to make or grant offers, agreements and options (including warrants, bonds, debentures, notes and other securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such powers after the end of the Relevant Period;
- (c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a) of this resolution otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); (ii) the exercise of rights of subscription or conversion under the terms of any existing warrants, bonds, debentures, notes, deeds or other securities which are convertible into Shares; (iii) the exercise of options or awards granted under any share scheme or any similar arrangement for the time being adopted for the grant or issue to eligible persons prescribed thereunder of Shares or rights to acquire Shares; or (iv) any scrip dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company, shall not exceed 20% of the aggregate number of the issued Shares (exclude treasury shares, if any) as at the time of passing this resolution, and the said approval shall be limited accordingly; and
- (d) for the purpose of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Companies Ordinance to be held; or
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the Shareholders in general meeting; and

**“Rights Issue”** means an offer of Shares or issue of options, warrants or other convertible securities giving the right to subscribe for the Shares open for a period fixed by the Directors to the holders of Shares whose names appear on the register of members of the Company (and, where appropriate, to holders of other securities of the Company entitled to the offer) on a fixed record date in proportion to their then holdings of such Shares or, where appropriate, such other securities (subject in all cases to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).

Any reference to an allotment, issue, grant, offer or disposal of Shares shall include the sale and transfer of treasury shares in the capital of the Company (including to satisfy any obligation upon the conversion or exercise of any convertible securities, options, warrants or similar rights to subscribe for Shares) to the extent permitted by, and subject to the provisions of, the Listing Rules, the Companies Ordinance and the applicable laws and regulations.”

7. **“THAT** subject to the passing of ordinary resolutions numbered 5 and 6 set out in the notice convening this meeting, the general mandate granted to the Directors to exercise the powers of the Company pursuant to ordinary resolution numbered 6 set out in the notice convening this meeting be and is hereby extended by the addition thereto of a number representing the aggregate number of Shares bought back by the Company under the authority granted pursuant to ordinary resolution numbered 5 set out in the notice convening this meeting, provided that such extended number shall not exceed 10% of the aggregate number of Shares in issue (exclude treasury shares, if any) as at the date of passing this resolution.”

By order of the board of  
**Oriental Media Group Limited**  
**Ka-bong WONG**  
*Company Secretary*

Hong Kong, 17 July 2026

*Notes:*

1. A member of the Company entitled to attend, speak and vote at the 2026 AGM may appoint another person as his/her/its proxy to attend, speak and vote instead of him/her/it. A member of the Company who is the holder of two or more Shares may appoint more than one proxy to represent him/her/it and attend, speak and vote on his/her/its behalf at the 2026 AGM. A proxy needs not be a member of the Company. In addition, a proxy or proxies representing either a member of the Company who is an individual or a member of the Company which is a corporation shall be entitled to exercise the same power on behalf of such member of the Company which he/she/they represent as such member of the Company could exercise.
2. In order to be valid, the instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same. In the case of an instrument of proxy purporting to be signed on behalf of a corporation by an officer thereof, it shall be assumed, unless the contrary appears, that such officer was duly authorised to sign such instrument of proxy on behalf of the corporation without further evidence of the facts.
3. The register of members of the Company will be closed from Thursday, 13 August 2026 to Wednesday, 19 August 2026, both days inclusive, during which period no transfer of Shares will be effected. In order to qualify for attending the 2026 AGM, all transfers documents accompanied by the relevant Share certificates must be deposited at Tricor Investor Services Limited, the Company's share registrar and transfer office, at "17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong", for registration no later than 4:30 p.m. on Wednesday, 12 August 2026. The record date for the purpose of determining the eligibility of the Shareholders to attend, speak and vote at the 2026 AGM is therefore Wednesday, 19 August 2026.
4. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be deposited at the Company's registered office at "Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong", not less than 48 hours before the time appointed for holding the 2026 AGM or any adjournment thereof.
5. Delivery of an instrument appointing a proxy will not preclude a member of the Company from attending, speaking and voting in person at the 2026 AGM and in such event, the instrument appointing a proxy shall be deemed to have been revoked.
6. Where there are joint holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto, but if more than one of such joint holders be present at the 2026 AGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
7. Subject to the Shareholders' approval at the 2026 AGM, the proposed final dividend will be distributed to the Shareholders whose names appear on the register of members of the Company on Thursday, 27 August 2026. The register of members of the Company will be closed on Thursday, 27 August 2026. In order to qualify for payment of the proposed final dividend, all transfers documents accompanied by the relevant Share certificates must be deposited at Tricor Investor Services Limited, the Company's share registrar and transfer office, at "17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong", for registration no later than 4:30 p.m. on Wednesday, 26 August 2026.
8. An explanatory statement regarding the general mandate for the buy-back of the Shares sought in resolution numbered 5 is set out in Appendix I to the circular of the Company dated 17 July 2026 of which this notice forms part.
9. In relation to resolution numbered 3 set out in the notice of the 2026 AGM above, Mr. King-ho MA, Mr. Dominic LAI and Ms. Ching-wah YIP will retire at the 2026 AGM and, all of them being eligible, have offered themselves for re-election at the 2026 AGM and Mr. Yat-fai LAM (who has served the Company for more than nine years) will be re-appointed as an Independent Non-executive Director at the 2026 AGM. Biographical and other details of the above Directors are set out in Appendix II to the circular of the Company dated 17 July 2026.
10. In the event that a typhoon signal no.8 (or above) or a black rainstorm warning is in effect at any time from 9:00 a.m. to 11:00 a.m. on the day of the 2026 AGM, the 2026 AGM will be automatically postponed to Thursday, 20 August 2026 at the same time and same venue. Shareholders may call the Company's hotline at (852) 3600 0000 to enquire about the arrangement of the 2026 AGM.