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POLY XVERSE INTELLIGENT TECHNOLOGY CO. LTD

香港萬維智能科技有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

INSIDE INFORMATION

PLACING OF EXISTING SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Poly Xverse Intelligent Technology Co. Ltd (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board of Directors (the “**Board**”) of the Company has been notified by Ms. Wang Jingyu (“**Ms. Wang**”), an Executive Director, the Chairlady of the Board and the Chief Executive Officer of the Company, that on 16 July 2026 (after trading hours), Peak Access International Limited (“**Peak Access**”), the current substantial shareholder of the Company and the entire issued share capital of which is held by Ms. Wang, has entered into a private placing letter (the “**Private Placing Letter**”) with CS Wealth Securities Limited, a corporation licensed under the SFO to conduct Type 1 (dealing in securities) regulated activity (the “**Placing Agent**”).

The Company understands that pursuant to the Private Placing Letter, Peak Access has appointed the Placing Agent as its exclusive agent and the Placing Agent has agreed to act as the agent for Peak Access, to procure investor(s) who and their respective ultimate beneficial owner(s) are, independent of and not connected nor acting in concert (as defined in the Hong Kong Code on Takeovers and Mergers) with the Company and its connected persons (the “**Placees**”), on a best efforts basis to acquire up to 299,143,304 shares of the Company (the “**Shares**”) (representing approximately 20.14% of the issued share capital of the Company) and all Shares held by Peak Access (the “**Placing Share(s)**”) as at the date of this announcement, at a price of no less than HK\$0.33 per Placing Share (the “**Private Placing**”). The Private Placing period will commence from the date of the Private Placing Letter and end on the earlier of (i) 5:00 p.m. on Friday, 24 July 2026; or (ii) the time and date on which purchase orders from the Placees for no less than 299,143,304 Placing Shares in aggregate have been received by the Placing Agent, or at such other time and/or date as Peak Access and the Placing Agent may agree in writing.

Upon completion of the Private Placing and assuming that all the Placing Shares are successfully placed to the Placees, Peak Access will cease to hold any Shares and accordingly will cease to be a substantial shareholder of the Company.

As the Private Placing may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Poly Xverse Intelligent Technology Co. Ltd
Wang Jingyu
Chairlady and Chief Executive Officer

Hong Kong, 16 July 2026

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Wang Jingyu

(Chairlady and Chief Executive Officer)

Mr. Yiu Chun Kong

Mr. An Pingyan

Independent Non-executive Directors:

Ms. Wu Yan Yee

Ms. Wong Tin Ying Jade

Mr. Guo Jianwei