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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

**VOLUNTARY ANNOUNCEMENT
USE OF GENERAL MANDATE TO
PARTIALLY REPURCHASE H SHARES IN 2026**

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) on a voluntary basis.

On 16 June 2026, the Company convened the annual general meeting for 2025, at which the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares (the “**General Mandate to Repurchase H Shares in 2026**”) was considered and approved. For relevant information, please refer to the announcement (Announcement No. [CIMC] 2026-052) disclosed on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) and the announcement published on the HKEXnews website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) by the Company on 16 June 2026. On 16 July 2026, the Company convened the tenth meeting in 2026 of the eleventh session of the Board, at which the Resolution Relating to the Use of General Mandate to Partially Repurchase H Shares was considered and approved, which approved the Company to use no more than HK\$172,672,971.77 (inclusive) to repurchase H Shares (the “**Repurchase**”) under the General Mandate to Repurchase H Shares in 2026. Details are set out below:

Background: on 15 May 2025, the Company convened the annual general meeting for 2024, at which the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares was considered and approved. Pursuant to such mandate, the Company convened board meetings on 22 May 2025 and 18 December 2025 to consider and approve the First Batch H Share Repurchase and the Second Batch H Share Repurchase (collectively, the “**H Share Repurchase in 2025**”). As of 15 June 2026, the H Share Repurchase in 2025 had been completed. After deducting the relevant transaction expenses, the remaining repurchase funds amounted to HK\$172,672,971.77 (the “**Remaining Repurchase Funds**”).

In further response to regulatory policy guidance and to enhance shareholder confidence, the Board of the Company has agreed to continue with H Share Repurchase in accordance with the General Mandate to Repurchase H Shares in 2026 and in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”), the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”) and other applicable laws and regulations. General information of the repurchase is set out below:

- (1) **Purpose and Subsequent Treatment of the Repurchase:** The shares repurchased under the Repurchase shall be used as necessary for safeguarding the Company’s value and shareholders’ interests. The repurchased H shares under the Repurchase will be held as treasury shares, and will either be transferred or cancelled within three years upon the completion of the repurchase and disclosure of the announcement on the repurchase results in accordance with the Hong Kong Listing Rules, the Articles of Association and the General Mandate to Repurchase H Shares in 2026. The repurchased shares may, subject to the Company’s actual needs, subsequently be used for employee share ownership plans or equity incentive schemes, or for the purpose of conversion of convertible bonds issued by the Company that are convertible into shares, and the Company will perform the relevant approval procedures accordingly.
- (2) **Total Capital and Source of Capital Intended for the Purpose of Repurchase:** The total capital for the repurchase shall not exceed HK\$172,672,971.77 (inclusive) (not more than the Remaining Repurchase Funds). The source of capital is from the Company’s self-owned funds or funds that meet the requirements of laws and regulations.
- (3) **The Daily Upper Limit of the Repurchase Price:** According to the requirements under the Hong Kong Listing Rules and subject to market conditions, the daily purchase price for H Share repurchase shall not be higher by 5% or more than the average closing market price for the 5 preceding trading days on which the H shares were traded on the Hong Kong Stock Exchange.
- (4) **Repurchase Quantity:** The total number of H shares to be repurchased under the Repurchase shall not exceed 10% of the total H share capital of the Company in issue as of the date of approval of the General Mandate to Repurchase H Shares in 2026 (excluding H share treasury shares repurchased) (i.e.: 16 June 2026).

- (5) Repurchase Period for the Repurchase: The specific repurchase period for the repurchase will commence from the date of approval of the repurchase by the Board until whichever is the earlier of:
- 1) the conclusion of the 2026 annual general meeting of the Company unless it is extended by a resolution passed at such meeting;
 - 2) the date on which the General Mandate to Repurchase H Shares in 2026 is revoked or amended by a special resolution passed at any general meeting of the Company;
 - 3) If the following conditions were triggered during the repurchase period, the implementation of the repurchase plan shall be completed:
 - (i) If the amount of the repurchased shares reached the upper limit of HK\$172,672,971.77, then the implementation of the repurchase plan shall be completed, and the repurchase period shall expire early from such date.
 - (ii) If according to the market conditions, the Board of the Company or its authorized person decides to terminate the repurchase plan in advance, the repurchase period shall expire early.

Shareholders and potential investors of the Company should note that the repurchase of H shares will be subject to the market conditions and compliance with the provisions of applicable laws and regulations and at the discretion of the authorised chairman of the Company or his delegate. The Company makes no assurance as to the timing, quantity or price of any repurchase of H shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 16 July 2026

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.