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Metaspacex Limited
中國數智科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**DISCLOSURE PURSUANT TO
RULE 13.19 OF THE LISTING RULES**

This announcement is made by Metaspacex Limited (the “**Company**”) pursuant to Rule 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 16 July 2026, the Company received a notice of default from a bondholder in respect of the bond in the principal amount of HK\$5,000,000 issued by the Company on 24 April 2025 (the “**Bond**”). The notice states that the Company failed to pay the interest of the Bond in full as and when due, which constituted a breach of the Company’s obligations and an event of default under the relevant instrument of the Bond. The bondholder requested the Company an immediate repayment of the principal amount of the Bond together with the outstanding accrued interest.

As at the date of this announcement, a shortfall of the interest of the Bond of approximately HK\$210,000 remains outstanding and unpaid. The Company will negotiate with the bondholder in respect of the above. Further announcement(s) regarding the Bond will be made by the Company as and when appropriate.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 16 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kang Ruipeng, Mr. Deng Houhua and Mr. Zhang Mingmin; and the independent non-executive directors are Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan.