Montage Technology Co., Ltd.
瀾起科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6809)

ANNOUNCEMENT ON ESTIMATED INCREASE IN THE RESULTS FOR THE FIRST HALF OF 2026

This announcement is made by Montage Technology Co., Ltd. (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to 13.10B and Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) Period covered by the estimated results

From January 1, 2026 to June 30, 2026.

(II) Estimated results

i. According to preliminary calculations by the finance department, it is expected to record a revenue of around RMB3,335 million in the first half of 2026, representing an increase of around 26.6% compared with the same period last year (as per statutory disclosed data);

ii. It is expected to record a net profit attributable to the shareholders of the listed company of around RMB1,900 million to RMB2,100 million, representing an increase of around 63.9% to 81.2% compared with the same period last year (as per statutory disclosed data);

iii. It is expected to record a net profit attributable to the shareholders of the listed company after deducting non-recurring gains and losses of around RMB1,250 million to RMB1,450 million, representing an increase of around 14.5% to 32.9% compared with the same period last year (as per statutory disclosed data).

iv. It is expected to record a net profit attributable to the shareholders of the listed company after excluding the impact of share-based payment expenses of around RMB2,080 million to RMB2,280 million, representing an increase of around 56.1% to 71.1% compared with the same period last year (as per statutory disclosed data).

(III) The estimated results in this announcement are unaudited.

II. RESULTS AND FINANCIAL POSITION OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) Revenue in the first half of 2025: RMB2,633 million.

(II) Profit before tax in the first half of 2025: RMB1,186 million.

(III) A net profit attributable to the shareholders of the listed company in the first half of 2025: RMB1,159 million.

(IV) A net profit attributable to the shareholders of the listed company after deducting non-recurring gains and losses in the first half of 2025: RMB1,091 million.

(V) A net profit attributable to the shareholders of the listed company after excluding the impact of share-based payment expenses in the first half of 2025: RMB1,333 million.

(VI) Earnings per share in the first half of 2025: RMB1.02 per share.

III. THE MAIN REASONS FOR THE CHANGES IN RESULTS FOR THE REPORTING PERIOD

In the first half of 2026, the Company expects to achieve a substantial increase in operating results, primarily benefit from the AI industry trend and strong market demand. On the one hand, as the penetration of DDR5 products rose with continuous iterations of their sub-generation, shipments of the Company's DDR5 RCD chips have increased significantly, with the portion of shipments of Gen3 RCD chips and Gen4 RCD chips further rising. On the other hand, revenue from new interconnect products including MRCD/MDB, PCIe Retimer, CKD and CXLMXC chips has grown significantly. In the first half of 2026, revenue from interconnect chips of the Company reached approximately RMB3,111 million, representing an increase of around 26.4% period-to-period, in particular the revenue from interconnect chips in the second quarter reached approximately RMB1,694 million, representing an increase of around 28.2% period-to-period and of around 19.5% quarter-on-quarter. The period-to-period growth in the Company's net profit was mainly attributable to increases in revenue, gross profit, investment income and fair value gains.

IV. RISK WARNING

The estimated results in this announcement are based on preliminary calculations made by the Group using its own professional judgment, which has not been audited by the Group's accountants. The Group has not identified any significant uncertainties that would affect the accuracy of the estimated results announcement.

V. OTHER EXPLANATORY MATTERS

The main financial data for the first half of 2026 set out in this announcement is preliminary financial data. The specific and accurate financial data is subject to the 2026 interim report to be officially disclosed by the Company. Investors are advised to pay attention to the investment risks.

By order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

Hong Kong, July 16, 2026

As at the date of this announcement, the directors of the Company comprises: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive directors; (ii) Mr. Wang Zhicong and Ms. Fang Zhoujie as non-executive directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive directors.