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# 中信证券股份有限公司 CITIC Securities Company Limited

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## ANNOUNCEMENT

### POLL RESULTS OF THE 2026 THIRD EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2026 Third Extraordinary General Meeting (the “**EGM**”) of the Company, which was held at 9:00 a.m. on Friday, 17 July 2026 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 1 July 2026 (the “**Circular**”).

#### I. CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at 9:00 a.m. on Friday, 17 July 2026 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, Chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolutions, and no new resolutions were submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 14,820,546,829, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM.

A total of 5,138 Shareholders (or their proxies), holding an aggregate of 7,403,968,770 Shares with voting rights, representing approximately 49.957460% of the total Shares with voting rights, attended the EGM. Among the Shareholders who were present (either in person or by proxy), 5,136 were A Shareholders (or their proxies), holding an aggregate of 5,663,596,674 Shares, representing approximately 38.214492% of the total Shares with voting rights and 2 were H Shareholders, holding an aggregate of 1,740,372,096 Shares, representing approximately 11.742968% of the total Shares with voting rights.

Related party/connected Shareholder, namely China CITIC Financial Holdings Co., Ltd. (中國中信金融控股有限公司), holding 2,299,650,108 A Shares and 640,182,604 H Shares, representing approximately 19.84% of the total issued share capital of the Company, has abstained from voting on the special resolution 1.00 (to consider and approve the resolution in relation to the proposal of the Issuance of H Shares to Specific Investor by the Company) (voting was conducted on each item in the resolution), the special resolution 2 (resolution in relation to the entering into of the conditional Share Subscription Agreement between the Company and Specific Investor), the special resolution 3 (resolution in relation to the related party/connected transaction concerning the Issuance of H Shares to Specific Investor by the Company) and the special resolution 4 (resolution in relation to the authorization by the general meeting to the Board and its authorized person(s) to proceed with relevant matters in respect of the Issuance of H Shares to Specific Investor in their sole discretion).

Save as disclosed above, no other Shareholder was required to abstain from voting on the resolutions at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend the EGM but were required to abstain from voting in favour of the resolutions at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. All 15 incumbent Directors of the Company attended the EGM, among whom Mr. ZOU Yingguang, Mr. ZHANG Changyi (Executive Directors) and Mr. ZHAO Xianxin (Non-executive Director) attended the meeting in person, while Mr. ZHANG Youjun (Chairman), Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang and Mr. WU Yonggao (Non-executive Directors) and Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao, Ms. LI Lanbing (Independent Non-executive Directors) and Mr. SHI Liang (Employee Director) attended the meeting by way of telephone/video; Mr. WANG Junfeng (the Board Secretary of the Company) attended the EGM, while certain other senior management members of the Company were present at the EGM by way of telephone/video; and representatives from the Company's legal advisors and Computershare Hong Kong Investor Services Limited attended the EGM. The EGM was duly convened and held by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, attesting lawyers from King & Wood (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) jointly acted as the vote-counters and the scrutineers for the EGM for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

## II. POLL RESULTS OF THE EGM

The Shareholders present at the EGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

| SPECIAL RESOLUTIONS |                                                                                                                                     |              | FOR                  |                  | AGAINST           |                 | ABSTAIN          |                 |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------|----------------------|------------------|-------------------|-----------------|------------------|-----------------|
|                     |                                                                                                                                     |              | Number of Shares     | Percentage (%)   | Number of Shares  | Percentage (%)  | Number of Shares | Percentage (%)  |
| 1.00                | To consider and approve the resolution in relation to the proposal of the Issuance of H Shares to Specific Investor by the Company. |              |                      |                  |                   |                 |                  |                 |
| 1.01                | class and par value of Shares to be issued                                                                                          | A Shares     | 3,346,647,931        | 99.485764        | 15,926,723        | 0.473453        | 1,371,912        | 0.040783        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,301,625</b> | <b>99.466091</b> | <b>22,462,521</b> | <b>0.503177</b> | <b>1,371,912</b> | <b>0.030732</b> |
| 1.02                | method and time of issuance                                                                                                         | A Shares     | 3,346,720,926        | 99.487934        | 15,850,164        | 0.471177        | 1,375,476        | 0.040889        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,374,620</b> | <b>99.467726</b> | <b>22,385,962</b> | <b>0.501462</b> | <b>1,375,476</b> | <b>0.030812</b> |
| 1.03                | target subscribers                                                                                                                  | A Shares     | 3,346,591,296        | 99.484080        | 16,007,754        | 0.475862        | 1,347,516        | 0.040058        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,244,990</b> | <b>99.464822</b> | <b>22,543,552</b> | <b>0.504993</b> | <b>1,347,516</b> | <b>0.030185</b> |
| 1.04                | Pricing Benchmark Date, issue price and pricing method                                                                              | A Shares     | 3,346,383,026        | 99.477889        | 16,200,839        | 0.481602        | 1,362,701        | 0.040509        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,036,720</b> | <b>99.460157</b> | <b>22,736,637</b> | <b>0.509317</b> | <b>1,362,701</b> | <b>0.030526</b> |
| 1.05                | number of Shares to be issued                                                                                                       | A Shares     | 3,346,595,656        | 99.484210        | 16,015,189        | 0.476083        | 1,335,721        | 0.039707        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,249,350</b> | <b>99.464920</b> | <b>22,550,987</b> | <b>0.505159</b> | <b>1,335,721</b> | <b>0.029921</b> |
| 1.06                | lock-up period                                                                                                                      | A Shares     | 3,346,631,611        | 99.485279        | 15,959,679        | 0.474433        | 1,355,276        | 0.040288        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,440,285,305</b> | <b>99.465725</b> | <b>22,495,477</b> | <b>0.503916</b> | <b>1,355,276</b> | <b>0.030359</b> |
| 1.07                | arrangement relating to the accumulated undistributed profits prior to the Issuance                                                 | A Shares     | 3,348,651,746        | 99.545331        | 14,085,594        | 0.418722        | 1,209,226        | 0.035947        |
|                     |                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                     | <b>Total</b> | <b>4,442,305,440</b> | <b>99.510978</b> | <b>20,621,392</b> | <b>0.461934</b> | <b>1,209,226</b> | <b>0.027088</b> |

| SPECIAL RESOLUTIONS |                                                                                                                                                                                                                                     |              | FOR                  |                  | AGAINST           |                 | ABSTAIN          |                 |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----------------------|------------------|-------------------|-----------------|------------------|-----------------|
|                     |                                                                                                                                                                                                                                     |              | Number of Shares     | Percentage (%)   | Number of Shares  | Percentage (%)  | Number of Shares | Percentage (%)  |
| 1.08                | use of proceeds                                                                                                                                                                                                                     | A Shares     | 3,349,315,996        | 99.565077        | 13,335,344        | 0.396420        | 1,295,226        | 0.038503        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,969,690</b> | <b>99.525857</b> | <b>19,871,142</b> | <b>0.445129</b> | <b>1,295,226</b> | <b>0.029014</b> |
| 1.09                | listing venue                                                                                                                                                                                                                       | A Shares     | 3,349,252,791        | 99.563198        | 13,320,184        | 0.395969        | 1,373,591        | 0.040833        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,906,485</b> | <b>99.524442</b> | <b>19,855,982</b> | <b>0.444789</b> | <b>1,373,591</b> | <b>0.030769</b> |
| 1.10                | validity period of the resolution on the Issuance                                                                                                                                                                                   | A Shares     | 3,349,240,221        | 99.562825        | 13,421,164        | 0.398970        | 1,285,181        | 0.038205        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,893,915</b> | <b>99.524160</b> | <b>19,956,962</b> | <b>0.447051</b> | <b>1,285,181</b> | <b>0.028789</b> |
| 2.                  | Resolution in relation to the entering into of the conditional Share Subscription Agreement between the Company and Specific Investor.                                                                                              | A Shares     | 3,349,166,491        | 99.560633        | 13,483,944        | 0.400837        | 1,296,131        | 0.038530        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,820,185</b> | <b>99.522508</b> | <b>20,019,742</b> | <b>0.448458</b> | <b>1,296,131</b> | <b>0.029034</b> |
| 3.                  | Resolution in relation to the related party/ connected transaction concerning the Issuance of H Shares to Specific Investor by the Company.                                                                                         | A Shares     | 3,349,167,946        | 99.560676        | 13,522,189        | 0.401974        | 1,256,431        | 0.037350        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,653,694        | 99.405939        | 6,535,798         | 0.594061        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,821,640</b> | <b>99.522541</b> | <b>20,057,987</b> | <b>0.449314</b> | <b>1,256,431</b> | <b>0.028145</b> |
| 4.                  | Resolution in relation to the authorization by the general meeting to the Board and its authorized person(s) to proceed with relevant matters in respect of the Issuance of H Shares to Specific Investor in their sole discretion. | A Shares     | 3,349,141,246        | 99.559882        | 13,474,684        | 0.400562        | 1,330,636        | 0.039556        |
|                     |                                                                                                                                                                                                                                     | H Shares     | 1,093,722,694        | 99.412211        | 6,466,798         | 0.587789        | 0                | 0.000000        |
|                     |                                                                                                                                                                                                                                     | <b>Total</b> | <b>4,442,863,940</b> | <b>99.523489</b> | <b>19,941,482</b> | <b>0.446704</b> | <b>1,330,636</b> | <b>0.029807</b> |

As more than two thirds of the votes were cast in favour of each of the above-mentioned resolutions, each of the above-mentioned resolutions was duly passed as a special resolution.

| ORDINARY RESOLUTION                                                                                                                                             |                                                                                                                                   |          | FOR              |                | AGAINST          |                | ABSTAIN          |                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------|------------------|----------------|------------------|----------------|------------------|----------------|
|                                                                                                                                                                 |                                                                                                                                   |          | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| 5.                                                                                                                                                              | Resolution in relation to the shareholders' return plan of CITIC Securities Company Limited for the next three years (2026-2028). | A Shares | 5,650,630,301    | 99.771058      | 11,382,107       | 0.200969       | 1,584,266        | 0.027973       |
|                                                                                                                                                                 |                                                                                                                                   | H Shares | 1,740,372,096    | 100.000000     | 0                | 0.000000       | 0                | 0.000000       |
|                                                                                                                                                                 |                                                                                                                                   | Total    | 7,391,002,397    | 99.824873      | 11,382,107       | 0.153729       | 1,584,266        | 0.021398       |
| As more than half of the votes were cast in favour of the above-mentioned resolution, the above-mentioned resolution was duly passed as an ordinary resolution. |                                                                                                                                   |          |                  |                |                  |                |                  |                |

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders<sup>(Note 1)</sup> on the following resolutions at the EGM was calculated separately and the relevant poll results are as follows:

| SPECIAL RESOLUTIONS |                                                                                                                                             | FOR              |                | AGAINST          |                | ABSTAIN          |                |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------|------------------|----------------|------------------|----------------|
|                     |                                                                                                                                             | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| 1.00                | To consider and approve the resolution in relation to the proposal of the Issuance of H Shares to Specific Investor by the Company.         |                  |                |                  |                |                  |                |
| 1.01                | class and par value of Shares to be issued                                                                                                  | 3,346,647,931    | 99.485764      | 15,926,723       | 0.473453       | 1,371,912        | 0.040783       |
| 1.02                | method and time of issuance                                                                                                                 | 3,346,720,926    | 99.487934      | 15,850,164       | 0.471177       | 1,375,476        | 0.040889       |
| 1.03                | target subscribers                                                                                                                          | 3,346,591,296    | 99.484080      | 16,007,754       | 0.475862       | 1,347,516        | 0.040058       |
| 1.04                | Pricing Benchmark Date, issue price and pricing method                                                                                      | 3,346,383,026    | 99.477889      | 16,200,839       | 0.481602       | 1,362,701        | 0.040509       |
| 1.05                | number of Shares to be issued                                                                                                               | 3,346,595,656    | 99.484210      | 16,015,189       | 0.476083       | 1,335,721        | 0.039707       |
| 1.06                | lock-up period                                                                                                                              | 3,346,631,611    | 99.485279      | 15,959,679       | 0.474433       | 1,355,276        | 0.040288       |
| 1.07                | arrangement relating to the accumulated undistributed profits prior to the Issuance                                                         | 3,348,651,746    | 99.545331      | 14,085,594       | 0.418722       | 1,209,226        | 0.035947       |
| 1.08                | use of proceeds                                                                                                                             | 3,349,315,996    | 99.565077      | 13,335,344       | 0.396420       | 1,295,226        | 0.038503       |
| 1.09                | listing venue                                                                                                                               | 3,349,252,791    | 99.563198      | 13,320,184       | 0.395969       | 1,373,591        | 0.040833       |
| 1.10                | validity period of the resolution on the Issuance                                                                                           | 3,349,240,221    | 99.562825      | 13,421,164       | 0.398970       | 1,285,181        | 0.038205       |
| 2.                  | Resolution in relation to the entering into of the conditional Share Subscription Agreement between the Company and Specific Investor.      | 3,349,166,491    | 99.560633      | 13,483,944       | 0.400837       | 1,296,131        | 0.038530       |
| 3.                  | Resolution in relation to the related party/ connected transaction concerning the Issuance of H Shares to Specific Investor by the Company. | 3,349,167,946    | 99.560676      | 13,522,189       | 0.401974       | 1,256,431        | 0.037350       |

| SPECIAL RESOLUTIONS |                                                                                                                                                                                                                                     | FOR              |                | AGAINST          |                | ABSTAIN          |                |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------|------------------|----------------|------------------|----------------|
|                     |                                                                                                                                                                                                                                     | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| 4.                  | Resolution in relation to the authorization by the general meeting to the Board and its authorized person(s) to proceed with relevant matters in respect of the Issuance of H Shares to Specific Investor in their sole discretion. | 3,349,141,246    | 99.559882      | 13,474,684       | 0.400562       | 1,330,636        | 0.039556       |
| ORDINARY RESOLUTION |                                                                                                                                                                                                                                     | FOR              |                | AGAINST          |                | ABSTAIN          |                |
|                     |                                                                                                                                                                                                                                     | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) | Number of Shares | Percentage (%) |
| 5.                  | Resolution in relation to the shareholders' return plan of CITIC Securities Company Limited for the next three years (2026-2028).                                                                                                   | 3,350,980,193    | 99.614549      | 11,382,107       | 0.338356       | 1,584,266        | 0.047095       |

*Notes:*

1. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% (exclusive) of the Shares of the Company, excluding the Directors and senior management of the Company who hold Shares of the Company.
2. The percentage of votes for or against, or abstentions, in respect of each resolution is calculated by dividing the number of Shares voted for or against, or abstained, by the Minority A Shareholders in respect of such resolution by the total number of Shares with voting rights held by the minority A Shareholders present at the EGM.

### III. WITNESS BY LAWYERS

Two lawyers from King & Wood, the legal advisors to the Company on PRC laws, witnessed the EGM and opined that the procedures for convening and holding the EGM complied with the relevant laws and administrative regulations, including the Company Law and the Securities Law, as well as the Rules of General Meetings and the Articles of Association; the qualifications of the attendees and the convener of the EGM were lawful and valid; and the voting procedures and results of the EGM were lawful and valid.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
17 July 2026

*As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.*