

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of E&P Global Holdings Limited (the “**Company**”) dated 27 June 2026 (the “**Announcement I**”), dated 6 July 2026 (the “**Announcement II**”) and dated 13 July 2026 (the “**Announcement III**”) in relation to, among others, the issue of shares under general mandate and specific mandate for debt capitalisation (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company noted the recent Disclosure of Interests filings and would like to clarify that:–

- (i) as at the date of the Announcement I, Mr. Chen William Hon Lam (“**Mr. Chen**”) was the beneficial owner of 7,248,244,000 Shares, representing approximately 57.36% of the issued Shares. As such, his shareholding at the material time shall represent approximately 55.37% and 50.75% of the issued Shares immediately after the First Completion and Second Completion, respectively.
- (ii) as at the date of the Announcement II, Mr. Chen was the beneficial owner of 7,148,244,000 Shares, representing approximately 56.57% of the issued Shares. As such, his shareholding at the material time shall represent approximately 54.60% and 50.05% of the issued Shares immediately after the First Completion and Second Completion, respectively.
- (iii) as at the date of the Announcement III, Mr. Chen was the beneficial owner of 7,048,244,000 Shares, representing approximately 55.77% of the issued Shares. As such, his shareholding at the material time shall represent approximately 53.84% of the issued Shares immediately after the First Completion.

CLARIFICATION ON ANNOUNCEMENT I

Effects on the Shareholding Structure

The shareholding structure of the Company (i) as at the date of Announcement I; (ii) immediately after the First Completion (assuming no change in the number of issued Shares between the date of Announcement I and the First Completion); and (iii) immediately after the Second Completion (assuming no change in the number of issued Shares between the date of Announcement I and the Second Completion, other than the First Subscription) is as follows:

Name of Shareholders	(i) As at the date of Announcement I		(ii) Immediately after the First Completion		(iii) Immediately after the Second Completion	
	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>
Mr. Chen William Hon Lam ^{Note}	<u>7,248,244,000</u>	<u>57.36</u>	<u>7,248,244,000</u>	<u>55.37</u>	<u>7,248,244,000</u>	<u>50.75</u>
the Subscriber	–	–	454,545,454	3.47	<u>1,644,615,979</u>	<u>11.52</u>
Public Shareholders	<u>5,388,941,062</u>	<u>42.64</u>	<u>5,388,941,062</u>	<u>41.16</u>	<u>5,388,941,062</u>	<u>37.73</u>
Total	<u>12,637,185,062</u>	<u>100.00</u>	<u>13,091,730,516</u>	<u>100.00</u>	<u>14,281,801,041</u>	<u>100.00</u>

Note: A Mark Limited (“**A Mark**”) and Ocean Resources Int’l Investment Group Limited (“**Ocean Resources**”) hold Shares on behalf of Wayside Holdings Limited (“**Wayside**”). Wayside is beneficially wholly owned by Mr. Chen William Hon Lam and as such he is deemed to be interested in all the Shares held by A Mark, Ocean Resources and Wayside.

CLARIFICATION ON ANNOUNCEMENT II

Effects on the Shareholding Structure

The shareholding structure of the Company (i) as at the date of Announcement II; (ii) immediately after the First Completion (assuming no change in the number of issued Shares between the date of Announcement II and the First Completion); and (iii) immediately after the Second Completion (assuming no change in the number of issued Shares between the date of Announcement II and the Second Completion, other than the First Subscription) is as follows:

Name of Shareholders	(i) As at the date of Announcement II		(ii) Immediately after the First Completion		(iii) Immediately after the Second Completion	
	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>
Mr. Chen William Hon Lam ^{Note}	<u>7,148,244,000</u>	<u>56.57</u>	<u>7,148,244,000</u>	<u>54.60</u>	<u>7,148,244,000</u>	<u>50.05</u>
the Subscriber	–	–	454,545,454	3.47	<u>1,644,615,979</u>	<u>11.52</u>
Public Shareholders	<u>5,488,941,062</u>	<u>43.43</u>	<u>5,488,941,062</u>	<u>41.93</u>	<u>5,488,941,062</u>	<u>38.43</u>
Total	<u>12,637,185,062</u>	<u>100.00</u>	<u>13,091,730,516</u>	<u>100.00</u>	<u>14,281,801,041</u>	<u>100.00</u>

Note: A Mark Limited (“**A Mark**”) and Ocean Resources Int’l Investment Group Limited (“**Ocean Resources**”) hold Shares on behalf of Wayside Holdings Limited (“**Wayside**”). Wayside is beneficially wholly owned by Mr. Chen William Hon Lam and as such he is deemed to be interested in all the Shares held by A Mark, Ocean Resources and Wayside.

CLARIFICATION ON ANNOUNCEMENT III

Effects on the Shareholding Structure of the Company

The shareholding structures of the Company (i) immediately before the First Completion; and (ii) immediately after the First Completion are as follows:

Name of Shareholders	(i) Immediately before the First Completion		(ii) Immediately after the First Completion	
	<i>No. of shares</i>	<i>Approximate %</i>	<i>No. of shares</i>	<i>Approximate %</i>
Mr. Chen William Hon Lam ^{Note}	<u>7,048,244,000</u>	<u>55.77</u>	<u>7,048,244,000</u>	<u>53.84</u>
The Subscriber	–	–	454,545,454	3.47
Public Shareholders	<u>5,588,941,062</u>	<u>44.23</u>	<u>5,588,941,062</u>	<u>42.69</u>
Total	<u>12,637,185,062</u>	<u>100.00</u>	<u>13,091,730,516</u>	<u>100.00</u>

Note: A Mark Limited (“**A Mark**”) and Ocean Resources Int’l Investment Group Limited (“**Ocean Resources**”) hold Shares on behalf of Wayside Holdings Limited (“**Wayside**”). Wayside is beneficially wholly owned by Mr. Chen William Hon Lam and as such he is deemed to be interested in all the Shares held by A Mark, Ocean Resources and Wayside.

The above changes do not affect other information contained in the Announcements, and save as disclosed in this announcement, the content of the Announcements remains unchanged.

By Order of the Board
E&P Global Holdings Limited
Liu Wai Shing Peter
Chairman

Hong Kong, 17 July 2026

As at the date of this announcement, the Board consists of Mr. Im Jonghak, Mr. Liu Wai Shing Peter and Ms. Sun Meng as executive directors and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Wong Wei Hua Derek as independent non-executive directors.