Bauhinia ILBS 3 Limited

Quarterly Report

July 2026

Collateral Manager: The Hong Kong Mortgage Corporation Limited

Transaction Administrator: Deutsche Bank AG, Hong Kong Branch

Trustee: DB Trustees (Hong Kong) Limited

The Hong Kong Mortgage Corporation Limited
香港按揭證券有限公司

Deutsche Bank

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Summary

Class	Balance (US$)	All in Rate (%)	Spread (bps)	Expected Interest (US$)	Moody's Rating Original	Moody's Rating Current
CLASS A1 NOTES	218,568,338.81	4.94519	130	5,494,381.65	Aaa(sf)	Aaa(sf)
CLASS A1-SU NOTES	111,233,125.88	4.93519	129	2,790,529.44	Aaa(sf)	Aaa(sf)
CLASS B NOTES	32,000,000.00	5.29519	165	861,350.91	Aa1(sf)	Aa1(sf)
CLASS C NOTES	33,000,000.00	5.59519	195	938,593.12	A3(sf)	A3(sf)
CLASS D NOTES	16,000,000.00	8.64519	500	703,142.12	Ba1(sf)	Ba1(sf)
SUBORDINATED NOTES	23,876,303.17	10.84519	720	1,316,293.81	--	--
Total	**434,677,767.86**			**12,104,291.05**		

- The Subordinated Notes balance of US$ 23,876,303.17 includes US$ 1,282,303.17 of capitalised interest, which has been added to the original balance of US$ 22,594,000.
- There is a Bridging Sponsor Loan of US$ 3,646,821.87
- The Multi-Purpose Sponsor Facility remains undrawn during the period.

Assets US$

Adjusted Collateral Principal Amount	Balance (US$)
Aggregate Principal Balance of Infra Debt Obligation(other than Defaulted, Caa, Long Dated)	367,825,177.91
Defaulted Obligations (Lower of Market Value and Moody's Recovery Amount)	0.00
Long-Dated Obligations (Lower of Market Value and Liquidation Value)	0.00
Caa Excess Obligations (Lower of Market Value and Moody's Recovery Amount)	0.00
Balance in Principal Account and Undrawn Commitment Account, and other amounts representing Principal Proceeds	65,570,286.80
Adjusted Collateral Principal Amount	433,395,464.71
Undrawn Cash Balance	0.00

Coverage Test Results Summary

Test Type	Pass	Fail
Interest Coverage Tests	N/A	N/A
Overcollateralisation Tests	4	0
Total	**4**	**0**

Compounded SOFR for Accrual Period[1]	**3.64519%**
Next Payment Date	**20-October-2026**

[1]Indicative rate based on Daily Non-Cumulative Compounded SOFR computed for the period from 20 Apr 2026 to 30 June 2026. Actual rate used for the upcoming Payment Date will be computed for the period till 20 Oct 2026.

Coverage Tests as of 30-Jun-2026

Test Number	Test Description	Max/Min	Trigger	Current Result (A/B)	Adjusted Collateral Principal Amount / Interest Coverage Amount (A)	Principal Amount Outstanding for Relevant Classes of Notes / Scheduled Interest Payments on Relevant Classes of Notes (B)	Pass / Fail
1	Class A Minimum Collateralisation Test	Minimum	102.5%	131.4%	433,395,464.71	329,801,464.69	Pass
2	Class A/B Overcollateralisation Test	Minimum	113.8%	119.8%	433,395,464.71	361,801,464.69	Pass
3	Class C Overcollateralisation Test	Minimum	105.7%	109.8%	433,395,464.71	394,801,464.69	Pass
4	Class D Overcollateralisation Test	Minimum	103.5%	105.5%	433,395,464.71	410,801,464.69	Pass
5	Class A/B Interest Coverage Test	Minimum	110.0%	N/A	N/A	N/A	N/A
6	Class C Interest Coverage Test	Minimum	107.5%	N/A	N//A	N/A	N/A
7	Class D Interest Coverage Test	Minimum	101.0%	N/A	N/A	N/A	N/A

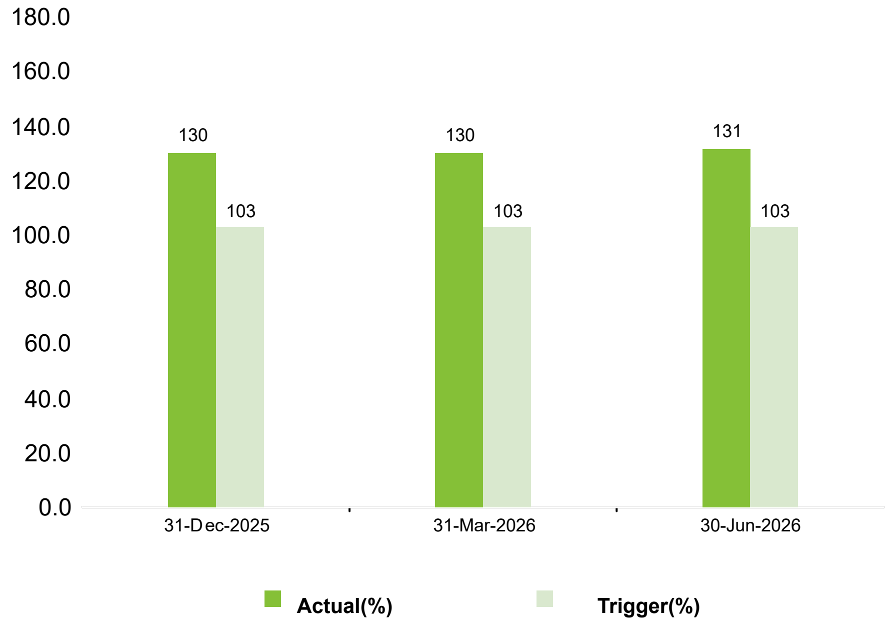
Overcollateralisation Test Trends as of 30-Jun-2026

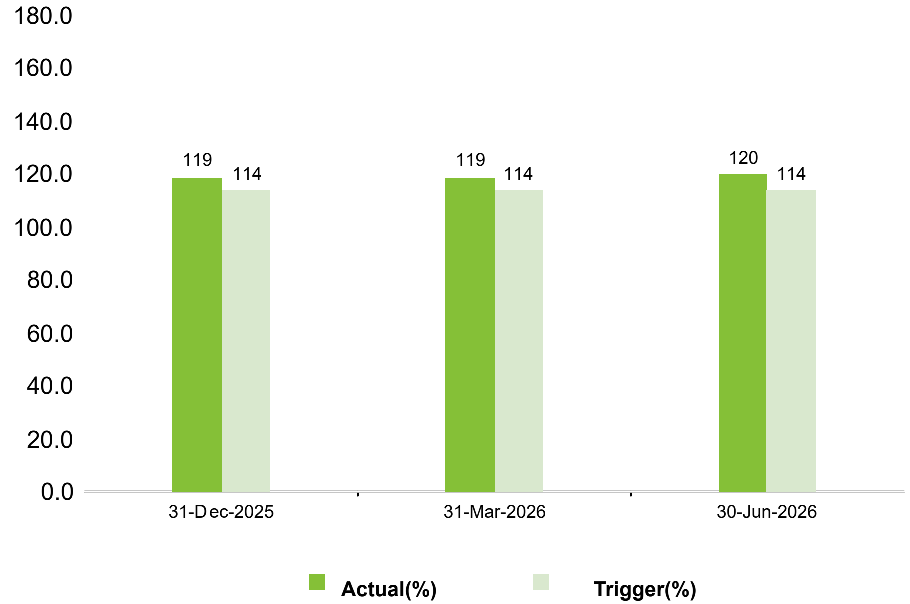
Class A Minimum Collateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2026	131.4%	102.5%	28.9%	Pass
31-Mar-2026	129.9%	102.5%	27.4%	Pass
31-Dec-2025	129.9%	102.5%	27.4%	Pass

Class A/B Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2026	119.8%	113.8%	6.0%	Pass
31-Mar-2026	118.9%	113.8%	5.1%	Pass
31-Dec-2025	118.9%	113.8%	5.1%	Pass

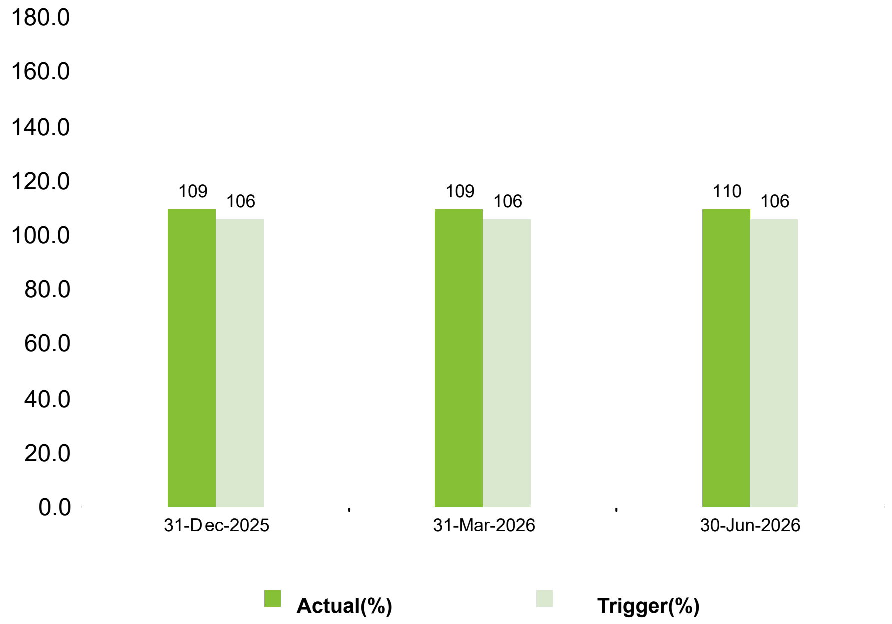




Overcollateralisation Test Trends as of 30-Jun-2026

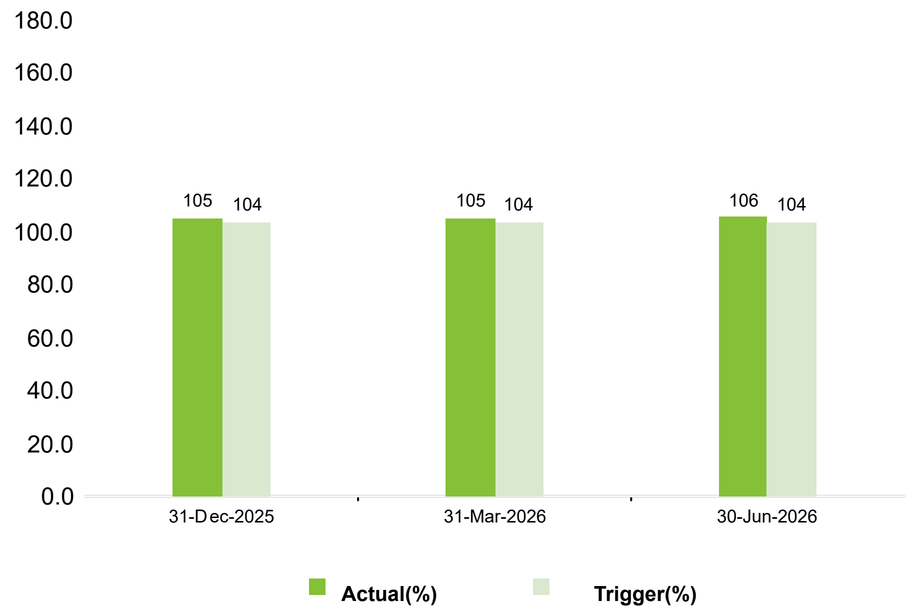
Class C Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2026	109.8%	105.7%	4.1%	Pass
31-Mar-2026	109.4%	105.7%	3.7%	Pass
31-Dec-2025	109.4%	105.7%	3.7%	Pass



Class D Overcollateralisation Test

Test Description				
Date	Actual	Trigger	Headroom	Result
30-Jun-2026	105.5%	103.5%	2.0%	Pass
31-Mar-2026	105.3%	103.5%	1.8%	Pass
31-Dec-2025	105.3%	103.5%	1.8%	Pass



Interest Coverage Test Trends as of 30-Jun-2026

Class A/B Interest Coverage Test	Class C Interest Coverage Test	Class D Interest Coverage Test
N/A	N/A	N/A

SGS Framework Debt Obligations as of 30-Jun-2026

Description	Value (US$ or %)
(1) Aggregate Outstanding commitment of loans classified under SGS Framework	141,214,404.85
(2) Outstanding amount of Class A1-SU Notes	111,233,125.88
(2a) Outstanding amount of Class A1-SU Notes after upcoming repayment	N/A
(3) Ratio of (1) over (2)	126.95%
(3a) Ratio of (1) over (2a)	N/A

Note: "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.

Risk Retention as of 30-Jun-2026

The Hong Kong Mortgage Corporation Limited confirms:

- its hold level in the Subordinated Notes remains unchanged;
- no change in the manner or form in which it holds the Subordinated Notes; and
- it will not and has not sold, hedged or mitigated its credit risk, rights, benefits or obligations arising from or associated with the Subordinated Notes, except to the extent permitted in accordance with the Risk Retention Requirements.

Manager Update as of 30-Jun-2026

Compliance Tests

- As of 30 Jun 2026, the Issuer complies with Overcollateralisation Tests. Interest Coverage Tests are only required to be tested on or after the second Notes Payment Date.

Portfolio Developments

- Latest movement in Portfolio WARF mainly due to change in Moody's Rating Factor and early prepayments.

	30 Jun 2026	31 Mar 2026	31 Dec 2025	Issue Date
Portfolio WARF	872	833	801	799

- The impacts of US Tariff imposed globally are being closing monitored. No individual project is considered to be directly impacted by the tariff given the nature of infrastructure projects and operation stage of the portfolio.
- Middle East Conflict:
    - As of the date of this report, the Collateral Manager is not aware of any credit events for the Middle East Infra Debt Obligations.
    - Within the Portfolio, there are six Infra Debt Obligations (representing 27.8% of the Portfolio by Outstanding Commitment as of 30 Jun 2026) located in the Middle East. Of the six Infra Debt Obligations, two (14.6%) are in the Renewables sector, two (9.3%) are in the Oil & Gas Distribution & Regasification sector, one (3.5%) is in the Ports sector and one (0.4%) is in the Conventional Power & Water sector.
    - Despite the current circumstances, the Middle East Infra Debt Obligations within the Portfolio are either (i) protected contractually where offtake payments are required to continue under war or political force majeure, (ii) supported by ample liquidity, or (iii) is a diversified portfolio of assets.
- All debt obligations in the portfolio continue to be fully serviced on time.

Country Updates

- New Zealand: In Apr 2026, Moody's changed New Zealand's rating outlook to Negative from Stable.
- China: In Apr 2026, Moody's changed China's rating outlook to Stable from Negative.

Payment Frequency Switch Event

- Payment Frequency Switch Event has not occurred.

Manager Update as of 30-Jun-2026

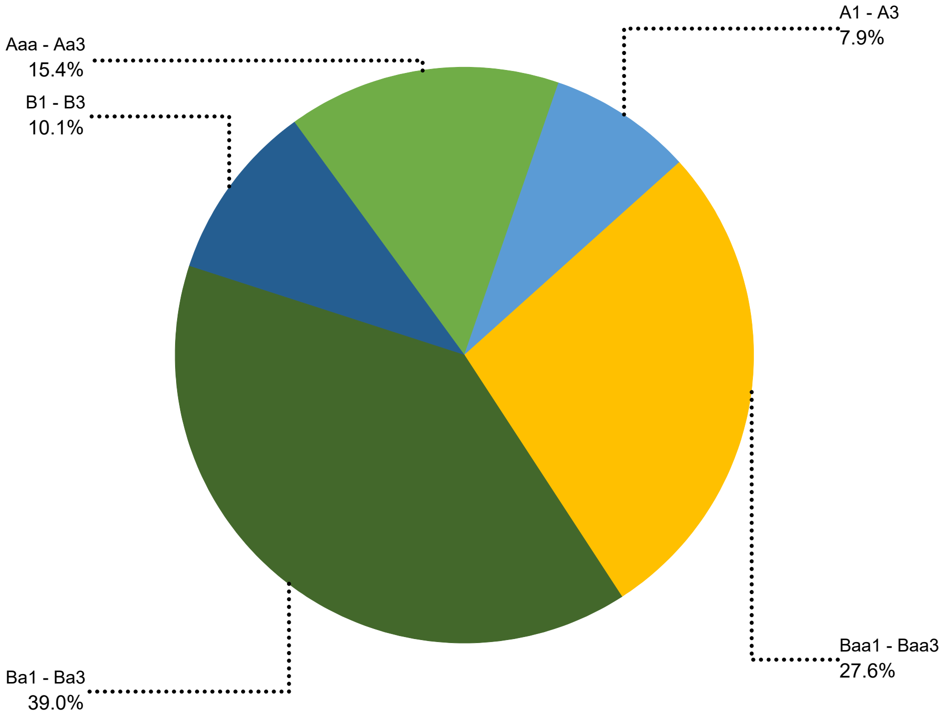
Drawdowns, Prepayments and Asset Replenishment

- All debt obligations had been fully drawn already and hence there was no new drawdown.
- Full prepayment of A$12.5m (NSW PORTS FINANCE CO PTY LIMITED) was received in Apr 2026 and reinvestment options are being explored.
- Full prepayment of US$11.4m (ESENTIA HUB CHÁVEZ HOLDING, S. DE R.L. DE C.V.) was received in May 2026 and reinvestment options are being explored.
- Full prepayment of US$28.4m (ESENTIA PIPELINE El ENCINO S. DE R.L. DE C.V.) was received in May 2026 and reinvestment options are being explored.
- Partial prepayment of US$0.03m (GIP EM ASCEND 2 PTE. LTD.) was received in Jun 2026 and will be applied in accordance with Principal Priority of Payment.
- Partial prepayment of US$1.9m (Borrower 5) was received in Jun 2026 and will be applied in accordance with Principal Priority of Payment.
- As mentioned in the last Manager Update, full prepayment of US$7.9m (AUSTRALIA PACIFIC LNG PROCESSING PTY LIMITED) was received in Mar 2026. Reinvestment options are being explored.

Fees

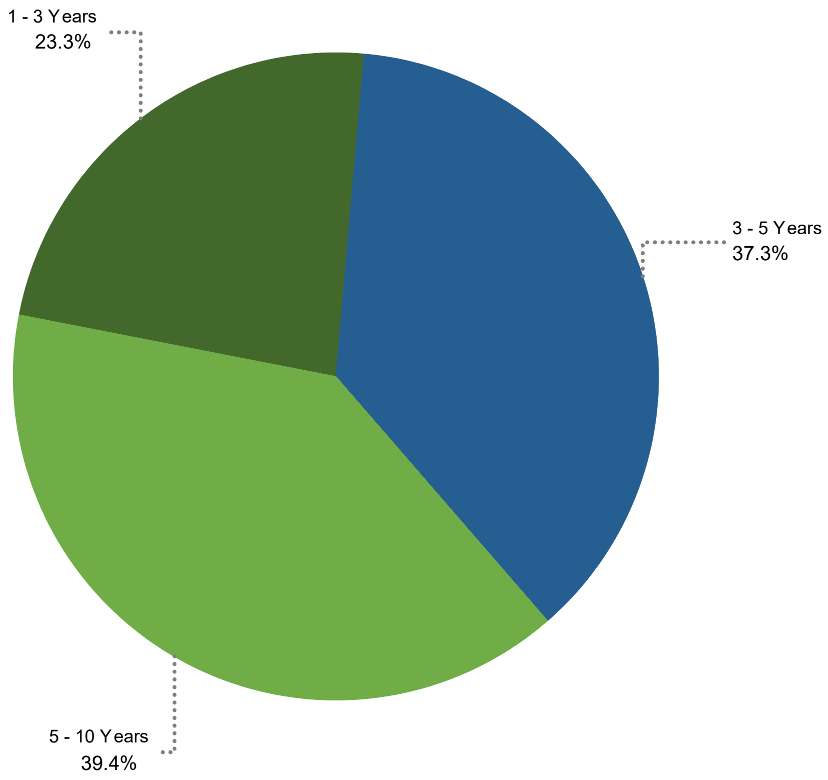
- Fees and administrative expenses to be paid from Interest Proceeds include:
    - Nil
- Fees and administrative expenses paid over the period from the General Reserve Account include:
    - Audit Fees for EY

Credit Estimate as of 30-Jun-2026



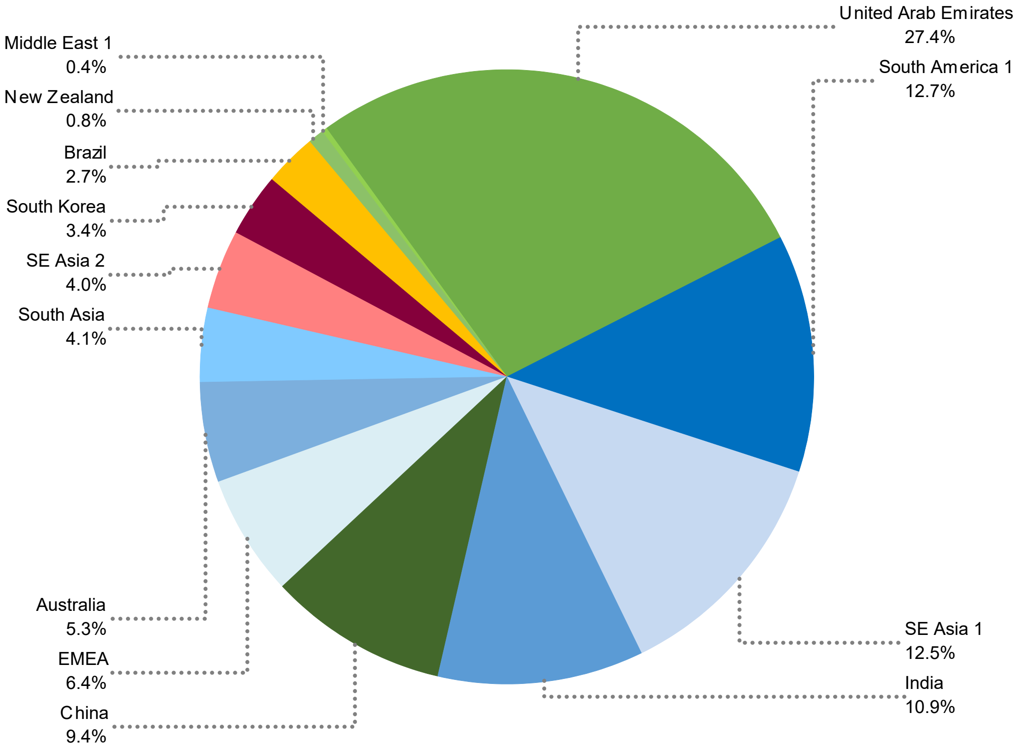
Rating	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
Aaa - Aa3	56.7	3	15.4%
A1 - A3	28.9	3	7.9%
Baa1 - Baa3	101.6	7	27.6%
Ba1 - Ba3	143.5	12	39.0%
B1 - B3	37.1	4	10.1%
Total	**367.8**	**29**	**100.0%**

Weighted Average Life (WAL) as of 30-Jun-2026



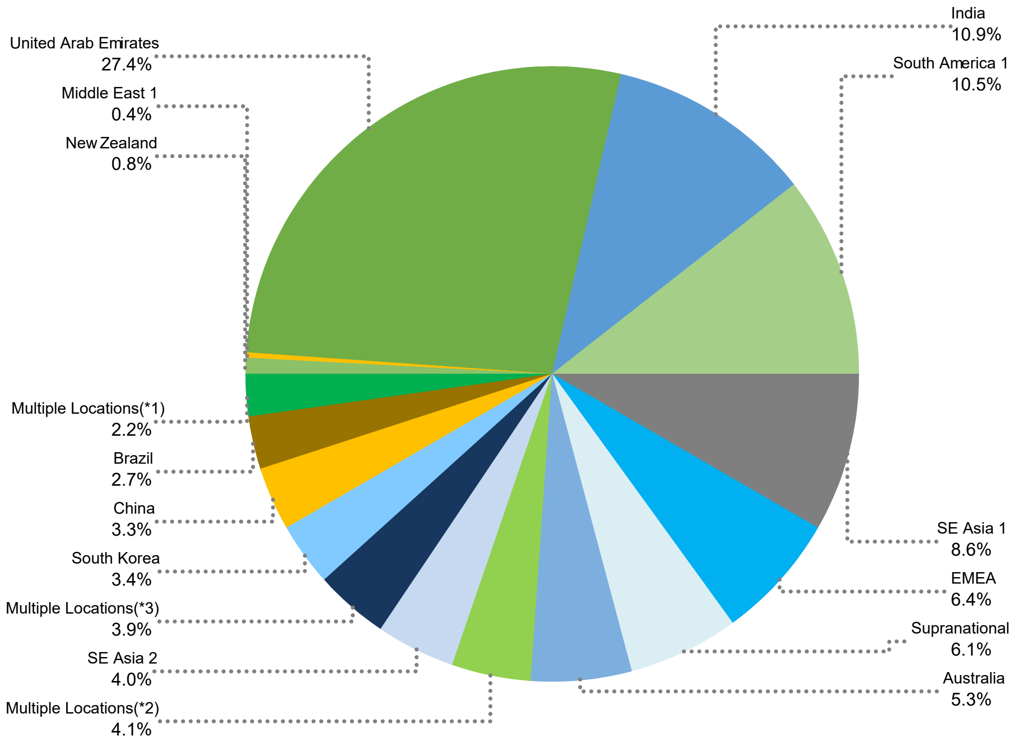
Weighted Average Life	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
1 - 3 Years	85.6	9	23.3%
3 - 5 Years	137.2	8	37.3%
5 - 10 Years	145.0	12	39.4%
Total	**367.8**	**29**	**100.0%**

Location of Project as of 30-Jun-2026



Location of Project	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
United Arab Emirates	100.8	5	27.4%
South America 1	46.8	4	12.7%
SE Asia 1	46.0	4	12.5%
India	39.9	4	10.9%
China	34.7	2	9.4%
EMEA	23.5	2	6.4%
Australia	19.4	1	5.3%
South Asia	15.1	1	4.1%
SE Asia 2	14.7	1	4.0%
South Korea	12.5	1	3.4%
Brazil	9.9	2	2.7%
New Zealand	3.0	1	0.8%
Middle East 1	1.5	1	0.4%
Total	**367.8**	**29**	**100.0%**

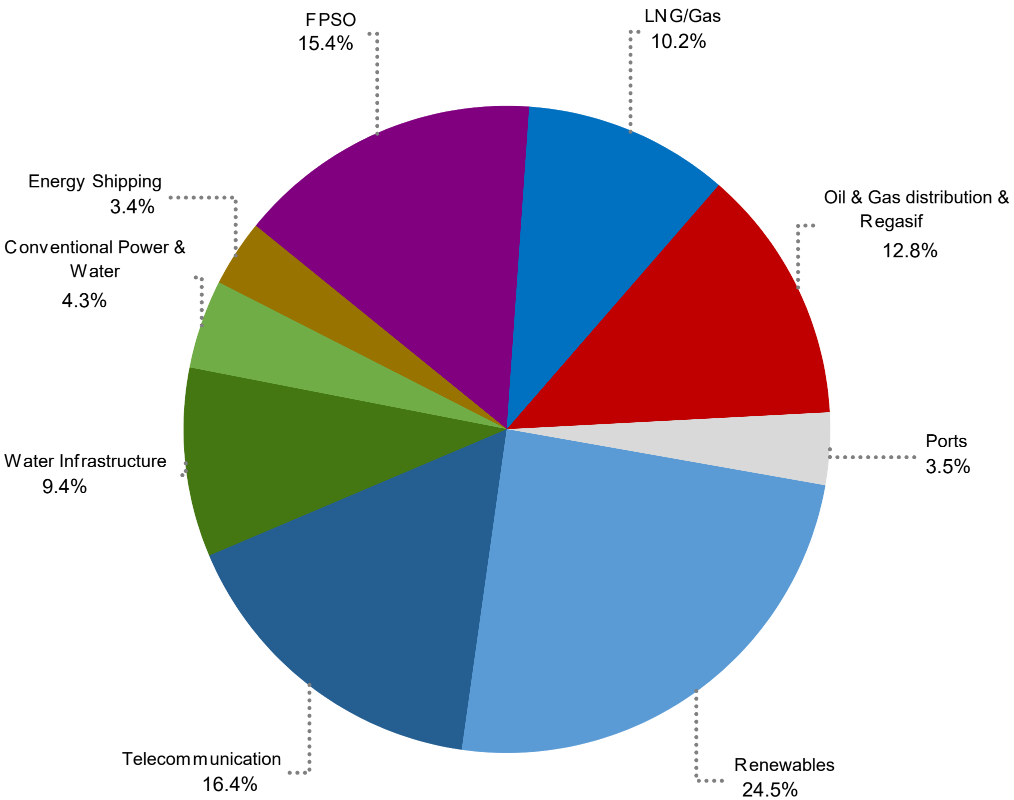
Location of Risk as of 30-Jun-2026



Location of Risk (*1)	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
United Arab Emirates	100.8	5	27.4%
India	39.9	4	10.9%
South America 1	38.6	3	10.5%
SE Asia 1	31.6	3	8.6%
EMEA	23.5	2	6.4%
Supranational	22.4	1	6.1%
Australia	19.4	1	5.3%
Multiple Locations(*2)	15.1	1	4.1%
SE Asia 2	14.7	1	4.0%
Multiple Locations(*3)	14.4	1	3.9%
South Korea	12.5	1	3.4%
China	12.3	1	3.3%
Brazil	9.9	2	2.7%
Multiple Locations(*1)	8.2	1	2.2%
New Zealand	3.0	1	0.8%
Middle East 1	1.5	1	0.4%
Total	**367.8**	**29**	**100.0%**

NOTE:
(*1) Exposure split based on Location of Risk: 95% NE Asia 1, 5% Brazil
(*2) Exposure split based on Location of Risk: 95% NE Asia 1, 5% South Asia
(*3) Exposure split based on Location of Risk: 95% NE Asia 2, 5% SE Asia 1

Industry Distribution as of 30-Jun-2026



Industry	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
Renewables	90.3	4	24.5%
Telecommunication	60.2	6	16.4%
FPSO	56.7	6	15.4%
Oil & Gas distribution & Regasification	47.2	4	12.8%
LNG/Gas	37.5	3	10.2%
Water Infrastructure	34.7	2	9.4%
Conventional Power & Water	15.9	2	4.3%
Ports	12.9	1	3.5%
Energy Shipping	12.5	1	3.4%
Total	**367.8**	**29**	**100.0%**

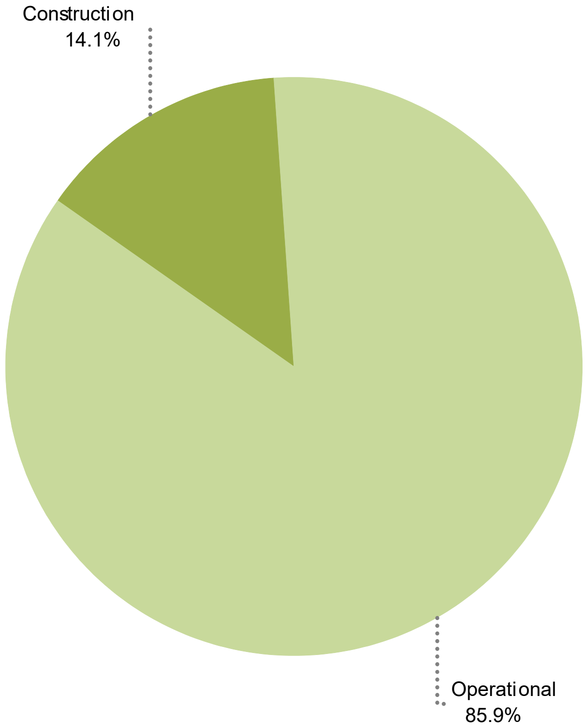
Project Status / Commodity Price Exposure as of 30-Jun-2026

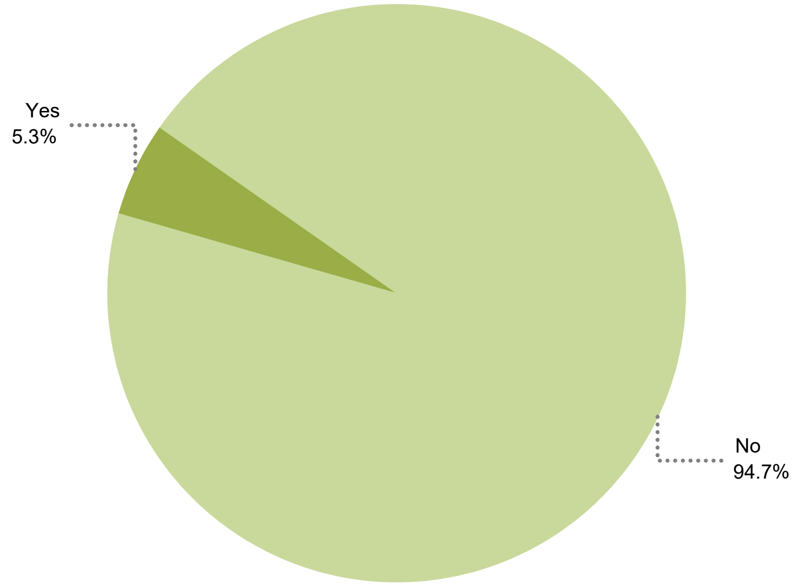
Project Status

Project Status	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
Construction	51.8	4	14.1%
Operational	316.0	25	85.9%
Total	**367.8**	**29**	**100.0%**

Commodity Price Exposure

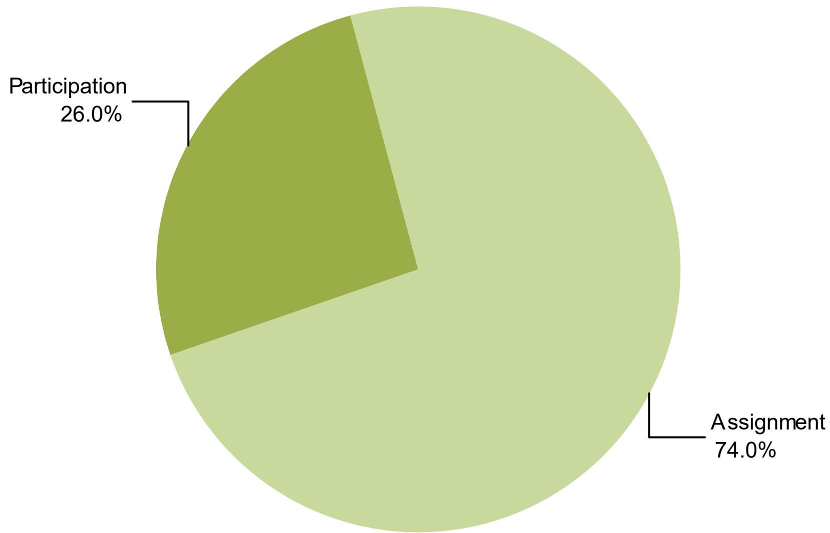
Commodity Price Exposure	Outstanding Commitment (US$m)	Number of Debt Obligations	% of total Outstanding Commitment
No	348.4	28	94.7%
Yes	19.4	1	5.3%
Total	**367.8**	**29**	**100.0%**





Participation and Assignment as of 30-Jun-2026

Type	Direct Assignments			Participation		
	Number of Debt Obligations	Aggregate commitment amount (US$m)	Percentage of Aggregate commitment amount of portfolio	Number of Debt Obligations	Aggregate commitment amount (US$m)	Percentage of Aggregate commitment amount of portfolio
Debt Obligations that are supported by export credit agencies	0	0.0	0.0%	3	37.6	39.3%
Other Debt Obligations	19	272.1	100.0%	7*	58.1	60.7%
Total	**19**	**272.1**	**100.0%**	**10**	**95.7**	**100.0%**



*Note: US$28.3 m of Infra Debt Obligations comprises of Participation in respect of which neither the Sponsor nor the Issuer is the lender of record.

Portfolio Assets as of 30-Jun-2026 (1 / 2)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US$m)	Outstanding Commitment (US$m)	Maturity (Year)
1	ABU DHABI FUTURE ENERGY COMPANY P.J.S.C	MASDAR 5	No	No	Renewables	United Arab Emirates	United Arab Emirates	Operational	No	8.0	8.0	2035
2	ADANI HYBRID ENERGY JAISALMER THREE LIMITED	TERM LOAN	No	Yes	Renewables	India	India	Operational	Yes	21.6	21.6	2028
3	ALFA LULA ALTO S.A.R.L.	TRANCHE B LOAN	No	No	FPSO	Brazil	Brazil	Operational	Yes	3.3	3.3	2029
4	CHINA WATER AFFAIRS GROUP LIMITED	GUARANTEED BLUE BOND DUE 2030	No	No	Water Infrastructure	China	Supranational	Operational	No	22.4*5	22.4*5	2030
5	CRYSTAL PORT HOLDING L.P.	ACCORDION FACILITY	No	No	Ports	United Arab Emirates	United Arab Emirates	Operational	Yes	12.9	12.9	2033
6	DHAMRA LNG TERMINAL PVT. LTD.	TERM LOAN	No	No	Oil & Gas distribution & Regasification	India	India	Operational	Yes	9.9	9.9	2029
7	GAS SERVICES NZ MIDCO LTD.	TERM LOAN FACILITY	No	No	Oil & Gas distribution & Regasification	New Zealand	New Zealand	Operational	No	3.0	3.0	2031
8	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	No	Yes	Telecommunication	India	India	Operational	No	4.0	4.0	2028
9	GIP EM Ascend 2 Pte. Ltd.	ADDITIONAL FACILITY (2024 TERM FACILITY)	No	Yes	Telecommunication	India	India	Operational	No	4.5	4.5	2028
10	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	No	No	LNG/Gas	Australia	Australia	Operational	Yes	19.4	19.4	2028
11	MERO 2 OWNING B.V.	UNCOVERED TRANCHE A	No	No	FPSO	Brazil	Brazil	Operational	Yes	6.6	6.6	2038
12	SHUAA ENERGY 1 PSC	NOTE FACILITY	No	Yes	Renewables	United Arab Emirates	United Arab Emirates	Operational	Yes	45.6	45.6	2034
13	SILVER DRAGON WATER SUPPLY GROUP LIMITED	FACILITY A	No	Yes	Water Infrastructure	China	China	Operational	No	12.3	12.3	2027
14	SMKLC LNG1 SA	TERM LOAN FACILITY	No	No	Energy Shipping	South Korea	South Korea	Operational	Yes	12.5	12.5	2037
15	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	No	No	Oil & Gas distribution & Regasification	United Arab Emirates	United Arab Emirates	Operational	Yes	1.8	1.8	2041
16	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY B	No	No	Oil & Gas distribution & Regasification	United Arab Emirates	United Arab Emirates	Operational	Yes	32.5	32.5	2042

Portfolio Assets as of 30-Jun-2026 (2 / 2)

No.	Borrower	Tranche	Funded Part.	SGS Framework (*1)	Industry	Location of Project	Location of Risk	Status	PF Loan	Outstanding Amount (US$m)	Outstanding Commitment (US$m)	Maturity (Year)
17	Borrower 1		Yes	No	Conventional Power & Water	Middle East 1	Middle East 1	Operational	Yes	1.5	1.5	2029
18	Borrower 2		Yes	No	FPSO	South America 1	South America 1	Operational	Yes	7.7	7.7	2036
19	Borrower 3		Yes	No	FPSO	South America 1	South America 1	Operational	Yes	2.5	2.5	2033
20	Borrower 4		No	No	FPSO	South America 1	South America 1	Operational	Yes	28.4	28.4	2039
21	Borrower 4		Yes	No	FPSO	South America 1	Multiple Locations(*2)	Operational	Yes	8.2	8.2	2039
22	Borrower 5		Yes	Yes	Renewables	South Asia	Multiple Locations(*3)	Operational	Yes	15.1	15.1	2034
23	Borrower 6		Yes	No	Telecommunication	SE Asia 1	SE Asia 1	Construction	Yes	13.6	13.6	2030
24	Borrower 7		Yes	No	Conventional Power & Water	SE Asia 1	Multiple Locations(*4)	Operational	No	14.4	14.4	2032
25	Borrower 8		No	Yes	Telecommunication	EMEA	EMEA	Construction	No	16.4*6	16.4*6	2033
26	Borrower 8		No	Yes	Telecommunication	EMEA	EMEA	Construction	No	7.1*7	7.1*7	2033
27	Borrower 9		Yes	No	LNG/Gas	SE Asia 1	SE Asia 1	Operational	Yes	8.9	8.9	2034
28	Borrower 9		Yes	No	LNG/Gas	SE Asia 1	SE Asia 1	Operational	Yes	9.1	9.1	2029
29	Borrower 10		Yes	Yes	Telecommunication	SE Asia 2	SE Asia 2	Construction	No	14.7	14.7	2030
	TOTAL									**367.8**	**367.8**	

(*1) "SGS Framework" stands for assets which follow Social, Green and Sustainability Framework of the HKMC.
(*2) Exposure split based on Location of Risk: 95% NE Asia 1, 5% Brazil
(*3) Exposure split based on Location of Risk: 95% NE Asia 1, 5% South Asia
(*4) Exposure split based on Location of Risk: 95% NE Asia 2, 5% SE Asia 1
(*5) USD equivalent of CNH 163.0 million
(*6) USD equivalent of EUR 15.0 million
(*7) USD equivalent of EUR 6.5 million

Credit Events as of 30-Jun-2026

Issuer	Tranche	CCY	Date Assigned as Defaulted Obligation	Market Value (US$)	Market Price	Current Notional Amount (US$)

NOTHING TO REPORT

Principal Repayments between 01-Apr-2026 and 30-Jun-2026

Repayment Date	Borrower	Tranche	Repayment Amount (US$)	Original Currency
07-Apr-2026	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	63,943.75	USD
13-Apr-2026	NSW PORTS FINANCE CO PTY LIMITED	TRANCHE A	8,156,250.00	AUD
15-Apr-2026	ALFA LULA ALTO S.A.R.L.	TRANCHE B LOAN	190,049.36	USD
20-Apr-2026	DHAMRA LNG TERMINAL PVT. LTD.	TERM LOAN	50,000.00	USD
27-Apr-2026	SMKLC LNG1 S.A.	TERM LOAN FACILITY	483,676.34	USD
30-Apr-2026	Borrower 1		236,611.83	USD
11-May-2026	Borrower 7		1,200,000.00	USD
14-May-2026	ESENTIA HUB CHÁVEZ HOLDING, S. DE R.L. DE C.V.	TERM LOAN	11,373,635.18	USD
15-May-2026	Borrower 4		716,750.66	USD
15-May-2026	Borrower 4		119,329.16	USD
15-May-2026	CRYSTAL PORT HOLDING L.P.	ACCORDION FACILITY	69,009.82	USD
18-May-2026	ESENTIA PIPELINE EL ENCINO S. DE R.L. DE CV	TERM FACILITY	28,352,926.58	USD
08-Jun-2026	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	153,241.83	USD
08-Jun-2026	GIP EM ASCEND 2 PTE. LTD.	ADDITIONAL FACILITY (2024 TERM FACI	13,285.44	USD
10-Jun-2026	Borrower 2		143,753.75	USD
10-Jun-2026	Borrower 3		70,089.30	USD
15-Jun-2026	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	2,340,367.87	USD
15-Jun-2026	MERO 2 OWNING B.V.	UNCOVERED TRANCHE A	125,139.66	USD
22-Jun-2026	ADANI HYBRID ENERGY JAISALMER THREE LIMITED	TERM LOAN	341,956.18	USD
22-Jun-2026	Borrower 5		2,836,219.08	USD
30-Jun-2026	SHUAA ENERGY 1 PSC	NOTE FACILITY	613,418.52	USD
Total			**57,649,654.31**	

Interest Payments between 01-Apr-2026 and 30-Jun-2026

Payment Date	Borrower	Tranche	Interest Payment Amount (US$)	Original Currency
07-Apr-2026	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY C	24,442.75	USD
07-Apr-2026	WHITESANDS PIPELINES COMPANY LIMITED	FACILITY B	426,269.19	USD
15-Apr-2026	ALFA LULA ALTO S.A.R.L.	TRANCHE B LOAN	53,939.83	USD
20-Apr-2026	DHAMRA LNG TERMINAL PVT. LTD.	TERM LOAN	287,891.89	USD
27-Apr-2026	CHINA WATER AFFAIRS GROUP LIMITED	GUARANTEED BLUE BOND DUE 2030	285,634.51	CNH
27-Apr-2026	SMKLC LNG1 S.A.	TERM LOAN FACILITY	348,161.86	USD
30-Apr-2026	Borrower 1		45,336.44	USD
30-Apr-2026	SILVER DRAGON WATER SUPPLY GROUP LIMITED	FACILITY A	57,762.59	USD
30-Apr-2026	Borrower 6		73,056.02	USD
11-May-2026	Borrower 10		208,712.74	USD
11-May-2026	Borrower 7		408,897.64	USD
14-May-2026	ESENTIA HUB CHÁVEZ HOLDING, S. DE R.L. DE C.V.	TERM LOAN	88,958.00	USD
15-May-2026	Borrower 4		125,624.68	USD
15-May-2026	CRYSTAL PORT HOLDING L.P.	ACCORDION FACILITY	180,284.80	USD
15-May-2026	Borrower 4		521,893.47	USD
18-May-2026	ESENTIA PIPELINE EL ENCINO S. DE R.L. DE CV	TERM FACILITY	539,845.69	USD
21-May-2026	ABU DHABI FUTURE ENERGY COMPANY P.J.S.C	MASDAR 5	96,358.30	USD
29-May-2026	SILVER DRAGON WATER SUPPLY GROUP LIMITED	FACILITY A	55,682.81	USD
29-May-2026	Borrower 6		70,450.54	USD
08-Jun-2026	GIP EM ASCEND 2 PTE. LTD.	INITIAL TERM LOAN	70,334.03	USD
08-Jun-2026	GIP EM ASCEND 2 PTE. LTD.	ADDITIONAL FACILITY (2024 TERM FACILITY)	76,271.22	USD

Interest Payments between 01-Apr-2026 and 30-Jun-2026

Payment Date	Borrower	Tranche	Interest Payment Amount (US$)	Original Currency
10-Jun-2026	Borrower 3		47,851.17	USD
10-Jun-2026	Borrower 2		133,329.10	USD
15-Jun-2026	MERO 2 OWNING B.V.	UNCOVERED TRANCHE A	117,854.59	USD
15-Jun-2026	ICHTHYS LNG PTY LTD	UNCOVERED SUB FACILITY 2022	565,940.90	USD
22-Jun-2026	Borrower 5		572,815.80	USD
22-Jun-2026	ADANI HYBRID ENERGY JAISALMER THREE LIMITED	TERM LOAN	618,344.56	USD
23-Jun-2026	GAS SERVICES NZ MIDCO LTD.	TERM LOAN FACILITY	38,982.55	USD
30-Jun-2026	SILVER DRAGON WATER SUPPLY GROUP LIMITED	FACILITY A	61,094.57	USD
30-Jun-2026	Borrower 6		77,354.07	USD
30-Jun-2026	Borrower 8		105,002.93	EUR
30-Jun-2026	Borrower 8		241,562.57	EUR
30-Jun-2026	SHUAA ENERGY 1 PSC	NOTE FACILITY	599,722.96	USD
Total			**7,225,664.77**	

Principal Drawdowns between 01-Apr-2026 and 30-Jun-2026

Drawdown Date	Borrower	Drawdown Amount (US$)

NOTHING TO REPORT

Account Balances as of 30-Jun-2026

Amounts in US$, except otherwise specified

Account Name	Principal	Interest	Others	Total
Undrawn Commitment Account	-	-	-	-
General Reserve Account	-	1.50	60,000.00	60,001.50
Hedge Reserve Account	-	10.63	424,998.61	425,009.24
Risk Protection Reserve Account	-	-	-	-
Collection Account (AUD)	-	-	-	-
Collection Account (CNH)	-	-	-	-
Collection Account (EUR)	-	-	-	-
Collection Account (USD)	613,418.52	660,835.22	-	1,274,253.74
Swap Proceeds Account	-	346,565.50	-	346,565.50
Eligible Fixed Deposit	64,956,868.28	6,321,561.99	-	71,278,430.27
Custody Account (USD)	-	-	-	-
Custody Account (CNH)	-	-	-	-
Principal Account	-	168.09	-	168.09
Interest Account	-	11.72	-	11.72
Payment Account	-	-	-	-
Cash in Transit	-	77,354.07	-	77,354.07
Total	**65,570,286.80**	**7,406,508.72**	**484,998.61**	**73,461,794.13**

Contact Us

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