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理文造紙有限公司*

Lee & Man Paper Manufacturing Limited

(Incorporated in the Cayman Islands and its members' liability is limited)

(Stock Code: 2314)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record the profit for the period of the Company for the Period ranging from approximately HK\$1.33 billion to HK\$1.39 billion, an increase ranging from 64% to 71%, as compared to HK\$811 million for the Corresponding Period. The increase in profit is mainly contributed by the increase in profit margin of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Lee & Man Paper Manufacturing Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record the profit for the period of the Company for the six months ended 30 June 2026 (the “**Period**”) ranging from approximately HK\$1.33 billion to HK\$1.39 billion, an increase ranging from 64% to 71%, as compared to HK\$811 million for the six months ended 30 June 2025 (the “**Corresponding Period**”). The increase in profit is mainly contributed by the increase in profit margin of the Group.

* For identification purposes only

The Company is in the course of preparing its unaudited interim results for the Period. The information in this announcement is based on a preliminary assessment of the currently available information from the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditor or its audit committee, and will be subject to change and finalisation. Shareholders and potential investors are advised to refer to the Group's interim results announcement for the Period which is expected to be published before the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Lee & Man Paper Manufacturing Limited
Lee Man Chun Raymond
Chairman

Hong Kong, 20 July 2026

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Dr. Lee Man Chun Raymond, Mr. Lee Man Bun, Mr. Yip Heong Kan, Mr. Lee Jude Ho Chung and Mr. Li King Wai Ross and three independent non-executive directors, namely Mr. Chau Shing Yim David, Ms. Lo Wing Sze and Mr. Chan Wai Yan Ronald.