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COME SURE GROUP (HOLDINGS) LIMITED

錦勝集團（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00794)

VOLUNTARY ANNOUNCEMENT CHANGE IN SHAREHOLDING STRUCTURE IN THE COMPANY

This announcement is made by the Company on a voluntary basis.

The Company was informed by Mr. CHONG that on 20 July 2026, the Share Transfer arising from the Termination of Family Trust was completed for the purpose of restructuring the management of the family asset as part of the family wealth and succession planning of Mr. CHONG and his family.

The Share Transfer arising from the Termination of Family Trust may trigger the requirement to make a mandatory general offer for the Shares of the Company pursuant to Rule 26.1 of the Takeovers Code. The Executive has granted a waiver pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code of the obligation on the part of Mr. CHONG to make a general offer for the Shares which may otherwise arise as a result of the Termination of Family Trust.

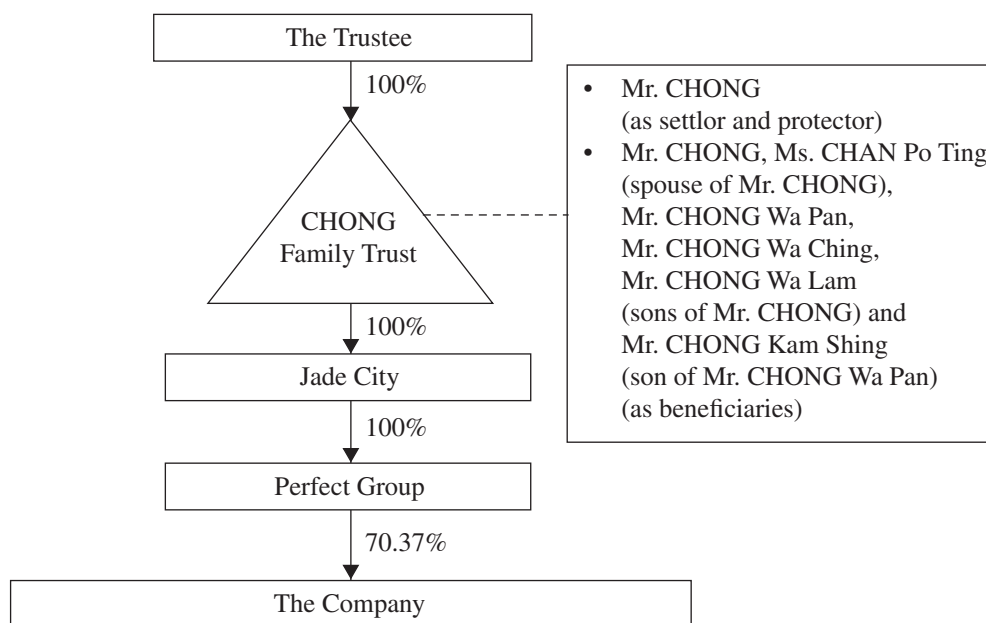
* For identification purpose only

THE TERMINATION OF FAMILY TRUST

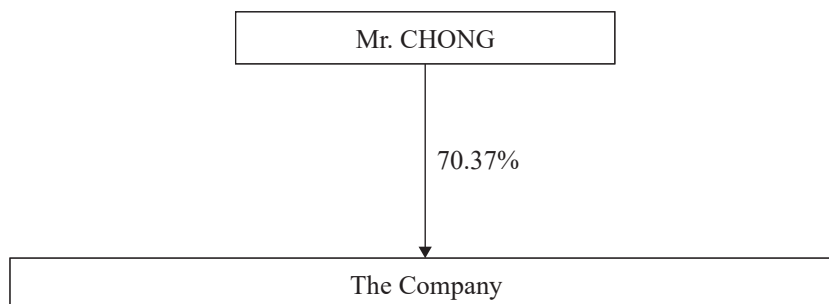
The Company was informed by Mr. CHONG that on 20 July 2026, the Share Transfer arising from the Termination of Family Trust was completed for the purpose of restructuring the management of the family asset as part of the family wealth and succession planning of Mr. CHONG and his family.

Immediately prior to completion of the Termination of Family Trust, among a total of 331,084,000 Shares in issue, Perfect Group owns 233,000,000 Shares, representing approximately 70.37% of the issued share capital of the Company. Based on the information provided by Mr. CHONG, (i) Perfect Group is an investment-holding vehicle company incorporated in the BVI with limited liability, the entire issued shares of which are wholly owned by Jade City; and (ii) Jade City is an investment-holding vehicle company incorporated in the BVI with limited liability, which in turn is wholly owned by the Trustee acting as the trustee of the CHONG Family Trust. The beneficiaries of the CHONG Family Trust are (i) Mr. CHONG; (ii) Ms. CHAN Po Ting (spouse of Mr. CHONG); (iii) Mr. CHONG Wa Pan (son of Mr. CHONG); (iv) Mr. CHONG Wa Ching (son of Mr. CHONG); (v) Mr. CHONG Wa Lam (son of Mr. CHONG); and (vi) Mr. CHONG Kam Shing (son of Mr. CHONG Wa Pan).

The following chart sets out the Company's shareholding structure immediately before the completion of the Share Transfer arising from the Termination of Family Trust based on the information provided by Mr. CHONG:



The following chart sets out the Company's shareholding structure immediately after the completion of the Share Transfer arising from the Termination of Family Trust based on the information provided by Mr. CHONG:



Based on the information provided by Mr. CHONG, upon completion of the Share Transfer arising from the Termination of Family Trust and as at the date of this announcement, (i) the Trustee, Jade City and Perfect Group cease to, directly or indirectly, hold or have interest in any Shares; and (ii) Mr. CHONG, as beneficial owner, directly holds and continues to be interested in 233,000,000 issued Shares, representing approximately 70.37% of the issued share capital of the Company.

The Company was given to understand that the Termination of Family Trust is conducted for the sole purpose of family wealth and succession planning of Mr. CHONG and his family, and Mr. CHONG remains to be the controlling shareholder (as defined under the Listing Rules) of the Company prior to and following the completion of the Share Transfer arising from the Termination of Family Trust. Accordingly, the Directors do not consider the Termination of Family Trust to have any impact on the financial position and operations of the Company as well as the composition of the Board.

IMPLICATIONS UNDER THE TAKEOVERS CODE

The Share Transfer arising from the Termination of Family Trust may trigger the requirement to make a mandatory general offer for the Shares of the Company pursuant to Rule 26.1 of the Takeovers Code. The Executive has granted a waiver pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code of the obligation on the part of Mr. CHONG to make a general offer for the Shares which may otherwise arise as a result of the Termination of Family Trust.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“Board”	the board of Directors
“BVI”	British Virgin Islands
“CHONG Family Trust”	an irrevocable discretionary trust set up by Mr. CHONG as settlor and the Trustee as trustee on 2 February 2009
“Company”	Come Sure Group (Holdings) Limited, a company incorporated in the Cayman Islands with limited liability, whose Shares are listed on the Stock Exchange
“controlling shareholders”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Executive”	the executive director of the Corporate Finance Division of the SFC or any delegate of the executive director
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Jade City”	Jade City Assets Limited, a company incorporated in BVI with limited liability
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Mr. CHONG”	Mr. CHONG Kam Chau, the chairman of the Board, an executive Director, a controlling shareholder of the Company, and the settlor, the protector and one of the beneficiaries of the CHONG Family Trust
“Perfect Group”	Perfect Group Version Limited, a company incorporated in BVI with limited liability
“SFC”	the Securities and Futures Commission of Hong Kong

“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Share Transfer”	the transfer of 233,000,000 Shares from Perfect Group to Mr. CHONG
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buybacks issued by the SFC
“Termination of Family Trust”	the termination of the CHONG Family Trust
“Trustee”	HSBC International Trustee Limited, a company incorporated in BVI with limited liability and a professional trustee
“%”	per cent.

By order of the Board
Come Sure Group (Holdings) Limited
CHONG Kam Chau
Chairman

Hong Kong, 20 July 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHONG Kam Chau, Mr. CHONG Wa Pan and Mr. CHONG Wa Ching; and three independent non-executive Directors, namely Ms. TSUI Pui Man and Mr. LAW Tze Lun and Mr. CHEUNG Wang Ip.