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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in UISEE Technologies (Beijing) Co., Ltd., you should at once hand this circular, together with the accompanying form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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UISEE

UISEE Technologies (Beijing) Co., Ltd.

馮勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1511)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND NOTICE OF EXTRAORDINARY GENERAL MEETING

The EGM of UISEE Technologies (Beijing) Co., Ltd. is to be held at Multi-function Hall, 3/F, Building 4, No. 85 Hong'an Road, Doudian Town, Fangshan District, Beijing, PRC on Thursday, August 6, 2026 at 2:00 p.m., the notice of which is set out on pages EGM-1 to EGM-2 of this circular.

Whether or not you are able to attend the EGM, please complete and sign the accompanying form of proxy for use at the EGM in accordance with the instructions printed thereon and return it to the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not later than 24 hours before the time appointed for holding the EGM (i.e. 2:00 p.m. on Wednesday, August 5, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM should the Shareholder so wish.

Non-registered Shareholders whose H Shares are held in the CCASS through banks, brokers, custodians or HKSCC may also be able to attend and vote at the EGM. In this regard, they shall consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

This circular together with the form of proxy are also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com).

July 20, 2026

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DEFINITIONS

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

“Articles of Association”	the articles of association of the Company
“Board” or “Board of Directors”	the board of directors of the Company
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Change of Registered Address”	the change of registered address of the Company to Room 502, 5/F, South Building B3, Fenghua Valley, Huawangcheng, Xiong’an Area, China (Hebei) Pilot Free Trade Zone, the PRC (中國(河北)自由貿易試驗區雄安片區華望城豐華谷B3南樓5層502) (subject to final approval by the relevant administrative authorities)
“Company”	UISEE Technologies (Beijing) Co., Ltd. (馭勢科技(北京)股份有限公司), a joint stock company established with limited liability in the PRC, the H Shares of which are listed on the Main Board of the Stock Exchange (stock code: 1511)
“Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Director(s)”	the director(s) of the Company
“Extraordinary General Meeting” or “EGM”	the extraordinary general meeting of the Company to be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Thursday, August 6, 2026 at 2:00 p.m., or any adjournment thereof, to consider and, if thought fit, to approve the resolutions contained in the notice of the extraordinary general meeting which is set out on pages EGM-1 to EGM-2 of this circular
“Group”	the Company and its subsidiaries
“H Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB0.10 each, which are listed on the Main Board of the Stock Exchange
“H Share Registrar”	Tricor Investor Services Limited

DEFINITIONS

“H Shareholder(s)”	holder(s) of H Share(s)
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“PRC”	the People’s Republic of China
“Proposed Amendments”	the proposed amendments to the Articles of Association as set forth in Appendix I to this circular
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) in the capital of the Company with a nominal value of RMB0.10 each
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

LETTER FROM THE BOARD

UISEE

UISEE Technologies (Beijing) Co., Ltd.

馮勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1511)

Executive Directors:

Mr. Wu Gansha

(Chairman and Chief Executive Officer)

Mr. Zhou Xin

Mr. Chiang Tsung Che

Non-executive Directors:

Mr. Wu Jun

Mr. Zhou Jun

Mr. Gao Xiaohu

Independent non-executive Directors:

Mr. Chow Ming Sang

Ms. Bai Rui

Mr. Du Zide

*Headquarter and registered office
in the PRC:*

Room 101, 1/F, Yuan Building 1
No. 85 Hongan Road
Fangshan District
Beijing, PRC

*Principal place of business
in Hong Kong:*

Shop Nos. 202-203
2nd Floor, Regal Airport Hotel
9 Cheong Tat Road
Chek Lap Kok
New Territories
Hong Kong

July 20, 2026

To the Shareholders,

Dear Sir or Madam,

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

I. INTRODUCTION

The EGM of the Company will be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Thursday, August 6, 2026 at 2:00 p.m., the notice of which is set out on pages EGM-1 to EGM-2 of this circular.

The purpose of this circular is, among other things, to provide you with information on the notice of the EGM and the resolution to be considered at the abovementioned EGM, so as to enable you to make an informed decision on whether to vote for or against the resolution at the abovementioned EGM.

LETTER FROM THE BOARD

II. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated July 20, 2026.

In view of the Change of Registered Address and certain housekeeping amendments to the Articles of Association, the Board proposes to amend the Articles of Associations as set out in Appendix I of this circular. The Proposed Amendments are subject to the approval of the Shareholders at the EGM by way of a special resolution.

The Proposed Amendments shall become effective upon passing of the relevant resolution by the Shareholders at the EGM.

Save for the Proposed Amendments, details of which have been set out in Appendix I to this circular, other provisions of the Articles of Association shall remain unchanged. The English version of the Proposed Amendments is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

The legal advisers to the Company as to Hong Kong laws have confirmed that the Proposed Amendments comply with the requirements of the Listing Rules, and the legal advisers to the Company as to PRC laws have confirmed that the Proposed Amendments do not violate PRC laws. The Company also confirms that there is nothing unusual about the Proposed Amendments for a joint stock company incorporated in the PRC and listed on the Stock Exchange.

III. CLOSURE OF REGISTER OF MEMBERS

In order to determine the list of Shareholders who are entitled to attend the EGM, the record date for the purpose of ascertaining the eligibility of the Shareholders to attend and vote at the EGM is on Thursday, August 6, 2026 and the H Shares register of members of the Company will be closed from Monday, August 3, 2026 to Thursday, August 6, 2026 (both dates inclusive), during which no transfer of Shares will be effected. In order for holders of H Shares to be eligible to attend and vote at the EGM, all share transfer documents, accompanied by the relevant share certificates, must be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong before 4:30 p.m. on Friday, July 31, 2026. Shareholders whose names appear on the Company's register of members on Thursday, August 6, 2026 are entitled to attend and vote at the EGM.

IV. EXTRAORDINARY GENERAL MEETING AND PROXY ARRANGEMENT

The Company will convene the EGM at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Thursday, August 6, 2026 at 2:00 p.m. The notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

LETTER FROM THE BOARD

A form of proxy for use at the EGM is enclosed with this circular and available at the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com). Shareholders who intend to appoint a proxy to attend the EGM shall complete and return the form of proxy to the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 24 hours before the time appointed for holding the EGM (i.e. 2:00 p.m. on Wednesday, August 5, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should the Shareholder so wish at that time.

V. RECOMMENDATION

The Directors consider that the resolution set out in the notice of the EGM is in the best interest of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote for the resolution as set out in the notice of the EGM.

For and on behalf of the Board
UISEE Technologies (Beijing) Co., Ltd.
Wu Gansha
Chairman and Executive Director

APPENDIX I DETAILS OF THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The English version of this appendix is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

Article No.	Original Article	Amended Article
Article 4	After filing with the China Securities Regulatory Commission (hereinafter referred to as the CSRC) on December 22, 2025 and approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the Hong Kong Stock Exchange) on [●], 2026, the Company made an initial public offering of [●] H Shares, and was listed on the main board of Hong Kong Stock Exchange on [●], 2026.	After filing with the China Securities Regulatory Commission (hereinafter referred to as the CSRC) on December 22, 2025 and approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the Hong Kong Stock Exchange) on ~~[●]~~ <u>May 19</u> , 2026, the Company made an initial public offering of ~~[●]~~ <u>14,461,200</u> H Shares, and was listed on the main board of Hong Kong Stock Exchange on ~~[●]~~ <u>May 20</u> , 2026.
Article 6	Domicile address of the Company: Room 101, 1/F, Yuan Building 1, No. 85 Hongan Road, Fangshan District, Beijing, China. Zip code: 102402.	Domicile address of the Company: ~~Room 101, 1/F, Yuan Building 1, No. 85 Hongan Road, Fangshan District, Beijing, China.~~ <u>Room 502, 5/F, South Building B3, Fenghua Valley, Huawangcheng, Xiong'an Area, China (Hebei) Pilot Free Trade Zone, the PRC</u> Zip code: ~~102402~~ <u>2070001</u> .
Article 7	The registered capital of the Company is RMB[●].	The registered capital of the Company is RMB ~~[●]~~ <u>16,248,502</u> .
Article 23	The number of issued shares of the Company is [●], all of which are ordinary shares.	The number of issued shares of the Company is ~~[●]~~ <u>162,485,020</u> , all of which are ordinary shares.

NOTICE OF EXTRAORDINARY GENERAL MEETING



UISEE Technologies (Beijing) Co., Ltd.

馭勢科技(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1511)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of UISEE Technologies (Beijing) Co., Ltd. (the “**Company**”) will be held at Multi-function Hall, 3/F, Building 4, No. 85 Hongan Road, Doudian Town, Fangshan District, Beijing, PRC on Thursday, August 6, 2026 at 2:00 p.m., for the purpose of considering, and if thought fit, passing following resolution. Unless the context otherwise requires, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated July 20, 2026 (the “**Circular**”).

SPECIAL RESOLUTION

1. To consider and approve the Proposed Amendments.

Details of the above resolution proposed at the EGM are contained in the Circular, which is available on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.uisee.com).

For and on behalf of the Board
UISEE Technologies (Beijing) Co., Ltd.
Wu Gansha
Chairman and Executive Director

Hong Kong, July 20, 2026

Notes:

1. All resolutions at the EGM will be taken by poll (except where the chairman decides to allow such resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Listing Rules. The results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the Listing Rules.
2. Any Shareholder of the Company entitled to attend and vote at the EGM has the right to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder of the Company. If more than one proxy is appointed, the number of Shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every Shareholder present in person or by proxy is entitled to one vote for each share held by him/her.

NOTICE OF EXTRAORDINARY GENERAL MEETING

3. In order to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 24 hours before the time appointed for holding the EGM (i.e. 2:00 p.m. on Wednesday, August 5, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder of the Company from attending and voting in person at the EGM and in such event, the form of proxy above will be deemed to be revoked.
4. In order to determine the list of Shareholders who are entitled to attend the EGM, the record date for the purpose of ascertaining the eligibility of the Shareholders to attend and vote at the EGM is on Thursday, August 6, 2026 and the H Share register of the Company will be closed from Monday, August 3, 2026 to Thursday, August 6, 2026 (both dates inclusive), during which no transfer of Shares will be effected. In order to be eligible to attend and vote at the EGM, unregistered holders of Shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Friday, July 31, 2026. Shareholders whose names appear on the Company's register of members on Thursday, August 6, 2026 are entitled to attend and vote at the EGM.
5. Where there are joint registered holders of any Shares, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Shares as if he/she was solely entitled thereto; but if more than one of such joint holders be present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares is alone entitled to vote in respect thereof.
6. References to time and dates in this notice are to Hong Kong time and dates.
7. Enquiries with regards the EGM may be sent to ir@uisee.com.
8. Shareholders who attend the EGM in person or their proxies shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies who attend the EGM shall produce their identity documents for identification. Where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such Shareholder appointing such person to attend the EGM.
9. As at the date of this notice, the Board comprises: (i) Mr. Wu Gansha, Mr. Zhou Xin and Mr. Chiang Tsung Che as executive Directors; (ii) Mr. Wu Jun, Mr. Zhou Jun and Mr. Gao Xiaohu as non-executive Directors; and (iii) Mr. Chow Ming Sang, Ms. Bai Rui and Mr. Du Zide as independent non-executive Directors.