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CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

DISCLOSEABLE TRANSACTION IN RELATION TO PLACEMENT OF TREASURY MANAGEMENT PRODUCT

THE SUBSCRIPTION

The Board announces that on July 20, 2026, the Group, via the Subscriber (a wholly-owned subsidiary of the Company), placed, through LGT, the Fiduciary Deposit in the aggregate principal amount of US\$12,000,000.

LISTING RULES IMPLICATIONS

As one or more applicable percentage ratios calculated in accordance with Rule 14.07 of the Listing Rules in respect of the Subscription is more than 5% but all applicable percentage ratios are less than 25%, the Subscription constitutes a discloseable transaction to the Company which is subject to the announcement requirements but exempt from the Shareholders' approval requirements under the Listing Rules.

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The Board announces that on July 20, 2026, the Group, via the Subscriber (a wholly-owned subsidiary of the Company), placed, through LGT, the Fiduciary Deposit in the aggregate principal amount of US\$12,000,000.

KEY TERMS OF THE TREASURY MANAGEMENT PRODUCT

Set out below are the key terms of the Product:

Bank/Fiduciary

LGT Bank Ltd., a bank incorporated in Liechtenstein and regulated by the Liechtenstein Financial Market Authority (FMA).

Product Type	USD Fiduciary Time Deposit (Treasury Management Product). The Product is a fiduciary deposit placed by LGT in its own name but for the account of the Subscriber with a financial intermediary (the “ Counterparty ”) selected from LGT’s compliant fiduciary counterparty list and in accordance with LGT’s internal credit assessment and risk management policies.
Aggregate Principal Amount	US\$12,000,000 (equivalent to approximately HK\$94,080,000)
Counterparty	CTBC Bank Co., Ltd.
Settlement Currency	USD
Interest Rate	4.08% per annum
Interest Payment	payable on maturity date
Tenor/Maturity Date	3 months from the date of placement, maturing on or about October 22, 2026
Nature of Fiduciary Arrangement	Under the fiduciary deposit arrangement, LGT places the deposit with the Counterparty in LGT’s own name, but for the account of the Subscriber. The Subscriber bears all currency, transfer and risk of default by the Counterparty. LGT is obligated solely to pay to the Subscriber such amounts as it has actually received from the Counterparty. LGT receives a commission of 0.1% for its services.
Risk Mitigation — Offsetting Waiver	LGT represents that it has obtained, or will obtain, an express waiver of the right to offset assets from the Counterparty in respect of the fiduciary deposit, in accordance with LGT’s standard fiduciary practices and the guidelines of the Swiss Bankers Association.
Counterparty Selection	The Counterparty is selected by LGT from its compliant fiduciary counterparty list, which comprises financial intermediaries that satisfy LGT’s credit assessment criteria, including a minimum credit rating of investment grade (S&P/Fitch BBB- or higher; Moody’s Baa3 or higher). The list is reviewed at least annually.

Consideration

The aggregate principal amount of the Fiduciary Deposit of US\$12,000,000 was determined after arm's length negotiations between the Subscriber and LGT, taking into account the Group's available funds for treasury and investment management purposes and prevailing market interest rates for comparable fiduciary deposit products. The Subscription will be financed by the internal resources of the Group. The principal amount is payable in cash in full on July 22, 2026.

INFORMATION RELATING TO THE PARTIES

The Company and the Subscriber

The Company is an investment holding company and the Group is principally engaged in, among others, the provision of investment banking and investment management services.

The Subscriber is a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company, it is principally engaged in investment activities.

LGT and the Counterparty

LGT Bank Ltd. is a bank incorporated in Liechtenstein and is regulated by the Liechtenstein Financial Market Authority (FMA). LGT is a wholly-owned subsidiary of LGT Group Foundation. LGT is principally engaged in private banking and wealth management services, including the provision of fiduciary deposit services.

The Counterparty is the financial intermediary with whom LGT places the Fiduciary Deposit for the account and at the exclusive risk of the Subscriber. The Counterparty is selected by LGT from its compliant fiduciary counterparty list and must satisfy LGT's credit assessment criteria, including a minimum credit rating of investment grade (S&P/Fitch BBB- or higher; Moody's Baa3 or higher). LGT reviews its compliant fiduciary counterparty list at least annually.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, LGT, the Counterparty, LGT Group Foundation and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE SUBSCRIPTION

The Group is principally engaged in, among others, the provision of investment banking and investment management services. As part of its strategy to enhance returns on its working capital and to create greater value for Shareholders, the Group has been actively exploring investment opportunities, including placing fiduciary time deposits with reputable financial institutions, when appropriate opportunities arise.

The Subscription represents an opportunity for the Group to deploy its idle capital into a USD-denominated fiduciary time deposit through LGT, with the potential to earn returns that are more attractive than those offered by conventional bank deposits. The Company believes the Subscription will (i) enhance the capital efficiency and investment returns of the Group; and (ii) diversify the Group's treasury management arrangements.

The Directors are of the view that the terms of the Fiduciary Deposit and the Subscription are on normal commercial terms, fair and reasonable, and that the Subscription is in the interests of the Company and the Shareholders as a whole.

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following respective meanings:

“Bank” or “LGT”	LGT Bank Ltd., a bank incorporated in Liechtenstein and regulated by the Liechtenstein Financial Market Authority (FMA).
“Board”	the board of Directors of the Company.
“Company”	China Renaissance Holdings Limited (華興資本控股有限公司), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Stock Exchange (stock code: 1911).
“connected person(s)”	has the meaning ascribed to it under the Listing Rules.
“Counterparty”	the financial intermediary with whom LGT places the fiduciary deposit for the account and at the risk of the Subscriber, selected from LGT's compliant fiduciary counterparty list.
“Director(s)”	the director(s) of the Company.
“Fiduciary Deposit” or “Product”	the USD fiduciary time deposit in the aggregate principal amount of US\$12,000,000 placed by LGT in its own name but for the account and at the exclusive risk of the Subscriber.
“Group”	the Company and its subsidiaries.
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong.
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC.

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended or supplemented from time to time.
“PRC”	the People’s Republic of China (for the purpose of this announcement, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan).
“Share(s)”	ordinary share(s) in the issued share capital of the Company.
“Shareholder(s)”	holder(s) of the Share(s).
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.
“Subscriber”	China Renaissance Capital Limited, a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company.
“Subscription”	the placement of the Fiduciary Deposit by the Subscriber through LGT.
“US\$” or “USD”	United States dollars, the lawful currency of the United States of America.
“%”	per cent.

By order of the Board
China Renaissance Holdings Limited
Hui Yin Ching
Chairperson of the Board and Executive Director

Hong Kong, July 20, 2026

As at the date of this announcement, the Board comprises Ms. Hui Yin Ching as Chairperson and Executive Director, Mr. Wang Lixing and Mr. Du Yongbo as Executive Directors, Mr. Lin Ning David as Non-executive Director, and Ms. Chan Ka Lai Vanessa, Mr. Zhao Yue, Mr. Alex Liang and Mr. FU Frank Kan as Independent Non-executive Directors.