FS.COM Limited

深圳市飛速創新技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3355)

POSITIVE PROFIT ALERT

This announcement is made by FS.COM Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") is pleased to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the information currently available to the Board and a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**"), the Group is expected to record a significant growth in its financial performance for the Reporting Period as compared with the corresponding period in 2025.

UNAUDITED FINANCIAL INFORMATION

The Company is pleased to announce the expected unaudited revenue, net profit and adjusted net profit of the Group for the Reporting Period, together with the comparative figures for the corresponding period in 2025, as follows:

	Six months ended June 30,		
	2026 ***RMB million*** ***(Unaudited)***	**2025** ***RMB million*** ***(Audited)***	Expected change
Revenue	1,749.1 to 1,777.1	1,399.3	Increase by approximately 25.0% to 27.0%
Net profit	437.4 to 464.7	273.2	Increase by approximately 60.1% to 70.1%
Adjusted net profit *(Note)*	456.5 to 486.0	295.0	Increase by approximately 54.7% to 64.7%

Note: Adjusted net profit is net profit after excluding the impact of share-based payments, listing expenses and interest expenses on redemption liabilities.

The Board considers that the fluctuations in the Group's results are mainly attributable to the following reasons:

(a) the continued growth in global demand for development of AI computing clusters and high-speed data centres has contributed to improving market conditions in the enterprise-level high-speed network infrastructure industry. The Group has continuously strengthened its capabilities in network communication hardware and integrated solutions, remained committed to technological iteration of its products and optimisation of its solution architecture, and facilitated the continued increase in the order volume of its core businesses, resulting in steady growth in revenue;

(b) there has been a continuous optimisation of the business structure, coupled with strong market demand for high-value-added, high-performance solutions tailored to enterprise data centres and AI high-performance computing scenarios. The revenue growth rate of this segment is expected to be approximately 45.4%, significantly higher than the average growth rate of the Group's overall revenue. In addition, the proportion of revenue from such business segment in the Group's overall revenue has increased year by year, continuously driving the growth of the overall revenue; and

(c) the economies of scale at the operational level have been fully realised along with the continuous expansion of the Group's revenue, thereby diluting the fixed costs corresponding to each unit of revenue. The Group's overall cost structure has continued to improve as the benefits of economies of scale have become increasingly evident, thereby further enhancing the Group's profitability.

OTHER INFORMATION

The information contained in this announcement is based on the Board's preliminary assessment of the information currently available to the Board and the Group's unaudited consolidated management accounts for the six months ended June 30, 2026, which have not been reviewed by the Company's auditor and/or the audit committee of the Company, and may be subject to adjustments following further internal review and review by the auditor, where applicable. The actual results and other details of the Group for the six months ended June 30, 2026 will be set out in the Company's interim results announcement, which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
FS.COM Limited
Xiang Wei
Chairperson and Executive Director

Guangdong, PRC, July 21, 2026

As at the date of this announcement, the Board comprises: Mr. Xiang Wei and Mr. Zeng Di as executive Directors; Mr. Peng Chao and Mr. Zhao Pan as non-executive Directors; and Mr. Ran Long, Dr. Guo Fei and Ms. Wang Jing as independent non-executive Directors.