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## **ART GROUP HOLDINGS LIMITED**

**錦藝集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 565)**

### **SUPPLEMENTAL ANNOUNCEMENT**

#### **DISCLOSEABLE TRANSACTIONS ACQUISITION OF 17.90% EQUITY INTERESTS IN TARGET COMPANY AND PROVISION OF SHAREHOLDER LOAN**

Reference is made to the announcement of Art Group Holdings Limited (the “**Company**”) dated 16 June 2026 in relation to, among others, the Acquisition and the provision of the Shareholder Loan (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide additional information to the Shareholders and potential investors of the Company in relation to the funding of the Shareholder Loan.

#### **FURTHER INFORMATION ON FUNDING OF THE SHAREHOLDER LOAN**

As disclosed in the Announcement, the Company will finance the Shareholder Loan with both internal and external financing of the Group, which is expected to comprise loans from independent third parties and net proceeds from equity fundraising activity(ies) to be conducted by the Company. As at the date of this announcement, the Company has provided the Shareholder Loan to the Target Company.

According to the interim report of the Company for the six months ended 31 December 2025, the bank balances and cash of the Group as at 31 December 2025 amounted to approximately HK\$58,344,000.

As at the date of this announcement, the Company has obtained certain loans in an aggregate principal amount of approximately HK\$78,217,000 from independent third parties at the interest rates of 12% per annum for terms ranging from 1 month to 12 months (the “**Loan(s)**”). To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the above lenders and their respective ultimate beneficial owner(s) are third parties independent of and not connected with the Group.

To ensure sufficient resources to settle the Loans when they become due, the Company is in the course of exploring the possibilities of conducting equity and/or debt fundraising activity(ies) to raise additional funds. by way of, among others, private placing of new shares of the Company, issue of unlisted bonds and/or other debt financing by the end of June 2027. The terms of such fundraising exercise(s), including but not limited to the number of shares to be placed, the placing price and aggregate principal amount of the bonds, have yet to be determined, and will be subject to, among others, further negotiation with the placing agent(s) and/or the subscribers, and the prevailing market conditions. The net proceeds to be raised are expected to be utilised for, among others, the repayment of the Loans, and the amount of such proceeds is expected to be sufficient to repay the Loans. The Company will make further announcement(s) in relation to the details of such fundraising activity(ies) in accordance with the requirements of the Listing Rules as and when appropriate.

In addition, for the one-month Loan, the Company and the lender have agreed to extend the maturity date to 21 August 2026, thereby relieving the Company from the immediate repayment obligation of such Loan.

Taking into account, among others, (i) the costs of the Acquisition and the provision of the Shareholder Loan are expected to be covered by external financing plans above; (ii) the Acquisition and the provision of the Shareholder Loan would not have significant impact on the financial position of the Company; and (iii) other reasons as set out in the section headed “Reasons for and benefits of the Acquisition and provision of Shareholder Loan” in the Announcement, the Company is confident that it would have sufficient resources to finance the Acquisition and the Shareholder Loan, and the Acquisition and the provision of Shareholder Loan are in the interests of the Company and its shareholders as a whole.

This announcement is supplemental to and should be read in conjunction with the Announcement. Save as disclosed in this announcement, all information and contents of the Announcement remain unchanged.

By order of the Board  
**Art Group Holdings Limited**  
**Su Peixin**  
*Chairman*

Hong Kong, 21 July 2026

*As at the date of this announcement, the executive Directors are Mr. Su Peixin, Dr. Wong Ho Yin, Mr. Yao Linying and Mr. Du Zhenluan; and the independent non-executive Directors are Mr. Chong Hon Wang, Ms. Chuang Yin Lam and Ms. Wang Yuqin.*