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四川成渝高速公路股份有限公司

Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting dated 30 June 2026 of Sichuan Expressway Company Limited* (the “**Company**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

The EGM was held at 3:00 p.m. on Tuesday, 21 July 2026 at Conference Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors and the secretary to the Board attended (in person) the EGM, together with the senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares of the Company was 3,058,060,000 Shares. A total of 160 Shareholders and authorised proxies holding 1,812,788,246 Shares carrying voting rights, representing approximately 59.2790% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 159 holders of A Shares or authorised A Share proxies holding 1,733,594,401 A Shares carrying voting rights, representing approximately 56.6894% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorised H Share proxy holding 79,193,845 H Shares carrying voting rights, representing approximately 2.5897% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the H Share record date of the EGM, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

(III) Consideration of the Resolutions and Poll Results

The Shareholders and their proxies attending the EGM considered and approved the relevant resolutions by the following way:

Special Resolutions		No.of votes and percentage (%)		
		For	Against	Abstain
To consider and approve the following resolutions by way of open ballot and non-cumulative voting at on-site meeting:				
1.	Resolution on the Proposed Grant by the General Meeting of a General Mandate to the Board to Issue Shares	1,743,889,899 96.1993%	68,833,629 3.7971%	64,718 0.0036%
2.	Resolution on the Company's Satisfaction of the Conditions for the Issuance of A Shares to Specific Targets	1,756,155,701 96.8759%	56,580,845 3.1212%	51,700 0.0029%
3.	Resolution on the Plan for the Issuance of A Shares to Specific Targets by the Company			
3.01	Type and nominal value of the Shares to be issued	1,756,155,701 96.8759%	56,580,845 3.1212%	51,700 0.0029%
3.02	Issuance method and issuance time	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
3.03	Issuance targets and subscription method	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
3.04	Pricing benchmark date, issue price and pricing principles	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
3.05	Number of Shares to be issued	1,756,155,301 96.8759%	56,580,845 3.1212%	52,100 0.0029%
3.06	Lock-up period	1,756,155,301 96.8759%	56,580,845 3.1212%	52,100 0.0029%

Special Resolutions		No.of votes and percentage (%)		
		For	Against	Abstain
3.07	Total amount of proceeds and use of proceeds	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
3.08	Place of listing	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
3.09	Arrangement for undistributed profits	1,755,597,501 96.8452%	56,584,745 3.1214%	606,000 0.0334%
3.10	Validity period of the resolution	1,756,155,601 96.8759%	56,580,345 3.1212%	52,300 0.0029%
4.	Resolution on the Preliminary Plan for the Issuance of A Shares to Specific Targets by the Company	1,756,153,701 96.8758%	56,582,745 3.1213%	51,800 0.0029%
5.	Resolution on the Analysis Report on the Plan for the Issuance of A Shares to Specific Targets by the Company	1,756,153,701 96.8758%	56,582,745 3.1213%	51,800 0.0029%
6.	Resolution on the Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Targets by the Company	1,756,501,501 96.8950%	56,234,945 3.1021%	51,800 0.0029%
7.	Resolution on the Company Not Being Required to Prepare a Report on the Use of Proceeds Previously Raised	1,756,155,501 96.8759%	56,588,845 3.1217%	43,900 0.0024%
8.	Resolution on the Three-Year Shareholder Return Plan of the Company (2026-2028)	1,812,287,146 99.9724%	414,800 0.0228%	86,300 0.0048%
9.	Resolution on the Dilution of Immediate Returns by the Company's Issuance of A Shares to Specific Targets, Measures to Make Up for the Diluted Immediate Returns and Undertakings by Relevant Parties	1,756,501,201 96.8950%	56,242,945 3.1026%	44,100 0.0024%

Special Resolutions		No.of votes and percentage (%)		
		For	Against	Abstain
10.	Resolution on the Proposed Authorisation by the General Meeting of the Company to the Board and the Persons Authorised by the Board to Deal with Matters Relating to the Issuance of A Shares to Specific Targets	1,756,155,601 96.8759%	56,580,845 3.1212%	51,800 0.0029%
11.	Resolution on the Change of Company Name and Amendments to the Articles of Association	1,812,298,146 99.9730%	446,000 0.0246%	44,100 0.0024%

As more than two-thirds of the votes were cast in favor of each of the special resolutions set out above, all the resolutions were duly passed.

Ms. Lin Haojing (林昊婧), a representative of Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, acted as the scrutineer for the vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) witnessed the EGM and issued a written legal opinion stating that the procedures for calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

By order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the People's Republic of China
21 July 2026

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Nie Yibin (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, and Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors.

* For identification purposes only