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platt nera

Platt Nera International Limited

佰達國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1949)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Platt Nera International Limited (the “**Company**”) dated 26 June 2026 and 8 July 2026 in relation to, among other things, the Subscription (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all conditions precedent as set out in the Subscription Agreement have been fulfilled and the Completion took place on 21 July 2026.

A total of 38,400,000 Shares representing (i) 20% of the issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the issuance and allotment of the Subscription Shares have been successfully issued at the Subscription Price of HK\$0.360 per Subscription Share to the Subscriber. The aggregate nominal value of the Subscription Shares under the Subscription is HK\$1,920,000.

To the best knowledge, information, and belief of the Directors, having made all reasonable enquiries, the Subscriber, its associates and the respective ultimate beneficial owner(s) are Independent Third Parties.

SUPPLEMENTAL INFORMATION IN RELATION TO THE REASONS FOR THE SUBSCRIPTION AND USE OF PROCEEDS

As disclosed in the Announcements, the gross proceeds and net proceeds (after deducting the related expenses and professional fees) from the Subscription will amount to approximately HK\$13.824 million and approximately HK\$13.699 million respectively. The Company intends to allocate the net proceeds from the Subscription as follows: (i) approximately HK\$6.0 million (approx. 43.8% of the net proceeds) for business development and operational enhancement of the Group in its ordinary course of business, including but not limited to expanding its operational scale and supporting ongoing business activities; (ii) approximately HK\$6.0 million (approx. 43.8% of the net proceeds) for general working capital and administrative expenses of the Group, including rental expenses, staff salaries, corporate costs, legal and professional fees and audit fees; and (iii) the remaining balance of approximately HK\$1.699 million (approx. 12.4% of the net proceeds) for repayment of bank loans.

The net proceeds, in accordance with the abovementioned purpose (i), will be used for business projects that fall within the scope of the Company's existing business. Accordingly, the net proceeds will be applied towards the Company's existing business. All the net proceeds are expected to be utilised by the first half of 2027 from the Completion Date.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes in the shareholding structure of the Company (i) immediately before completion of the Subscription; and (ii) immediately after completion of the Subscription:

	Immediately prior to the completion of the Subscription	Approximate %	Immediately upon the completion of the Subscription	Approximate %
	Number of Shares held		Number of Shares held	
Pynk Holding Limited ("Pynk") (Note 1)	20,400,000	10.62%	20,400,000	8.85%
He Haisheng	32,000,000	16.67%	32,000,000	13.89%
The Subscriber	—	—	38,400,000	16.67%
Other public Shareholders	<u>139,600,000</u>	<u>72.71%</u>	<u>139,600,000</u>	<u>60.59%</u>
Total	<u>192,000,000</u>	<u>100.00%</u>	<u>230,400,000</u>	<u>100.00%</u>

Note:

1. Pynk is beneficially owned as to 98% by Mr. Prapan Asvaplunghprohm (Chairman, Chief Executive Officer and Executive Director) and 2% by Ms. Aranya Talomsin respectively.

By Order of the Board
Platt Nera International Limited
Prapan Asvaplunghprohm
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 21 July 2026

As at the date of this announcement, the Board comprises Mr. Prapan Asvaplunghprohm, Mr. Wu Shuyu and Ms. Hong Yiwen as executive Directors, and Mr. Yuen Kwok Kuen, Mr. Cheung Pan and Mr. Chan Chi Fai David as independent non-executive Directors.

* *For identification purpose only*