CNCG

CHINA NATIONAL CULTURE GROUP LIMITED
中國國家文化產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 745)

CHANGE IN BOARD LOT SIZE

The board of directors (the "**Board**") of China National Culture Group Limited (the "**Company**", and its subsidiaries, the "**Group**") hereby announces that the board lot size of the ordinary shares in the share capital of the Company (the "**Share(s)**") for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") will be changed from 20,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Wednesday, 12 August 2026 (the "**Change in Board Lot Size**").

Based on the closing price of HK$6.20 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of each existing board lot of 20,000 Shares is HK$124,000. Upon the Change in Board Lot Size becoming effective, the market value of each board lot of 2,000 Shares will be HK$12,400 (based on the closing price of HK$6.20 per Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will reduce the board lot value. The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the Shares. The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board considers that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the Change in Board Lot Size (other than those already existed before the Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made by the Company.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next 12 months which may have an effect of undermining or negating the intended purpose of the change in board lot size and the Company does not have any plan, arrangement, understanding, intention, negotiation (either concluded or in process) on any fund raising activities and has no immediate plan for issue of new Shares except for those already announced.

EXPECTED TIMETABLE

The expected timetable for the Change in Board Lot Size is set out below:

Date of announcement of the Change in Board Lot Size	Wednesday, 22 July 2026
First day for free exchange of existing share certificates in board lot of 20,000 Shares each for new share certificates in board lot of 2,000 Shares each	Wednesday, 29 July 2026
Last day for trading of Shares in board lot of 20,000 Shares each in the original counter	Tuesday, 11 August 2026
Effective date of the change in board lot size from 20,000 Shares each to 2,000 Shares each	Wednesday, 12 August 2026
Original counter for trading in the Shares in board lot of 20,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each	9:00 a.m. Wednesday, 12 August 2026
Temporary counter for trading in the Shares in board lot of 20,000 Shares each opens	9:00 a.m. Wednesday, 12 August 2026
First day of parallel trading in Shares (in board lot of 2,000 Shares each and board lot of 20,000 Shares each)	9:00 a.m. Wednesday, 12 August 2026
Temporary counter for trading in the Shares in board lot of 20,000 Shares each closes	4:10 p.m. Tuesday, 1 September 2026
Last day of parallel trading in Shares (in board lot of 2,000 Shares each and board lot of 20,000 Shares each)	4:10 p.m. Tuesday, 1 September 2026
Last day for free exchange of existing share certificates in board lot of 20,000 Shares each for new share certificates in board lot of 2,000 Shares each	4:30 p.m. Thursday, 3 September 2026

Note: All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Company's shareholders (the "**Shareholders**") as and when appropriate.

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lot of 20,000 Shares each to the Company's branch share registrar and transfer office, Tricor Investor Services Limited, located at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the "**Share Registrar**") in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from Wednesday, 29 July 2026 to Thursday, 3 September 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 2,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the holders of Shares within ten business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

As from Wednesday, 12 August 2026, any new share certificates will be issued in board lots of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 20,000 Shares each will continue to be evidence of legal title to such Shares and be valid for transfer, delivery, and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates will have the same format and colour as the existing share certificates.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
China National Culture Group Limited
Sun Wei
Executive Director

Hong Kong, 22 July 2026

As at the date of this announcement, the Board comprises Mr. WANG Shidi, Ms. SUN Wei and Ms. MAN Qiaozhen as Executive Directors and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. WANG Yujie as Independent Non-Executive Directors.