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AUNTEA JENNY

沪上阿姨

Auntea Jenny (Shanghai) Industrial Co., Ltd.

滬上阿姨(上海)實業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02589)

INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by the board of directors (the “**Board**”) of Auntea Jenny (Shanghai) Industrial Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated July 4, 2025, in relation to, among other things, the proposed participation in the plan of H Share Full Circulation; (ii) the announcement of the Company dated June 29, 2026, in relation to the issuance of filing notice by the CSRC in respect of the H Share Full Circulation of the Company; and (iii) the announcement of the Company dated July 6, 2026, in relation to the listing approval granted by the Stock Exchange for the H Share Full Circulation (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the 35,255,992 domestic unlisted shares were converted into H Shares on July 22, 2026, and such Converted H Shares will be listed on the Stock Exchange commencing at 9:00 a.m. on July 23, 2026.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and upon the completion of the Conversion and Listing is as follows:

Class of shares	Immediately before the completion of the Conversion and Listing		Immediately upon the completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Percentage of total issued shares of the Company^{Note}</i>	<i>Number of shares</i>	<i>Percentage of total issued shares of the Company^{Note}</i>
H Shares	59,426,726	56.49%	94,682,718	90.00%
Domestic unlisted shares	45,776,294	43.51%	10,520,302	10.00%
Total	105,203,020	100%	105,203,020	100%

Note: The percentages have been rounded to the nearest two decimal places and any discrepancies between the totals and the sums of the amounts listed in the table are due to rounding.

The resolution in relation to the proposed adoption of the Articles of Association of Auntea Jenny (Shanghai) Industrial Co., Ltd. effective upon the circulation of domestic unlisted shares, has been considered and approved at the 2025 fourth extraordinary general meeting of the Company. For details, please refer to the announcement of the Company dated July 4, 2025, the circular of the Company dated November 17, 2025 and the announcement of the Company dated December 8, 2025. The full text of the amended Articles of Association upon completion of the H Share Full Circulation is published on the HKEXnews website (www.hkexnews.hk) and the website of the Company (<https://ir.hsay.com>).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Auntea Jenny (Shanghai) Industrial Co., Ltd.
Mr. Shan Weijun
Chairperson of the Board and Executive Director

Hong Kong, July 22, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Shan Weijun, Ms. Zhou Rongrong, Mr. Zhou Tianmu and Mr. Wang Jiaxing as executive Directors and (ii) Mr. Han Ding-Gwo, Mr. Chung Chong Sun and Ms. Yu Fang Jing as independent non-executive Directors.