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Bank of Zhengzhou Co., Ltd.*

鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

**APPROVALS FOR THE ISSUANCE
OF CAPITAL SUPPLEMENTARY BONDS
AND ORDINARY FINANCIAL BONDS**

References are made to the circular and the poll results announcement of Bank of Zhengzhou Co., Ltd.* (the “**Bank**”) dated 5 June 2026 and 26 June 2026, respectively, in relation to, among other things, the approvals for the issuance of capital supplementary bonds and financial bonds.

The Bank has recently received the “Affirmative Decision of Administrative License” (Yin Xu Zhun Yu Jue Zi [2026] No. 67) from the People’s Bank of China, pursuant to which approval was granted to the Bank to issue capital supplementary bonds in the national inter-bank market and the overseas market. The effective period of the administrative license will be valid until 30 June 2027. At the end of the effective period, the outstanding balance of the capital supplementary bonds newly issued by the Bank shall not exceed RMB6 billion, and the aggregate outstanding balance of the capital supplementary bonds shall not exceed RMB16 billion. The Bank may independently determine the timing for the issuances in tranches during the effective period. The Bank has also received the “Affirmative Decision of Administrative License” (Yin Xu Zhun Yu Jue Zi [2026] No. 68), pursuant to which approval was granted to the Bank to issue ordinary financial bonds (including financial bonds with proceeds earmarked for specific purposes, and the same shall apply hereinafter) in the national inter-bank market and the overseas market. The effective period of the administrative license will be valid until 30 June 2027. At the end of the effective period, the outstanding balance of the Bank’s ordinary financial bonds newly issued shall not exceed RMB20 billion, and the aggregate outstanding balance of the ordinary financial bonds shall not exceed RMB27 billion. The Bank may independently determine the timing for the issuances in tranches during the effective period.

The Bank will strictly comply with the relevant requirements, including the Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market (《全國銀行間債券市場金融債券發行管理辦法》) and the Administrative Procedures for the Issuance of Financial Bonds in the National Inter-bank Bond Market (《全國銀行間債券市場金融債券發行管理操作規程》), and duly carry out the work related to the administration of the issuance of bonds and information disclosure.

By order of the Board
Bank of Zhengzhou Co., Ltd.*
ZHAO Fei
Chairman

Zhengzhou, Henan, the PRC
23 July 2026

As at the date of this announcement, the Board comprises Mr. ZHAO Fei as executive Director; Ms. ZHANG Jihong, Mr. LIU Bingheng and Mr. WEI Zhigang as non-executive Directors; and Mr. LI Xiaojian, Mr. WANG Ning, Mr. LIU Yatian and Mr. SIU Chi Hung as independent non-executive Directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*