GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
(國泰君安國際控股有限公司)
(incorporated in Hong Kong with limited liability)
(Stock Code: 1788)

U.S.$200,000,000 4.25 per cent. Notes due 2028
(Stock Code: 5731)
U.S.$300,000,000 Floating Rate Digitally Native Notes due 2028
(Stock Code: 5764)
U.S.$400,000,000 Floating Rate Notes due 2029
(Stock Code: 40100)

TRADING HALT

The board of directors (the "**Board**") of Guotai Junan International Holdings Limited (the "**Company**") announces that trading in (i) the shares of the Company, (ii) the U.S.$200,000,000 4.25 per cent. Notes due 2028 of the Company (Stock Code: 5731), (iii) the U.S.$300,000,000 Floating Rate Digitally Native Notes due 2028 of the Company (Stock Code: 5764), and (iv) the U.S.$400,000,000 Floating Rate Notes due 2029 of the Company (Stock Code: 40100), all of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited, have been halted with effect from 9:00 a.m. on Thursday, 23 July 2026, pending the issuance of an announcement pursuant to the Code on Takeovers and Mergers which contains inside information of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 23 July 2026

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Ms. YU Xuping, Mr. DONG Boyang and Mr. ZOU Hua; and three independent non-executive directors, being Dr. FU Tingmei, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun.