

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**FURTHER DELAY IN DESPATCH OF CIRCULAR AND
REVISED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE**

References are made to the announcements of Harbour Digital Asset Capital Limited (the “**Company**”) dated 26 May 2026 and 2 July 2026 in relation to, among others, the Rights Issue and the Placing (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Rights Issue and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (iv) other information required under the Listing Rules; and (v) the notice of the EGM, was expected to be despatched to the Shareholders on or before Thursday, 23 July 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Thursday, 13 August 2026.

The expected timetable for the Rights Issue and the Placing is expected to be revised as follows:

Event	Date and time (Hong Kong time)
Despatch date of the Circular, proxy form and notice of the EGM.	on or before Thursday, 13 August 2026
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM.	4:30 p.m. on Friday, 28 August 2026
Closure of register of members of the Company to determine entitlement to attend and vote at the EGM.	Monday, 31 August 2026 to Thursday, 3 September 2026 (both days inclusive)
Latest time for lodging proxy forms for the EGM.	11:30 a.m. on Tuesday, 1 September 2026
Record date for determining attendance and voting at the EGM.	Thursday, 3 September 2026
Expected date and time of the EGM.	11:30 a.m. on Thursday, 3 September 2026
Announcement of poll results of the EGM.	Thursday, 3 September 2026
Re-opening of the register of members of the Company.	Friday, 4 September 2026
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue.	Friday, 4 September 2026
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue.	Monday, 7 September 2026
Latest time for lodging transfers of the Shares in order to be qualified for the Rights Issue.	4:30 p.m. on Tuesday, 8 September 2026
Closure of register of members to determine the entitlements to the Rights Issue.	Wednesday, 9 September 2026 to Tuesday, 15 September 2026 (both days inclusive)
Record Date.	Tuesday, 15 September 2026
Re-opening of the register of members of the Company.	Wednesday, 16 September 2026

Prospectus Documents are made available
and/or despatched (as the case may be) to the
Qualifying Shareholders (in the case of
the Non-Qualifying Shareholders, the Prospectus only) Wednesday, 16 September 2026

First day of dealings in nil-paid Rights Shares Friday, 18 September 2026

Latest time for splitting of the PALs 4:30 p.m. on
Tuesday, 22 September 2026

Last day of dealings in nil-paid Rights Shares. Friday, 25 September 2026

Latest Time for Acceptance and payment
for the Rights Share 4:00 p.m. on
Wednesday, 30 September 2026

Latest time for lodging transfer documents of nil-paid Rights
Shares in order to qualify for the payment of Net Gain. 4:00 p.m. on
Wednesday, 30 September 2026

Announcement of the number of the Unsubscribed
Rights Shares and NQS Unsold Rights Shares
subject to the Placing Thursday, 8 October 2026

Commencement of the Placing Period (if there
are any Unsubscribed Rights Shares and
NQS Unsold Rights Shares available) Friday, 9 October 2026

Latest time of placing of Unsubscribed Rights Shares
and NQS Unsold Rights Shares subject to the
Compensatory Arrangements 4:00 p.m. on
Thursday, 22 October 2026

Latest Time for termination of the Placing Agreement 4:00 p.m. on
Friday, 23 October 2026

Announcement of the results of the Rights Issue
(including the results of the Placing and the Net Gain) Thursday, 29 October 2026

Despatch of share certificates for the Rights Shares and/or
refund cheques Friday, 30 October 2026

First day of dealings in the fully-paid Rights Shares. Monday, 2 November 2026

Designated broker starts to stand in the market to provide
matching services for odd lots of the Shares 9:00 a.m. on
Monday, 2 November 2026

Payment of Net Gain to relevant No Action Shareholders
(if any) or Non-Qualifying Shareholders (if any) Tuesday, 17 November 2026

Designated broker ceases to provide matching services for
odd lots of the Shares 4:00 p.m. on
Thursday, 19 November 2026

Note: Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 23 July 2026

As at the date of this announcement, the Board comprises the following directors:

Executive Director:

Ms. SHUM Kit Lan Anita

Non-executive Director:

Mr. ZHANG Baiyan

Independent non-executive Directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael