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赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2026 SECOND
TRANCHE GREEN MEDIUM-TERM NOTES

In order to optimize the debt structure, broaden financing channels, reduce financing costs, and meet the needs of the business development of Ganfeng Lithium Group Co., Ltd. (the “**Company**”), the Company applied to the National Association of Financial Market Institutional Investors(中國銀行間市場交易商協會)for registration of the medium-term notes with a size of no more than RMB5 billion in August 2024.

In September 2024, the National Association of Financial Market Institutional Investors issued a notice of acceptance of registration that the registration of issuance of medium-term notes with a registered amount of RMB5 billion by the Company has been accepted.

The Company completed the issuance of the 2026 second tranche green medium-term notes (the “**Medium-Term Notes**”) on July 22, 2026. The details of the issuance terms are as follows:

Name	2026 Second Tranche Green Medium-Term Notes of Ganfeng Lithium Group Co., Ltd.	Short Name	26Ganfeng Lithium MTN002 (green)
Code	102682720. IB	Term	396 days
Value Date	July 23, 2026	Redemption Date	August 23, 2027
Proposed issuance amount	RMB500 million	Actual issuance amount	RMB500 million
Interest rate(%)	1.75	Issue price	RMB100.00 per par value of RMB100.00
Bookrunner	China Merchants Bank Co., Ltd		
Lead underwriter	China Merchants Bank Co., Ltd		
Joint lead underwriters	Bank of China Limited, Industrial Bank Co., Ltd. and CITIC Securities Co., Ltd		

The proceeds of the Medium-Term Notes will mainly be used for the repayment of the maturing green bonds.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn) for the relevant documents for the issuance of the Medium-Term Notes.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
July 23, 2026

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Mr. XU Jianzhang and Mr. LIU Chongliang as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.