

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

FURTHER DELAY IN DESPATCH OF PROSPECTUS AND REVISED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcements of MOG Digitech Holdings Limited (the “**Company**”) dated 21 May 2026 and 6 July 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF PROSPECTUS

As disclosed in the Announcements, the Prospectus containing, among other things, further information on the Rights Issue and the transactions contemplated thereunder will be despatched to the Shareholders on or before Friday, 24 July 2026. As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus will be further postponed to a date falling on or before Tuesday, 28 July 2026.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The expected timetable for the Rights Issue and the Placing set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue and the Placing will be fulfilled:

Events	Date and Time
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Tuesday, 28 July 2026
First day of dealings in nil-paid Rights Shares	Thursday, 30 July 2026
Latest time for splitting of PAL	4:30 p.m. on Monday, 3 August 2026
Last day of dealings in nil-paid Rights Shares.	Thursday, 6 August 2026
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Tuesday, 11 August 2026
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements.	Tuesday, 18 August 2026
Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Wednesday, 19 August 2026
Placing Long Stop Date	Thursday, 27 August 2026
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company	Wednesday, 2 September 2026
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place	Thursday, 3 September 2026
Despatch of refund cheques, if any, if the Rights Issue is terminated.	Thursday, 3 September 2026
Commencement of dealings in fully-paid Rights Shares.	9:00 a.m. on Friday, 4 September 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Thursday, 10 September 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 23 July 2026

As at the date of this announcement, the Board has three executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.