MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

INSIDE INFORMATION
UPDATE ON FINANCIAL PERFORMANCE

This announcement is made by MOG Digitech Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and its potential investors that, based on the preliminary review of unaudited consolidated management accounts of the Group for the five months ended 31 May 2026 (the "**Current Period**") and other information available to the Board, the Group is expected to record an unaudited consolidated net loss attributable to the owner of the Company of not less than approximately RMB30.0 million for the Current Period, and is therefore expected to record a net loss attributable to the owners of the Company for the six months ended 30 June 2026 (the "**2026 Interim Period**") compared to a net profit attributable to the owners of the Company of approximately RMB1.9 million for the same period in 2025. Such expected loss was primarily due to the significant decrease of revenue and gross profit of the Group, which was mainly attributable to the significant decrease of revenue in the segment of digital payment solutions related business as a result of the fierce competition in the PRC market, shortage of funding from financing services business to provide working capital liquidity to our customers and the decrease of gross profit in the segment of optical product retail, franchise and license management due to reduction in purchase rebate.

As the Company is still in the course of compiling its unaudited consolidated management accounts and interim results of the Group for the 2026 Interim Period, the information contained in this announcement is only a preliminary assessment made by the Board based on the information currently available and the unaudited consolidated management accounts of the Group for the Current Period, which have not been reviewed by the audit committee of the Board and are subject to possible adjustments. The actual results of the Group for the 2026 Interim Period may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the interim results announcement of the Company for the 2026 Interim Period, which is expected to be published by the end of August 2026 in accordance with the requirements of the Listing Rules. In the meantime, the Board will continue to monitor the financial performance of the Group for the 2026 Interim Period and the Company will make further announcement(s) as and when necessary.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 24 July 2026

As at the date of this announcement, the Board has three executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.