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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

INSIDE INFORMATION USING RESERVES TO OFFSET LOSSES

This announcement is made by Nanjing Sinolife United Company Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

USING RESERVES TO OFFSET LOSSES

In order to proactively promote the Company's high-quality development and enhance its capacity to deliver investor returns, the board (the “**Board**”) of directors (the “**Directors**”) of the Company resolved to use reserves to offset the accumulated losses as at 31 December 2025 in accordance with the relevant laws and regulations (the “**Utilisation of Reserves**”).

Reference is made to the annual report of the Company for the year ended 31 December 2025 pursuant to which the amount of the parent company's accumulated losses as at 31 December 2025 amounted to approximately RMB306.0 million. As at 31 December 2025, the parent company's capital reserve amounted to approximately RMB544.2 million and its statutory surplus reserve amounted to approximately RMB47.3 million.

The parent company's accumulated losses as at 31 December 2025 were mainly attributable to the operating results of prior years. The portion of the capital reserve proposed to be used to offset the accumulated losses is entirely derived from capital (share) premium paid by cash contributions from shareholders of the Company (the “**Shareholders**”), whereas the statutory surplus reserve is derived from profits rather than cash contributions from the Shareholders.

In accordance with the relevant provisions of the Company Law of the People's Republic of China, the Notice on Financial Treatment Issues Following the Implementation of the Company Law and the Foreign Investment Law (《關於公司法、外商投資法施行後有關財務處理問題的通知》) issued by the Ministry of Finance of the People's Republic of China (the “**PRC**”), other relevant laws, regulations and regulatory documents, as well as the provisions of the articles of association of the Company, the Board resolved to utilise the parent company's capital reserve of approximately RMB258.7 million and statutory surplus

* For identification purpose only

reserve of approximately RMB47.3 million (in the total amount of approximately RMB306.0 million) to offset the parent company's accumulated losses of approximately RMB306.0 million. The Utilisation of Reserves will be limited to reducing the accumulated losses as at 31 December 2025 to zero.

FINANCIAL IMPACT ON THE COMPANY

Upon completion of the Utilisation of Reserves, the parent company's capital reserve will be reduced to approximately RMB285.5 million, the parent company's statutory surplus reserve will be reduced to zero, and the parent company's accumulated losses will be fully offset to RMB0 as at 31 December 2025. The Utilisation of Reserves will enable the Company to enhance its capacity to deliver investor returns and support the Company's high-quality development.

GENERAL

The Utilisation of Reserves is subject to the approval of the Shareholders by way of ordinary resolution at an extraordinary general meeting of the Company (the "EGM").

A circular containing, among others, information regarding the Utilisation of Reserves, together with the notice convening the EGM to consider and approve the Utilisation of Reserves will be despatched to the Shareholders in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the PRC, 24 July 2026

As at the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan and Ms. Zhu Feifei; and the independent non-executive Directors are Mr. Yu Bo, Mr. Ye Bangyin and Mr. Cheng Jianming.