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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

EXTENSION OF GENERAL RSA FEE DEADLINE

This announcement is made by Road King Infrastructure Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 20 June 2025, 14 and 17 July 2025, 8 and 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026, 9 and 26 June 2026, and 13 July 2026 (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 EXTENSION OF GENERAL RSA FEE DEADLINE

The Company is pleased to announce that it has received substantial support for the Restructuring from a majority of the holders of the Existing Debt. As at the date of this announcement, holders representing close to 70% of the aggregate principal amount of the Existing Notes and Existing Perpetual Securities have acceded to the RSA and/or have already submitted their Accession Letters pending review and acceptance by the Information Agent. The Company is grateful for the support shown by its creditors, which it considers a reflection of the positive momentum behind the Restructuring and the strength of the terms proposed. This support has given the

Company the confidence to move forward with the next steps towards implementation of the Restructuring.

Accordingly, the Company intends to progress with implementation in cooperation with the Consenting Creditors, including preparatory work in relation to the scheme-related long-form documentation, as well as the establishment of the Liquidating SPV to hold the Creditor Interest. The Company expects to be in a position to make further announcements in the coming weeks as progress is made.

The Company remains in active discussions with a number of significant holders of the Existing Debt, several of whom support the Restructuring but require additional time to complete the internal procedures necessary to accede to the RSA. To accommodate these ongoing accessions, the Company has exercised its discretion to extend the General RSA Fee Deadline to **5:00 pm Hong Kong time on Friday, 7 August 2026**, and encourages all remaining creditors to accede to the RSA as soon as possible in order to obtain the General RSA Fee available to Consenting Creditors.

2 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) reminded to consider the related risks, including that any expressed intention may not ultimately materialise, and to exercise caution when dealing in the Company's securities. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 24 July 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.