

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380 and Debt Stock Codes: 40527, 40508)

PROGRESS OF HOLISTIC RESTRUCTURING

Reference is made to the announcements of Logan Group Company Limited (the “**Company**”) dated 10 September 2025, 25 September 2025, 31 March 2026, 7 May 2026 and 2 July 2026, respectively, in connection with the Updated Amended Holistic Restructuring Proposal (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used, but not otherwise defined, in this announcement shall have the meanings given to them in the Announcements.

1. RESULTS OF SCHEME MEETING AND CONSENT SOLICITATION

The Company is pleased to announce that it has obtained the support from the requisite statutory majorities of the Scheme Creditors to approve the Schemes at the Scheme Meeting convened at 8:00 p.m. Hong Kong time on 24 July 2026.

Other than the Scheme Meeting, the Company has obtained the requisite number of consent instructions to approve the Consent Solicitation, in order to effect the change in governing laws of the equity-linked cash-settled securities (ISIN: XS2440273691; Common Code: 244027369) issued by the Company into Hong Kong law to facilitate the implementation of the Updated Amended Holistic Restructuring Proposal.

Further information and documents regarding the Scheme and the Consent Solicitation are available for download at the Transaction Website (subject to eligibility confirmation and registration) or available in the relevant clearing systems for inspection.

2. CONTACT DETAILS

The Information Agent

Kroll Issuer Services Limited (“**Kroll**”), as the Information Agent in relation to the Scheme, any Scheme Creditor that is unable to access information and documents regarding the Scheme through the Transaction Website should contact Kroll through the following details:

Kroll Issuer Services Limited

Transaction Website: <https://deals.is.kroll.com/logan-group>

Email: logan@is.kroll.com

Request for information

Any requests for information on the Scheme and/or the Updated Amended Holistic Restructuring Proposal can be directed to the financial advisers of the Company at details below:

Alvarez & Marsal Corporate Finance Limited

Address: 14/F, St. George’s Building, 2 Ice House Street, Central, Hong Kong

Email: project_logan@alvarezandmarsal.com

Haitong International Securities Company Limited

Address: 28/F, One International Finance Centre, No. 1 Harbour View Street,
Central, Hong Kong

Email: project.logan@htisec.com

Kroll (HK) Limited

Address: Level 3, Three Pacific Place, 1 Queen’s Road East, Hong Kong

Email: dl.project.longxiang@kroll.com

Parties should consider seeking independent professional advice when in doubt. The Company will make further announcements at the appropriate time in accordance with the provisions of the Listing Rules, the Securities and Futures Ordinance and/or applicable laws and regulations, to provide further updates on the Updated Amended Holistic Restructuring Proposal.

The implementation of the Scheme and the Updated Amended Holistic Restructuring Proposal will be subject to many factors not within the control of the Company. As there is no assurance that the Updated Amended Holistic Restructuring Proposal will be successfully implemented, holders of the Company's securities and other investors (i) should not rely solely on the information contained in this announcement or any other announcements that the Company may publish from time to time, and (ii) when trading in the Company's securities, must consider the relevant risks and exercise caution. When in doubt, holders of securities and potential investors of the Company are advised to seek professional advice from their own professional or financial advisors and exercise caution when dealing in securities of the Company.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 24 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.