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中國光大控股有限公司  
**CHINA EVERBRIGHT LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 165)**

**COMPLETION OF ISSUANCE OF  
THE 2026 THIRD TRANCHE MEDIUM TERM NOTES  
(TYPE 2 NOTES) IN THE PRC**

Reference is made to the announcements of China Everbright Limited (the “**Company**”) dated 11 July 2025, 27 August 2025 and 26 September 2025 in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion and the announcements of the Company dated 17 November 2025, 30 January 2026 and 16 March 2026 in relation to the completion of issuance of the 2025 second tranche medium term notes, the 2026 first tranche medium term notes and the 2026 second tranche medium term notes in the PRC (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that, on 24 July 2026, the Company has completed the issuance of the third tranche medium term notes for the year of 2026 (type 2 notes) (the “**2026 Third Tranche Medium Term Notes (Type 2 Notes)**”). The principal terms of the 2026 Third Tranche Medium Term Notes (Type 2 Notes) are as follows:

|                  |   |                                             |
|------------------|---|---------------------------------------------|
| Issuer           | : | The Company                                 |
| Principal amount | : | RMB3 billion                                |
| Issue price      | : | RMB100 per note (with face value of RMB100) |
| Coupon rate      | : | 1.98% per annum                             |

Interest commencement date : 24 July 2026

Maturity date : 24 July 2031

Use of proceeds : The proceeds raised from the issuance of the 2026 Third Tranche Medium Term Notes (Type 2 Notes) after deducting the underwriting fees will be used for the repayment of the maturing medium term notes issued by the Company.

An announcement in relation to the issuance of the 2026 Third Tranche Medium Term Notes (Type 2 Notes) has been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) respectively.

By Order of the Board  
**China Everbright Limited**  
**Wan Kim Ying Kasina**  
*Company Secretary*

Hong Kong, 27 July 2026

As at the date of this announcement, the directors of the Company are:

**Executive Directors:**

Mr. Lin Chun (*Chairman*)  
Mr. Pan Jianyun  
Mr. An Xuesong  
Dr. Su Yang

**Independent Non-executive Directors:**

Dr. Lin Zhijun  
Mr. Law Cheuk Kin Stephen  
Mr. Wong Chun Sek Edmund  
Dr. Young Danqing Xu