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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

UPDATE ANNOUNCEMENT

Reference is made to the annual report of E-House (China) Enterprise Holdings Limited (the “**Company**”) for the year ended 31 December 2025 (“**FY2025**”) published on 29 April 2026 (the “**2025 Annual Report**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the 2025 Annual Report.

The 2025 Annual Report sets out the auditor’s disclaimer of opinion for FY2025 relating to the Company’s ability to continue as a going concern and the Company’s plans and measures to resolve the going concern issue. In this respect, the Company would like to update Shareholders that since the publication of the 2025 Annual Report, the Company has continued to actively liaise with its creditors, directly and through its financial advisers about the terms of the restructuring plan for its offshore debts (namely, the Notes and the Convertible Note). As disclosed in previous announcements of the Company, the restructuring of the offshore debts is to be implemented via a Cayman scheme of arrangement and a Hong Kong scheme of arrangement. In particular, the Company would like to update shareholders and investors that:

- (i) on 5 June 2026, the Company issued a practice statement letter in relation to the Cayman scheme of arrangement to inform scheme creditors of the details of the scheme;
- (ii) on 16 June 2026, shareholders of the Company approved an increase in authorised share capital of the Company and a specific mandate to the directors of the Company to issue scheme shares to the participating scheme creditors as part of the restructuring. Further details are set out in the circular of the Company dated 29 May 2026;
- (iii) by an Order dated 30 June 2026, the High Court of Hong Kong has directed that a meeting of the scheme creditors (the “**HK Scheme Meeting**”) be convened for the purpose of considering and, if thought fit, approving the Hong Kong scheme of arrangement. The HK Scheme Meeting will be held at 9:00 p.m. on 27 August 2026 (Hong Kong time), the equivalent time being 8:00 a.m. (Cayman Islands time) on 27 August 2026. Further details are set out in the announcement of the Company dated 21 July 2026; and
- (iv) by an order dated 9 July 2026, the Grand Court of the Cayman Islands has directed that a meeting of the scheme creditors (the “**Cayman Scheme Meeting**”) may be convened for the purposes of considering and, if thought fit, approving the Cayman scheme of arrangement. The Cayman Scheme Meeting will be held at 8:30 a.m. on 27 August 2026 (Cayman Islands time), the equivalent time being 9:30 p.m. (Hong Kong time) on 27 August 2026. Further details are set out in the announcement of the Company dated 21 July 2026.

The Company believes that the eventual success of the debt restructuring will improve the Group's financial position, and provide liquidity and cash flows and sustain the Group as a going concern.

The Company will publish further announcement(s) to update its Shareholders on any material development in relation to the above in accordance with the Listing Rules and applicable laws.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 28 July 2026

As of the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Ding Zuyu and Dr. Cheng Li-Lan as executive Directors, Mr. Chen Daiping, Ms. Zhou Tianfeng and Ms. Xu Wenya as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.