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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

1. UPDATE ANNOUNCEMENT ON THE CAPITAL REORGANIZATION; 2. CHANGE IN BOARD LOT SIZE; AND 3. CONTINUED SUSPENSION OF TRADING

Financial Adviser to the Company

VEDA | CAPITAL
智 略 資 本

References are made to (i) the circular jointly issued by CA Cultural Technology Group Limited (the “**Company**”) and Kyosei-Bank Co., Ltd. dated 27 April 2026, in relation to, among other things, the Capital Reorganization, the Proposed Restructuring and the applications for the Whitewash Waiver and the Special Deals (the “**Circular**”); and (ii) the announcement of dated 19 May 2026 of the Company, in relation to, among other things, the Capital Reorganization (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

STATUS OF THE CAPITAL REORGANIZATION

As set out in the Announcement, the registration of the Capital Reorganization by the Cayman Companies Registrar was to occur immediately after the Capital Reorganization was approved at the Revised EGM.

The Board is pleased to announce that following the approval of the Capital Reorganization at the Revised EGM, the Company has completed the registration of the Capital Reorganization with the Cayman Companies Registrar.

The Capital Reorganization shall take effect on the business day following the granting of Listing Approval by the Stock Exchange (the “**Effective Date**”). Such approval is subject to the satisfaction of all of Resumption Conditions, full details of which are set out in the Company’s announcements dated 28 January 2025 and 7 July 2025.

CHANGE IN BOARD LOT SIZE

Upon the Capital Reorganization becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed. The Company originally proposed to change the board lot size to 8,000 New Shares in the Circular. In light of the new board lot framework requirements of the Stock Exchange, which took effect on 2 July 2026, the Company will instead change the existing board lot size from 1,000 Shares to 5,000 New Shares (the “**Change in Board Lot Size**”) upon the Capital Reorganization becoming effective. The Change in Board Lot Size will not result in change in the relative rights of the Shareholders and does not affect the terms of the restructuring or the Whitewash Waiver previously granted.

Upon the Change in Board Lot Size becoming effective, the estimated market value of each board lot of the Shares will be HK\$2,550 (based on the closing price of HK\$0.51 per New Share as quoted on the Stock Exchange on the date of this announcement and adjusted for the effect of the Capital Reorganization).

Expected Timetable for the Capital Reorganization and Change in Board Lot Size

Subject to the receipt of Listing Approval for the New Shares, the Company is expected to implement the Capital Reorganization and the Change in Board Lot Size with the following indicative timetable:

Event	Hong Kong time and date (note 1)
Expected Effective Date of the Capital Reorganization	Friday, 7 August 2026
Original counter for trading in New Shares in boards lots of 100 New Shares	Friday, 7 August 2026
First day of free exchange of existing share certificates for new share certificates for the New Shares	Friday, 7 August 2026
Completion of the Subscriptions and issuance of the Subscription Shares and Convertible Bonds to the Investor	on or before Tuesday, 11 August 2026
The Creditors’ scheme having become effective	Tuesday, 11 August 2026

Event	Hong Kong time and date (note 1)
Completion of all Resumption Conditions and publication of an announcement relating to the Resumption	Tuesday, 11 August 2026
Effective date of the Change in Board Lot Size from 100 New Shares to 5,000 New Shares each (note 2)	Wednesday, 12 August 2026
Commencement of dealings in the New Shares	9:00 a.m. on Wednesday, 12 August 2026
Designated broker starts to stand in the market to provide matching services for odd lots of the New Shares	9:00 a.m. on Wednesday, 12 August 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of the New Shares	4:00 p.m. on Tuesday, 1 September 2026
Last day for free exchange of existing certificates of the Shares for new certificates for the New Shares	4:30 p.m. on Friday, 11 September 2026

Note:

- 1 All times and dates in this announcement refer to Hong Kong local times and dates.
- 2 The Change in Board Lot Size is conditional upon the resumption of trading in the Shares. The times and dates specified in the timetable in this announcement are tentative only and may be subject to change.

Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

Free exchange of new share certificates

Shareholders may, on or after Friday, 7 August 2026 until Friday, 11 September 2026 (both days inclusive), submit share certificates for the existing Shares (in purple colour) to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, to exchange, at the expense of the Company, for new share certificates for the New Shares (in yellow colour). Thereafter, certificates for the existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate for the existing Shares submitted for cancellation or each new share certificate issued for the New Shares, whichever the number of share certificates cancelled/issued is higher.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 November 2024 and shall remain suspended pending further announcement.

Pursuant to the undertaking of the Company dated 10 April 2026, the Company shall not issue the Subscription Shares to the Investor at the time of Completion if the Company does not satisfy with the public float requirement under the Listing Rules. The Stock Exchange would not grant the listing of, and permission to deal in new Shares where the issue of such new Shares would cause or facilitate a breach of requirement(s) under the Listing Rules. The Subscriptions will result in the public float of the Shares being below the minimum public float requirement. The grant of the listing of, and permission to deal in the New Shares is subject to the Company to put in place adequate arrangements to meet the minimum public float requirement under the Listing Rules at all times before and after the Completion.

Completion is subject to the fulfilment of the conditions precedent to the Subscriptions and the Creditors' scheme as set out in the Circular, including but not limited to, the listing of, and permission to deal in the Subscription Shares, CB Conversion Shares and Scheme Shares having been granted by the Stock Exchange. In the event that the listing of, and permission to deal in the Subscription Shares, CB Conversion Shares and/or Scheme Shares is not granted, the Subscription Agreements and the Proposed Restructuring will not become unconditional and the Subscriptions and the Proposed Restructuring will not proceed. Accordingly, the Proposed Restructuring may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 29 July 2026

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.