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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))
(Stock Code: 03958)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the “**Extraordinary General Meeting**”) of 東方證券股份有限公司 (the “**Company**”) will be held at Multi-Purpose Function Room, 15/F, No. 119 South Zhongshan Road, Huangpu District, Shanghai, the People's Republic of China (the “**PRC**”) on August 24, 2026 at 2:00 p.m. for the following purpose:

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on the Company's compliance with conditions for the Proposed Transaction.
2. To consider and approve the resolution on the plan for the Proposed Transaction:
 - 2.1 Target Equities
 - 2.2 Counterparties
 - 2.3 Pricing basis and consideration of the Target Equities
 - 2.4 Method of payment of the consideration
 - 2.5 Type, par value and listing venue of shares to be issued
 - 2.6 Method of issuance, targets of issuance of shares and method of subscription
 - 2.7 Pricing Benchmark Date and issuance price of the A Shares to be issued
 - 2.8 Number of A Shares to be issued
 - 2.9 Lock-up period arrangements
 - 2.10 Attribution of profits and losses for the Transitional Period
 - 2.11 Arrangements for accumulated and undistributed retained profits

2.12 Transfer of creditors' rights and debts and arrangements for employees

2.13 Completion of the transfer of the Target Equities

2.14 Validity period of the resolutions

3. To consider and approve the resolution on the *Report (Draft) on the Issuance of Shares and Payment of Cash Consideration for the Acquisition of Assets and Related Party Transaction of the Company* (《東方證券股份有限公司發行股份及支付現金購買資產暨關聯交易報告書(草案)》) and its extract.
4. To consider and approve the resolution on the execution of the Definitive Agreement.
5. To consider and approve the resolution that the Proposed Transaction constitutes a related party transaction.
6. To consider and approve the resolution that the Proposed Transaction does not constitute a material asset restructuring or new listing.
7. To consider and approve the resolution on the compliance of the Proposed Transaction with Articles 11, 43, and 44 of the *Administrative Measures for Major Asset Restructuring of Listed Companies* (《上市公司重大資產重組管理辦法》).
8. To consider and approve the resolution on the compliance of the Proposed Transaction with Article 4 of the *Regulatory Guidelines for Listed Companies No. 9 – Regulatory Requirements for the Planning and Implementation of Major Asset Restructuring by Listed Companies* (《上市公司監管指引第9號–上市公司籌劃和實施重大資產重組的監管要求》).
9. To consider and approve the resolution on the non-existence of circumstances where relevant parties to the Proposed Transaction are prohibited from participating in major asset restructuring of any listed company.
10. To consider and approve the resolution on the compliance of the Proposed Transaction with Article 11 of the *Administrative Measures for the Registration of Securities Issuance by Listed Companies* (《上市公司證券發行註冊管理辦法》).
11. To consider and approve the resolution on the completeness and compliance of the legal procedures and the validity of the legal documents submitted in respect of the Proposed Transaction.
12. To consider and approve the resolution on the independence of the Valuer, the reasonableness of the valuation assumptions, the relevance of the valuation methods to the valuation purpose, and the fairness of the appraised value.

13. To consider and approve the resolution on the approval of the accountants' reports, pro forma review reports, and asset valuation report in connection with the Proposed Transaction.
14. To consider and approve the resolution on the dilution of earnings per share caused by the Proposed Transaction, remedial measures, and undertakings of relevant parties.
15. To consider and approve the resolution on the authorization to deal with matters in connection with the Proposed Transaction.

ORDINARY RESOLUTION

16. To consider and approve the resolution on the approval of the Whitewash Waiver.

By Order of the Board of Directors
ZHOU Lei
Chairman

Shanghai, the PRC
July 30, 2026

Notes:

1. ELIGIBILITY FOR ATTENDING THE EXTRAORDINARY GENERAL MEETING AND DATE OF REGISTRATION FOR HOLDERS OF H SHARES

The register of members of H Shares of the Company will be closed from August 19, 2026 to August 24, 2026 (both days inclusive), during which time no share transfers of H Shares will be effected. The record date for determining H Shareholders' eligibility to attend and vote at the Extraordinary General Meeting is August 24, 2026. Holders of Shares who have submitted their instruments of share transfer to the H Share Registrar of the Company and registered as Shareholders on the register of members of H Shares of the Company before 4:30 p.m. on August 18, 2026 are entitled to attend and vote in respect of the resolution to be proposed at the Extraordinary General Meeting.

In order to attend the Extraordinary General Meeting, holders of H Shares should ensure that all transfer documents, accompanied by the relevant Share certificates, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on August 18, 2026.

2. PROXY

- (1) Each Shareholder entitled to attend and vote at the Extraordinary General Meeting may appoint one or more proxies in writing to attend and vote on his/her/their behalf. A proxy need not be a Shareholder of the Company.
- (2) The instrument appointing a proxy must be in writing under the hand of the appointor or his/her/their attorney duly authorized in writing, or if the appointor is a legal entity, either under seal or signed by a director or a duly authorized attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign or other document of authorization must be notarized.

To be valid, for holders of H Shares, the form of proxy and notarized power of attorney or other document of authorization must be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the Extraordinary General Meeting (i.e. before 2 p.m. on August 23, 2026).

3. REGISTRATION PROCEDURES FOR ATTENDING THE EXTRAORDINARY GENERAL MEETING

A Shareholder or his/her/their proxy should present proof of identity when attending the Extraordinary General Meeting. If a Shareholder is a legal person, its legal representative or other person authorized by the board of directors or other governing body of such shareholder may attend the Extraordinary General Meeting by providing a copy of the resolutions of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.

4. VOTING BY POLL

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a Shareholders' general meeting must be taken by poll. For the avoidance of doubt and for the purpose of the Hong Kong Listing Rules, holders of treasury shares are required to abstain from voting on matters approved by Shareholders at general meetings of the Company.

5. MISCELLANEOUS

- (1) The Extraordinary General Meeting is expected to be held for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
- (2) The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

- (3) The registered office of the Company:

Orient Securities Building
No. 119 South Zhongshan Road
Huangpu District, Shanghai
the People's Republic of China

Contact department: Office of the Board
Telephone No.: 86(21) 6332 6373
Facsimile No.: 86(21) 6332 6010
Contact Person: Mr. WU Yibo

- (4) Please refer to the circular of the Company in relation to the Extraordinary General Meeting to be dispatched in due course for details of the resolution to be proposed at the Extraordinary General Meeting for consideration and approval.

As at the date of this notice, the Board of Directors comprises Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin as executive Directors; Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.