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**Mount Everest Gold Group Company Limited**  
**珠峰黃金集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1815)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL  
MEETING HELD ON 29 JULY 2026**

Reference is made to the announcement of Mount Everest Gold Group Company Limited (the “**Company**”) dated 12 June 2026, the circular of the Company dated 9 July 2026 (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 9 July 2026 (the “**Notice**”).

Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

## POLL RESULTS OF THE EGM

At the EGM of the Company held on 29 July 2026, the proposed resolutions as set out in the Notice were duly passed by way of poll. The poll results are as follows:

| Ordinary Resolutions |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Number of Votes (%)   |            |
|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------|
|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | For                   | Against    |
| 1.                   | To approve, confirm and ratify in all respects the terms proposed Revised Annual Cap for the year ending 31 December 2026 in respect of the transactions under the 2024-2026 Framework Purchase Agreement and the Supplemental Agreement entered into between Jiangxi Jiyin Company Limited (江西吉銀實業有限公司) (“ <b>Jiangxi Jiyin</b> ”) and Jiangxi Longtianyong Nonferrous Metals Co., Ltd. (江西龍天勇有色金屬有限公司) on 12 June 2026 to revise and supplement the 2024-2026 Framework Purchase Agreement, each as described in the Circular; and to authorise any one director of the Company, or the company secretary of the Company, to execute and deliver, and procure Jiangxi Jiyin to execute and deliver, all such documents, instruments or agreements and to do all such other acts or things which he/they may in his/their absolute discretion consider necessary or desirable in connection with or incidental to the Revised Annual Cap for the year ending 31 December 2026, the Supplemental Agreement to the 2024-2026 Framework Purchase Agreement and the transactions contemplated thereunder. | 95,387,470<br>100.00% | 0<br>0.00% |

| Ordinary Resolutions |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Number of Votes (%)   |            |
|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------|
|                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | For                   | Against    |
| 2.                   | To approve, confirm and ratify in all respects the terms of the 2027-2029 Framework Purchase Agreement entered into between Jiangxi Jiyin (signing on behalf of itself and its affiliates) and Zhejiang Fuyin Lithium Industry Co., Ltd. (浙江富銀鋰業有限公司) (signing on behalf of itself and its affiliates), the transactions contemplated under the 2027-2029 Framework Purchase Agreement and the proposed annual caps for the three years ending 31 December 2027, 2028 and 2029 as described in the Circular and to authorise any one director of the Company, or the company secretary of the Company, to execute and deliver, and procure Jiangxi Jiyin to execute and deliver, all such documents, instruments or agreements and to do all such other acts or things which he/they may in his/their absolute discretion consider necessary or desirable in connection with or incidental to the 2027-2029 Framework Purchase Agreement, the transactions contemplated thereunder and the proposed annual caps for the three years ending 31 December 2027, 2028 and 2029. | 95,387,470<br>100.00% | 0<br>0.00% |

*Notes:*

- (a) As more than 50% of the votes were cast in favour of each of the resolutions above, each resolution was duly passed as an ordinary resolution of the Company.
- (b) As at the date of the EGM, the total number of shares of the Company (the “**Shares**”) in issue was 1,385,375,040 Shares and the Company did not hold any treasury shares (whether registered in its own name or held or deposited with the Central Clearing and Settlement System).

- (c) In respect of the resolutions above, China Silver Group (which beneficially held 500,000,033 Shares, representing approximately 36.09% of the issued share capital of the Company as at the date of the EGM) and Mr. Chen Wantian (who beneficially held 17,800 Shares, representing approximately 0.001% of the issued share capital of the Company as at the date of the EGM) had abstained from voting. Thus, the total number of shares of the Company entitling the holder to attend and vote on the above resolutions at the EGM was 885,357,207 Shares, representing approximately 63.91% of the total issued share capital of the Company as at the date of the EGM.
- (d) Save as disclosed above, to the best knowledge, information and belief of the Directors, (i) no other Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the EGM; (ii) there were no Shares entitling the holders to attend the EGM but where the holders were required to abstain from voting on the above resolutions at the EGM; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the above resolutions at the EGM.
- (e) There were no Shares actually voted but excluded from calculating the poll results.
- (f) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.
- (g) All directors of the Company attended the EGM either in person or remotely through video or telephone conference facilities.

By Order of the Board  
**Mount Everest Gold Group Company Limited**  
**Chen He**  
*Chairman*

Hong Kong, 29 July 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Qian Pengcheng and Ms. Huang Wen; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.*