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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

MATTERS RELATING TO RULE 13.92 OF THE LISTING RULES

Reference is made to the announcement of Value Convergence Holdings Limited (the “**Company**”) dated 21 April 2026 (the “**Announcement**”) in relation to, among other things, the Company’s then non-compliance with Rule 13.92 of the Listing Rules and code provision B.3.5 of the corporate governance code set out in Appendix C1 of the Listing Rules. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those ascribed to them in the Announcement.

Pursuant to Rule 13.92 of the Listing Rules, the Stock Exchange will not consider diversity to be achieved for a single gender board. As at the date of this announcement, the Company still has a single gender Board which does not meet the requirement under Rule 13.92 of the Listing Rules. The Company has been committed to identifying and appointing a qualified female candidate who meets the relevant requirements and experience as a Director of the Company. At present, the Company is working to overcome the challenges and has approached a number of potential female candidates.

The Company requires additional time to identify and finalize the appointment of suitable female candidate as a Director of the Company. The appointment is targeted to be completed within the third quarter of 2026 for compliance with Rule 13.92 of the Listing Rules and code provision B.3.5 of the corporate governance code set out in Appendix C1 of the Listing Rules. The Company will continue to make every effort to finalize this appointment as soon as possible so as to ensure a diverse and balanced board composition.

Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board of
Value Convergence Holdings Limited
Wong Kam Fat, Tony
Co-Chairman & Executive Director

Hong Kong, 29 July 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Wong Kam Fat, Tony (Co-Chairman), Mr. Zhang Li (Co-Chairman), Mr. Fu Yiu Man, Peter, Mr. Lin Hoi Kwong and Mr. Chai Nan; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, MH and Mr. Au Tin Fung, Edmund.