**BenQ BM Holding Cayman Corp.**
**明基醫院集團股份有限公司**
*(A company incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 2581)**

# PROFIT WARNING

This announcement is made by BenQ BM Holding Cayman Corp. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review on the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Relevant Period**") and information presently available to the Board, the Group is expected to record a decrease in profit attributable to Shareholders in the range of 50% to 60% for the Relevant Period, as compared to the profit attributable to Shareholders of approximately RMB48.70 million for the same period in 2025, while the Group's revenue remained relatively stable for the Relevant Period.

Based on the information currently available to the Group, the Board believes that the expected decrease in profit attributable to Shareholders for the Relevant Period was primarily attributable to (i) an increase in the Group's share of loss from its associates, namely, Guigang Donghui Medical Investment Co., Ltd. (貴港市東暉醫療投資有限公司) and Nanjing Yinxia Healthcare Industry Development Co., Ltd. (南京銀廈健康產業發展有限公司); and (ii) an increase in the depreciation and operating costs of Phase II of Nanjing BenQ Hospital.

As at the date of this announcement, the Group is still in the process of finalizing the interim results of the Group for the six months ended June 30, 2026. The information contained in this announcement is based on a preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the Board, which has not been audited or reviewed by the independent auditors of the Company or the audit committee of the Board. The actual results of the Group for the Relevant Period may differ from the information contained in this announcement.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**BenQ BM Holding Cayman Corp.**
**HSIAO Tze-Jung**
*Executive Director*

Hong Kong, July 29, 2026

*As at the date of this announcement, the Board comprises Mr. HSIAO Tze-Jung as an executive Director; Mr. CHEN Chi-Hong, Ms. HUNG Chiu-Chin and Dr. WANG Liming as non-executive Directors; and Dr. CHOW Hsing-Yi, Mr. WANG Wen-Tsung and Mr. CHEN Ray-Jade as independent non-executive Directors.*